

## Document and entity information

		Sep 2025
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2025-11-12
Company name		CyberBuzz,Inc.
Securities code		7069
URL		https://www.cyberbuzz.co.jp/
Representative		
Title		代表取締役社長
Name		高村 彰典
Inquiries		
Title		取締役
Name		岩田 真一
Tel		03-6758-4738
Other		
Date of general shareholders' meeting (as planned)		2025-12-18
Annual securities report filing date (as planned)		2025-12-19
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		-
Tokyo Growth		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-09-30

## Business Results-Operating results

(in millions of yens)

	Sep 2025	Sep 2024
Operating results		

Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	7,131	7,462
% change	-4.4	29.6
Operating profit		
Operating profit	349	-1,719
% change	-	-
Ordinary profit		
Ordinary profit	344	-1,712
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	385	-1,954
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	383	-1,952
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	95.93	-488.27
Diluted earnings per share (Yen)	95.87	-
Rate of return on equity (%)	98.1	-166.8
Ordinary profit to total assets ratio (%)	11.7	-43.4
Operating profit to net sales ratio (%)	4.9	-23.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results		
(注) 2024年9月期の潜在株式調整後1株当たり当期純利益については、潜在株式は存在するものの1株当たり当期純損失であるため記載しておりません。		

## Business Results-Financial positions

(in millions of yens)

	Sep 2025	Sep 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	3,108	2,782
Net assets	752	352
Capital adequacy ratio (%)	18.8	7.3
Net assets per share (Yen)	145.44	50.18
Note to consolidated financial positions		
Owner's equity	585	201
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Sep 2025	Sep 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	272	-933
Cash flows from investing activities	433	-652
Cash flows from financing activities	42	748
Cash and equivalents, end of period	1,276	528
Note to consolidated cash flows		

## Business Results-Note to business results

Sep 2025

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

## Dividends

(in millions of yens)

	Sep 2026	Sep 2025	Sep 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Annual			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	-
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	-
Note to dividends			
Note to dividends			
Annual		-	

# Forecasts

(in millions of yens)

Sep 2026

Forecasts	
Forecasts	
Title for forecasts	3 . 2026年 9 月期の 連結業績予想（2025 年10月 1 日 ~ 2026年 9 月30日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	7,700
Upper	-
Lower	-
% change	
Forecast	8.0
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	300
Upper	-
Lower	-
% change	
Forecast	-14.2
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	285
Upper	-
Lower	-
% change	
Forecast	-17.4
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	185
Upper	-
Lower	-
% change	
Forecast	-52.1
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	45.98
Upper	-
Lower	-
Note to consolidated forecasts	

Note to forecasts

(注)当社は年次での業務管理を行っておりますので、第2四半期(累計)の連結業績予想の記載を省略しております。詳細は、添付資料P.3「1.経営成績等の概況(4)今後の見通し」をご覧ください。

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Sep 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Sep 2025	Sep 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	4,037,100	4,037,100
Number of treasury stock at the end of fiscal year	13,506	13,505
Average number of shares	4,023,595	4,002,745
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2025	Sep 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	6,611	7,043
% change	-6.1	31.7
Operating profit		
Operating profit	312	-1,773
% change	-	-
Ordinary profit		
Ordinary profit	304	-1,775
% change	-	-
Profit		
Profit	378	-1,978
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	94.12	-494.31
Diluted earnings per share (Yen)	94.06	-
Note to non-consolidated operating results		
Note to operating results	(注) 2024年9月期の潜在株式調整後1株当たり当期純利益については、潜在株式は存在するものの1株当たり当期純損失であるため記載しておりません。	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2025	Sep 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	3,081	2,770
Net assets	705	313
Capital adequacy ratio (%)	17.5	5.9
Net assets per share (Yen)	133.85	77.82
Note to non-consolidated financial positions		
Owner's equity	538	162
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Sep 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	

Note to financial results

< 個別業績の前期実績値との差異理由 >  
( 1 ) 個別経営成績  
SNS広告が堅調に推移したものの、全体としてはインフルエンサーサービスにおける大型案件の反動減の影響などがあり、売上高は減収となりましたが、2024年9月期に発生いたしました一過性の売掛債権の貸倒に起因する費用がなくなったほか、営業努力により、営業黒字を回復し、各段階利益も黒字転換いたしました。( 2 ) 個別財政状態2024年9月期は、一過性の売掛債権の貸倒に起因する赤字により各資産ならびに自己資本比率が低下いたしました。2025年9月期の黒字転換により、純資産、自己資本比率等を大幅に回復しております。

Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2026
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.