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Consolidated Financial Results for the Second Quarter Ended September 30, 2025 [Japanese GAAP] (Unaudited)



November 14, 2025

Company name: HIRANO TECSEED Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 6245
 URL: <https://www.hirano-tec.co.jp/en/>
 Representative: Kaoru Okada, President and Director
 Contact: Masashi Hara, Director and Executive Officer, Operating Officer, Corporate Division
 Phone: +81-745-57-0681
 Scheduled date of filing semi-annual securities report: November 14, 2025
 Scheduled date of commencing dividend payments: December 2, 2025
 Supplemental Explanatory Materials for Account Settlement: Yes
 Explanatory Meeting for Account Settlement to be held: Yes (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Second Quarter Ended September 30, 2025 (April 1, 2025 to September 30, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Six months ended September 30, 2025	18,157	(25.5)	1,209	18.0	1,275	6.1	901	3.9
Six months ended September 30, 2024	24,388	9.1	1,024	33.1	1,201	47.6	867	53.8

(Note) Comprehensive income: Six months ended September 30, 2025: ¥1,359 million (up 36.2%)
 Six months ended September 30, 2024: ¥998 million (down 3.2%)

	Basic earnings per share	Diluted earnings per share
	yen	yen
Six months ended September 30, 2025	59.59	—
Six months ended September 30, 2024	57.37	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
As of September 30, 2025	57,029	38,940	68.3
As of March 31, 2025	61,693	38,240	62.0

(Reference) Equity: As of September 30, 2025: ¥ 38,940 million
 As of March 31, 2025: ¥38,240 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2025	Yen —	Yen 45.00	Yen —	Yen 45.00	Yen 90.00
Fiscal year ending March 31, 2026	—	42.00			
Fiscal year ending March 31, 2026 (Forecast)			—	42.00	84.00

(Note) Revisions of the most recently announced cash dividend forecast: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	33,500	(30.7)	1,500	(10.8)	1,600	(15.6)	1,100	21.4	72.75

(Note) Revisions of the most recently announced financial results forecast: None

Notes

(1) Significant changes in the scope of consolidation during the period under review: No

(2) Application of special accounting methods for the preparation of semi-annual consolidated financial statements:
No

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to the revisions of accounting standards: No
- 2) Changes in accounting policies other than 1) above: No
- 3) Changes in accounting estimates: No
- 4) Restatement: No

(4) Total number of issued shares (common stock)

- 1) Total number of issued shares at the end of the period (including treasury stock):
 - September 30, 2025: 15,394,379 shares
 - March 31, 2025: 15,394,379 shares
- 2) Total number of treasury stock at the end of the period:
 - September 30, 2025: 256,152 shares
 - March 31, 2025: 270,183 shares
- 3) Average number of shares during the period:
 - Six months ended September 30, 2025: 15,128,205 shares
 - Six months ended September 30, 2024: 15,116,351 shares

* This semi-annual financial results report is outside the scope of review to be conducted by certified public accountants or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

Performance forecasts and other forward-looking statements contained in this report are based on information available on the date of this report's release. Because of various factors in the future, however, actual results may differ from the forecasts.