

Translation

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Summary of Consolidated Financial Results for the Six Months Ended September 30, 2025 (Based on Japanese GAAP)

November 13, 2025

Company name: G-TEKT CORPORATION
 Stock exchange listing: Tokyo
 Stock code: 5970 URL <https://www.g-tekt.jp/>
 Representative: President, Chief Executive Officer Naohiro Takao
 Managing Officer of the Company, Operations Director Takeshi Bamba TEL +81-48-646-3400
 Scheduled date to file Semi-Annual Securities Report: November 14, 2025
 Scheduled date to commence dividend payments: December 1, 2025
 Preparation of supplementary material for financial results: Yes
 Holding of financial results meeting: Yes (for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2025	154,510	(7.7)	4,466	(16.6)	5,239	(4.7)	3,601	(7.6)
Six months ended September 30, 2024	167,395	1.3	5,356	(14.8)	5,499	(31.3)	3,899	(34.4)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2025	84.14	—
Six months ended September 30, 2024	90.50	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2025	338,382	218,433	60.2
As of March 31, 2025	321,386	212,357	61.6

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	—	37.00	—	50.00	87.00
Year ending March 31, 2026	—	45.00			
Year ending March 31, 2026 (Forecast)			—	45.00	90.00

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	320,000	(5.7)	14,200	(13.3)	14,900	(15.0)	10,000	(19.6)	233.58

4. Notes

- (1) Changes in significant subsidiaries during the six months ended September 30, 2025
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing semi-annual consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	43,931,260 shares	As of March 31, 2025	43,931,260 shares
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Number of treasury shares at the end of the period

As of September 30, 2025	1,118,667 shares	As of March 31, 2025	1,131,588 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	42,803,610 shares	Six months ended September 30, 2024	43,085,156 shares
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Semi-annual consolidated financial statements

Consolidated balance sheets

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	43,002	43,747
Notes and accounts receivable - trade	48,187	44,644
Finished goods	2,044	2,281
Work in process	34,724	42,863
Raw materials	4,385	4,509
Supplies	1,913	1,999
Other	7,157	7,317
Total current assets	141,416	147,363
Non-current assets		
Property, plant and equipment		
Buildings and structures	128,999	131,683
Accumulated depreciation	(54,965)	(57,234)
Buildings and structures, net	74,034	74,449
Machinery, equipment and vehicles	211,941	214,911
Accumulated depreciation	(163,733)	(168,481)
Machinery, equipment and vehicles, net	48,207	46,430
Tools, furniture and fixtures	156,189	156,160
Accumulated depreciation	(145,012)	(146,682)
Tools, furniture and fixtures, net	11,176	9,477
Land	16,250	16,419
Construction in progress	16,208	28,765
Total property, plant and equipment	165,877	175,542
Intangible assets	1,303	1,559
Investments and other assets		
Investment securities	10,986	11,759
Retirement benefit asset	1,081	996
Other	721	1,160
Total investments and other assets	12,789	13,916
Total non-current assets	179,970	191,019
Total assets	321,386	338,382

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	32,395	31,955
Short-term borrowings	19,605	24,242
Current portion of long-term borrowings	7,883	7,608
Accounts payable - other	7,691	8,654
Income taxes payable	2,325	1,407
Provision for bonuses	1,642	2,264
Other	5,831	8,312
Total current liabilities	77,375	84,445
Non-current liabilities		
Long-term borrowings	21,935	24,598
Retirement benefit liability	1,251	1,212
Provision for share awards for directors (and other officers)	517	542
Other	7,949	9,150
Total non-current liabilities	31,654	35,503
Total liabilities	109,029	119,949
Net assets		
Shareholders' equity		
Share capital	4,656	4,656
Capital surplus	23,622	23,622
Retained earnings	131,508	132,941
Treasury shares	(1,975)	(1,953)
Total shareholders' equity	157,811	159,266
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,596	2,102
Deferred gains or losses on hedges	—	(10)
Foreign currency translation adjustment	37,846	41,688
Remeasurements of defined benefit plans	740	635
Total accumulated other comprehensive income	40,183	44,415
Non-controlling interests	14,361	14,751
Total net assets	212,357	218,433
Total liabilities and net assets	321,386	338,382

