

## Document and entity information

Sep 2025

Company information		
Company information		
FASF member mark	true	
Document name	決算短信〔日本基準〕(連結)	
Filing date	2025-11-14	
Company name	TOHOKU CHEMICAL Co.,LTD.	
Stock exchange listings		
Tokyo	true	
Tokyo Prime	-	
Tokyo Standard	true	
Tokyo Growth	-	
Tokyo 1st section	-	
Tokyo 2nd section	-	
Tokyo Mothers	-	
Tokyo JASDAQ	-	
Tokyo PRO Market	-	
Tokyo Others	-	
Nagoya	-	
Nagoya Premire	-	
Nagoya Main	-	
Nagoya Next	-	
Nagoya Others	-	
Sapporo	-	
Sapporo	-	
Sapporo Ambitious	-	
Sapporo Others	-	
Fukuoka	-	
Fukuoka	-	
Fukuoka Q-Board	-	
Fukuoka Others	-	
Phoenix	-	
Japan Securities Dealers Association	-	
Securities code	74460	
URL	https://www.t-kagaku.co.jp	
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2025-09-30	
Representative		
Title	代表取締役社長	
Name	東 康之	
Inquiries		
Title	執行役員管理グループ総務部長	
Name	相馬 俊一	
Tel	0172-33-8131	
Other		
Date of general shareholders' meeting (as planned)	2025-12-18	
Dividend payable date (as planned)	2025-12-19	
Annual securities report filing date (as planned)	2025-12-17	
Supplemental material of annual results	-	
Way of getting	-	
Convening briefing of annual results	-	
Target audience	-	

## Business Results-Operating results

(in millions of yens)

	Sep 2025	Sep 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	34,442	32,155
% change	7.1	-8.4
Operating profit		
Operating profit	518	353
% change	46.7	-53.0
Ordinary profit		
Ordinary profit	595	407
% change	45.9	-49.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	428	237
% change	80.6	-57.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	606	333
Change in comprehensive income	82.1	-51.8
Other consolidated operating results		
Basic earnings per share (Yen)	475.93	263.54
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.6	3.3
Ordinary profit to total assets ratio (%)	3.3	2.3
Operating profit to net sales ratio (%)	1.5	1.1
Note to consolidated operating results		
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Sep 2025	Sep 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	18,422	17,239
Net assets	8,019	7,507
Capital adequacy ratio (%)	43.0	43.0
Net assets per share (Yen)	8,798.59	8,233.87
Note to consolidated financial positions		
Owner's equity	7,927	7,418
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Sep 2025	Sep 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	149	-1,043
Cash flows from investing activities	19	-107
Cash flows from financing activities	-2	-209
Cash and equivalents, end of period	910	744

## Dividends

(in millions of yens)

	Sep 2026	Sep 2025	Sep 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		125.00	105.00
Forecast	105.00		
Upper	-		
Lower	-		
Annual			
Result		125.00	105.00
Forecast	105.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		112	94
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		26.3	39.8
Forecast	22.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.5	1.3
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

	Sep 2026	Mar 2026
Forecasts		
Forecasts		

Title for forecasts	3．2026年9月期の 連結業績予想（2025 年10月1日～2026年 9月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	35,000	19,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.6	6.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	530	330
Upper	-	-
Lower	-	-
% change		
Forecast	2.3	1.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	620	370
Upper	-	-
Lower	-	-
% change		
Forecast	4.2	4.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	430	270
Upper	-	-
Lower	-	-
% change		
Forecast	0.3	0.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	477.27	299.68
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Sep 2025

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

Note to significant changes in the scope of consolidation during the period

Note to significant changes in the scope of consolidation during the period

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## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Sep 2025	Sep 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	960,000	960,000
Number of treasury stock at the end of fiscal year	59,042	59,011
Average number of shares	900,977	901,014
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2025	Sep 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	27,041	24,726
% change	9.4	-9.7
Operating profit		
Operating profit	496	345
% change	43.8	-49.8
Ordinary profit		
Ordinary profit	570	393
% change	45.1	-46.8
Profit		
Profit	411	230
% change	78.6	-53.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	456.63	255.69

Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2025	Sep 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	14,897	13,638
Net assets	7,456	7,029
Capital adequacy ratio (%)	50.1	51.5
Net assets per share (Yen)	8,276.71	7,802.34
Note to non-consolidated financial positions		
Owner's equity	7,456	7,029

## Business Results-Note to overview of nonconsolidated business results

	Sep 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2026	Mar 2026
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2026年 9 月期の 個別業績予想（2025 年10月 1 日～2026年 9月30日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	27,300	15,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.0	7.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	590	340
Upper	-	-
Lower	-	-
% change		
Forecast	3.5	4.5
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	415	260
Upper	-	-

Lower	-	-
% change		
Forecast	0.9	3.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	460.62	288.58
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.