



Summary of Non-consolidated Financial Results for the Fiscal Year Ended September 30, 2025〔Under Japanese GAAP〕

November 13, 2025

Company Name: Atræ, Inc.
 Listing: Tokyo
 Securities code: 6194
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 Scheduled date of annual general meeting of shareholders: December 19, 2025
 Scheduled date to commence dividend payments: December 1, 2025
 Scheduled date to file annual securities report: December 17, 2025
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the fiscal year ended September 30, 2025 (from October 1, 2024 to September 30, 2025)

(1) Non-consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit before share-based payment expenses		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	7,634	(0.1)	2,173	9.8	1,853	11.7	1,812	10.1	1,171	66.3
September 30, 2024	7,641	4.7	1,980	56.2	1,659	70.5	1,646	93.5	704	163.9

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
September 30, 2025	49.34	49.34	26.0	25.1	24.3
September 30, 2024	27.95	-	14.4	23.1	21.7

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended September 30, 2025 : 38 million yen

For the fiscal year ended September 30, 2024 : 10 million yen

Note 1. Operating profit before share-based payment expenses is the operating profit for financial accounting purposes plus the sum of share-based payment expenses of restricted stock and stock acquisition rights, which are non-cash expenses, and Atræ, Inc. (the "Company") determines this information is useful in understanding our constant operating results.

2. Diluted earnings per share for the fiscal year ended September 30, 2024 are not presented because there are no dilutive potential shares.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2025	7,217	5,197	60.3	190.61
September 30, 2024	7,234	5,325	64.6	194.28

Reference: Equity

As of September 30, 2025: 4,351 million yen

As of September 30, 2024: 4,671 million yen

(3) Non-consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
September 30, 2025	1,868	(457)	(1,613)	4,160
September 30, 2024	-	-	-	-

Note. The Company disclosed consolidated financial results for the fiscal year ended September 30, 2024, but the Company has disclosed non-consolidated financial results from the fiscal year ended September 30, 2025. As a result, the Company does not disclose non-consolidated cash flows for the fiscal year ended September 30, 2024.

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio	Ratio of dividends to net assets
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended September 30, 2024	-	0.00	-	21.00	21.00	504	75.1	10.7
Fiscal year ended September 30, 2025	-	0.00	-	31.00	31.00	707	62.8	16.1
Fiscal year ended September 30, 2026 (Forecast)	-	0.00	-	33.00	33.00		99.6	

3. Non-consolidated financial results forecast for the fiscal year ending September 30, 2026 (from October 1, 2025 to September 30, 2026)
 (Percentages indicate year-on-year changes.)

	Net sales		Operating profit before share-based payment expenses		Operating profit		Ordinary profit		Profit		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	
Full year	8,600	12.7	1,472	(32.3)	1,100	(40.6)	1,053	(41.9)	756	(35.5)	Yen 33.12

*Notes:

(1) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(2) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	22,827,141 shares
As of September 30, 2024	24,047,141 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	- shares
As of September 30, 2024	- shares

(iii) Average number of shares outstanding during the period

Fiscal year ended September 30, 2025	23,744,910 shares
Fiscal year ended September 30, 2024	25,212,379 shares

※Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

※Explanation about the appropriate use of the forecast of financial results, and other noteworthy matters

The projections and other statements with respect to the future included in this material are based on currently available information and certain assumptions that are judged reasonable by the Company. Please be advised that the Company does not guarantee in any way the achievement of the projections and other goals in this material and that cases may occur where the actual results and other situations differ materially from the projections due to various factors.

※On November 13, 2025 (JST), the Company will hold a financial result briefing for institutional investors and analysts. The financial results explanatory material will also be posted on the website (URL: <https://atrae.co.jp>).