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November 12, 2025

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(Corrections) Notice Regarding Partial Corrections to “Consolidated Financial Results for the Six Months Ended September 30, 2024 [Japanese GAAP]”

Harmonic Drive Systems Inc. (hereinafter “the Company”) hereby announces that it has made partial corrections to the information in its “Consolidated Financial Results for the Six Months Ended September 30, 2024 [Japanese GAAP],” which was announced on November 12, 2024.

1. Reason for Corrections

Certain errors have been identified within “Consolidated Financial Results for the Six Months Ended September 30, 2024 [Japanese GAAP],” and the Company has therefore made corrections. These Corrections pertain only to segment information, and no corrections have been made to the consolidated balance sheets, consolidated statements of income, and consolidated statements of cash flows.

2. Amended Portions

Corrections are underlined ()

(Attachments page 2)

1. Qualitative Information on Quarterly Financial Results

(1) Explanation of Operating Results

[Prior to Corrections]

(Japan)

The pace of recovery in orders for products for industrial robots and semiconductor manufacturing equipment was slower than expected, and net sales for automotive and other general industrial machinery applications declined. As a result, net sales decreased by 18.3% year on year to ¥9,732 million. Segment profit (ordinary profit) decreased by 52.4% year on year to ¥2,455 million due to the effect of decreased sales, as well as a decrease of ¥2,330 million in dividend income from subsidiaries.

[After Corrections]

(Japan)

The pace of recovery in orders for products for industrial robots and semiconductor manufacturing equipment was slower than expected, and net sales for automotive and other general industrial machinery applications declined. As a result, net sales decreased by 18.3% year on year to ¥9,732 million. Segment profit (ordinary profit) decreased by 95.6% year on year to ¥182 million due to the effect of decreased sales, as well as a decrease of ¥2,330 million in dividend income from subsidiaries.

(Attachments pages 12-13)

(4) Notes to Semi-annual Consolidated Financial Statements

[Prior to Corrections]

(Segment information, etc.)

[Segment information]

I For the six months ended September 30, 2023 (from April 1, 2023 to September 30, 2023)

1. Information on net sales and profit, and information on disaggregation of revenue, by reportable segment

(Thousands of yen)

	Reportable segment					Adjustment	Semi-annual Consolidated
	Japan	China	North America	Europe	Total		
(Omitted)							
Segment profit	<u>5,156,254</u>	196,473	867,839	100,792	<u>6,321,359</u>	<u>(5,157,609)</u>	1,163,749

(Notes) 1. The segment profit adjustment of ¥(5,157,609) thousand includes the eliminated inter-segment transaction profit of ¥(4,009,243) thousand and the general administrative expenses that are not allocated to any reportable segment, totaling ¥(1,148,366) thousand. The general administrative expenses that are not allocated to any reportable segment consist mainly of the basic research and development expenses, certain administrative expenses related to the General Affairs and Accounting Department, and the amortization of the goodwill recorded in connection with the acquisition of shares in Harmonic Drive SE, amounting to ¥573,616 thousand.

(Omitted)

II For the six months ended September 30, 2024 (from April 1, 2024 to September 30, 2024)

1. Information on net sales and profit, and information on disaggregation of revenue, by reportable segment

(Thousands of yen)

	Reportable segment					Adjustment	Semi-annual Consolidated
	Japan	China	North America	Europe	Total		
(Omitted)							
Segment profit	<u>2,455,669</u>	84,426	277,649	(127,767)	<u>2,689,978</u>	<u>(3,518,341)</u>	(828,363)

(Notes) 1. The segment profit (loss) adjustment of ¥(3,518,341) thousand includes the eliminated inter-segment transaction profit of ¥(2,269,166) thousand and the general administrative expenses that are not allocated to any reportable segment, totaling ¥(1,249,175) thousand. The general administrative expenses that are not allocated to any reportable segment consist mainly of the basic research and development expenses and certain administrative expenses related to the General Affairs and Accounting Department.

(Omitted)

[After Corrections]

(Segment information, etc.)

[Segment information]

I For the six months ended September 30, 2023 (from April 1, 2023 to September 30, 2023)

1. Information on net sales and profit, and information on disaggregation of revenue, by reportable segment

(Thousands of yen)

	Reportable segment					Adjustment	Semi-annual Consolidated
	Japan	China	North America	Europe	Total		
(Omitted)							
Segment profit	<u>4,131,271</u>	196,473	867,839	100,792	<u>5,296,376</u>	<u>(4,132,626)</u>	1,163,749

(Notes) 1. The segment profit adjustment of ¥(4,132,626) thousand includes the eliminated inter-segment transaction profit of ¥(2,984,260) thousand and the general administrative expenses that are not allocated to any reportable segment, totaling ¥(1,148,366) thousand. The general administrative expenses that are not allocated to any reportable segment consist mainly of the basic research and development expenses, certain administrative expenses related to the General Affairs and Accounting Department, and the amortization of the goodwill recorded in connection with the acquisition of shares in Harmonic Drive SE, amounting to ¥573,616 thousand.

(Omitted)

II For the six months ended September 30, 2024 (from April 1, 2024 to September 30, 2024)

1. Information on net sales and profit, and information on disaggregation of revenue, by reportable segment

(Thousands of yen)

	Reportable segment					Adjustment	Semi-annual Consolidated
	Japan	China	North America	Europe	Total		
(Omitted)							
Segment profit	<u>182,821</u>	84,426	277,649	(127,767)	<u>417,130</u>	<u>(1,245,494)</u>	(828,363)

(Notes) 1. The segment profit (loss) adjustment of ¥(1,245,494) thousand includes the eliminated inter-segment transaction profit of ¥3,680 thousand and the general administrative expenses that are not allocated to any reportable segment, totaling ¥(1,249,175) thousand. The general administrative expenses that are not allocated to any reportable segment consist mainly of the basic research and development expenses and certain administrative expenses related to the General Affairs and Accounting Department.

(Omitted)