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Net sales	167,395	154,510
Cost of sales	153,427	141,097
Gross profit	13,967	13,413
Selling, general and administrative expenses	8,611	8,946
Operating profit	5,356	4,466
Non-operating income		
Interest income	394	443
Dividend income	142	125
Foreign exchange gains	—	12
Share of profit of entities accounted for using equity method	528	447
Gain on sale of scraps	117	148
Other	178	202
Total non-operating income	1,361	1,379
Non-operating expenses		
Interest expenses	369	548
Foreign exchange losses	811	—
Other	37	57
Total non-operating expenses	1,218	606
Ordinary profit	5,499	5,239
Extraordinary income		
Gain on sale of non-current assets	30	41
Gain on sale of investment securities	—	0
Total extraordinary income	30	41
Extraordinary losses		
Loss on sale of non-current assets	4	19
Loss on retirement of non-current assets	327	76
Extra payments for early retirements	256	198
Total extraordinary losses	587	293
Profit before income taxes	4,941	4,987
Income taxes	1,034	1,255
Profit	3,907	3,732
Profit (loss) attributable to non-controlling interests	7	130
Profit attributable to owners of parent	3,899	3,601

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Profit	3,907	3,732
Other comprehensive income		
Valuation difference on available-for-sale securities	(997)	505
Deferred gains or losses on hedges	—	(10)
Foreign currency translation adjustment	(1,669)	4,345
Remeasurements of defined benefit plans, net of tax	(85)	(105)
Share of other comprehensive income of entities accounted for using equity method	(324)	(29)
Total other comprehensive income	(3,077)	4,706
Comprehensive income	830	8,438
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	710	7,833
Comprehensive income attributable to non-controlling interests	119	604

Consolidated statements of cash flows

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Cash flows from operating activities		
Profit before income taxes	4,941	4,987
Depreciation	9,782	9,580
Decrease (increase) in retirement benefit asset and liability	(150)	(164)
Increase (decrease) in provision for bonuses	831	578
Interest and dividend income	(536)	(568)
Interest expenses	369	548
Share of loss (profit) of entities accounted for using equity method	(528)	(447)
Loss (gain) on sale of investment securities	—	(0)
Loss (gain) on sale and retirement of non-current assets	301	53
Extra payments for early retirements	256	198
Decrease (increase) in trade receivables	484	4,470
Decrease (increase) in inventories	(4,359)	(7,880)
Increase (decrease) in trade payables	2,037	(923)
Increase/decrease in consumption taxes payable/consumption taxes refund receivable	398	(384)
Increase (decrease) in advances received	134	4,137
Increase (decrease) in accounts payable - other	(929)	996
Other, net	(656)	158
Subtotal	12,377	15,340
Interest and dividends received	702	1,034
Interest paid	(363)	(516)
Extra payments for early retirements paid	(256)	(198)
Income taxes refund (paid)	(1,828)	(3,538)
Net cash provided by (used in) operating activities	10,632	12,121
Cash flows from investing activities		
Net decrease (increase) in time deposits	(6,005)	(3,603)
Purchase of property, plant and equipment	(11,600)	(16,535)
Proceeds from sale of property, plant and equipment	35	85
Purchase of intangible assets	(190)	(383)
Purchase of investment securities	(74)	(66)
Proceeds from sale of investment securities	—	0
Other, net	(3)	(2)
Net cash provided by (used in) investing activities	(17,839)	(20,506)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(2,410)	4,444
Proceeds from long-term borrowings	6,598	7,433
Repayments of long-term borrowings	(5,254)	(5,161)
Repayments of finance lease liabilities	(52)	(176)
Dividends paid	(1,518)	(2,168)
Dividends paid to non-controlling interests	(208)	(214)
Net cash provided by (used in) financing activities	(2,846)	4,157
Effect of exchange rate change on cash and cash equivalents	241	680
Net increase (decrease) in cash and cash equivalents	(9,812)	(3,547)
Cash and cash equivalents at beginning of period	32,846	31,201
Cash and cash equivalents at end of period	23,033	27,653