



## Summary of Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2026 [Japan GAAP]

November 13, 2025

Company name: GEECHS Inc.  
Securities code: 7060  
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Scheduled date to file semi-annual securities report : November 13, 2025  
Scheduled date to commence payment of dividends : December 1, 2025  
Preparation of supplementary material on financial results : Yes  
Holding of financial results briefing : Yes (For institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

#### (1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		EBITDA*		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2025	12,891	5.8	476	85.8	437	126.2	427	114.5	343	109.2
Six months ended September 30, 2024	12,183	2.2	256	3.5	193	84.3	199	99.7	164	—

Note: Comprehensive income Six months ended September 30, 2025: 344 million yen [65.7%]

Six months ended September 30, 2024: 208 million yen [36.9%]

\*EBITDA: Operating profit + Depreciation + Amortization of goodwill + Stock-based compensation expenses + Retirement benefit expenses

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2025	33.32	33.29
Six months ended September 30, 2024	15.91	15.91

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Million yen	Million yen	%
As of September 30, 2025	7,617	2,888	37.9
March 31, 2025	7,374	2,871	37.5

Reference: Equity

As of September 30, 2025: 2,883 million yen

As of March 31, 2025: 2,765 million yen

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	0.00	—	10.00	10.00
Fiscal year ending March 31, 2026	—	10.00			
Fiscal year ending March 31, 2026(Forecast)			—	10.00	20.00

Note: Revision to the most recently announced forecast of dividends : None

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		EBITDA		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	26,600	5.7	880	40.6	800	61.4	770	55.7	550	—	53.71

Note: Revision to the most recently announced earnings forecasts : None

\*Notes:

(1) Significant changes in the scope of consolidation during the period : None

New: — Excluded: —

(2) Application of special accounting treatments for the preparation of semi-annual consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatements

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatements : None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	10,330,469 shares
As of March 31, 2025	10,330,469 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	87,800 shares
As of March 31, 2025	— shares

(iii) Average number of shares outstanding during the period

Six months ended September 30, 2025	10,312,621 shares
Six months ended September 30, 2024	10,325,669 shares

\* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

\*Proper use of earnings forecasts, and other special matters

The forward-looking statements contained in this material are based on information currently available to the Company and certain assumptions deemed reasonable. Accordingly, actual results may differ materially due to a number of different factors.