

November 12, 2025

## Consolidated Financial Results for the Fiscal Year Ended September 30, 2025 (Under Japanese GAAP)

Company name: NISSEI ASB MACHINE CO., LTD.  
 Listing: Tokyo Stock Exchange  
 Securities code: 6284  
 URL: <https://www.nisseiasb.co.jp>  
 Representative: Makoto Fujiwara, Representative Director, President  
 Inquiries: Yuichi Yamamoto, Director and General Manager, Administration Division  
 Telephone: +81-267-23-1560  
 Scheduled date of annual general meeting of shareholders: December 17, 2025  
 Scheduled date to commence dividend payments: December 1, 2025  
 Scheduled date to file annual securities report: December 18, 2025  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the fiscal year ended September 30, 2025 (from October 1, 2024 to September 30, 2025)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	43,654	18.7	10,641	34.6	10,912	36.3	7,740	33.9
September 30, 2024	36,778	5.7	7,907	10.3	8,008	15.2	5,779	13.6

Note: Comprehensive income For the fiscal year ended September 30, 2025: ¥8,346 million [95.7%]  
 For the fiscal year ended September 30, 2024: ¥4,264 million [(28.7)%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
September 30, 2025	516.36	-	13.9	14.4	24.4
September 30, 2024	385.52	-	11.2	11.2	21.5

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2025	78,386	58,946	75.1	3,928.27
September 30, 2024	72,761	52,848	72.6	3,522.27

Reference: Equity  
 As of September 30, 2025: ¥58,889 million  
 As of September 30, 2024: ¥52,802 million

#### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
September 30, 2025	8,390	(1,004)	(3,866)	32,469
September 30, 2024	9,609	(794)	(3,374)	28,439

### 2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended September 30, 2024	-	0.00	-	150.00	150.00	2,248	38.9	4.4
Fiscal year ended September 30, 2025	-	0.00	-	200.00	200.00	2,998	38.7	5.4
Fiscal year ending September 30, 2026 (Forecast)		0.00		200.00	200.00		37.0	

3. Forecast of consolidated financial results for the fiscal year ending September 30, 2026 (from October 1, 2025 to September 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending September 30, 2026	46,800	7.2	11,500	8.1	11,600	6.3	8,100	4.6	540.32

\* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None
- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	14,991,108 shares
As of September 30, 2024	15,348,720 shares

- (ii) Number of treasury shares at the end of the period

As of September 30, 2025	- shares
As of September 30, 2024	357,576 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended September 30, 2025	14,991,132 shares
Fiscal year ended September 30, 2024	14,991,272 shares

**[Reference] Overview of non-consolidated financial results**

**1. Non-consolidated financial results for the fiscal year ended September 30, 2025 (from October 1, 2024 to September 30, 2025)**

**(1) Non-consolidated operating results**

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	27,661	16.6	3,586	56.6	4,174	(4.5)	2,961	(16.2)
September 30, 2024	23,719	4.2	2,289	(38.7)	4,372	(18.9)	3,534	(14.8)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
September 30, 2025	197.56	-
September 30, 2024	235.79	-

**(2) Non-consolidated financial position**

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2025	52,627	40,471	76.9	2,699.73
September 30, 2024	52,617	39,543	75.2	2,637.76

Reference: Equity

As of September 30, 2025: ¥40,471 million

As of September 30, 2024: ¥39,543 million

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The earnings forecasts described in this document are forecasts based on information available to the Company and certain assumptions that the Company deems reasonable, and actual results may differ due to various factors. For information on the assumptions on which earnings forecasts are based and precautions for using earnings forecasts, please refer to "1. Please refer to "Summary of Operating Results for the Current Fiscal Year" (1) Summary of Operating Results for the Current Fiscal Year.

(Method of accessing supplementary material on financial results)

The Company plans to hold an earnings briefing for institutional investors and analysts on November 26, 2025. The supplementary financial results materials to be distributed at this briefing will be posted on TDnet and the Company's website by the time of the financial results briefing.

## Consolidated balance sheet

(Millions of yen)

	As of September 30, 2024	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	28,439	32,469
Notes receivable - trade	116	301
Accounts receivable - trade	6,956	9,128
Merchandise and finished goods	2,604	2,643
Work in process	8,012	7,542
Raw materials and supplies	7,561	7,528
Other	1,533	2,003
Allowance for doubtful accounts	(117)	(140)
Total current assets	55,106	61,477
Non-current assets		
Property, plant and equipment		
Buildings and structures	10,001	10,089
Accumulated depreciation	(4,887)	(5,144)
Buildings and structures, net	5,113	4,945
Machinery, equipment and vehicles	16,079	16,378
Accumulated depreciation	(10,369)	(11,415)
Machinery, equipment and vehicles, net	5,709	4,963
Tools, furniture and fixtures	1,495	1,469
Accumulated depreciation	(1,273)	(1,238)
Tools, furniture and fixtures, net	221	230
Land	1,988	1,988
Leased assets	3,022	2,883
Accumulated depreciation	(545)	(589)
Leased assets, net	2,476	2,293
Construction in progress	220	248
Total property, plant and equipment	15,730	14,670
Intangible assets	127	177
Investments and other assets		
Investment securities	449	775
Deferred tax assets	806	732
Other	636	648
Allowance for doubtful accounts	(95)	(95)
Total investments and other assets	1,796	2,060
Total non-current assets	17,654	16,908
Total assets	72,761	78,386

	As of September 30, 2024	As of September 30, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	2,270	2,219
Short-term borrowings	1,493	1,493
Income taxes payable	473	1,290
Contract liabilities	4,889	4,764
Provision for bonuses	674	634
Provision for bonuses for directors (and other officers)	39	43
Other	2,022	2,445
Total current liabilities	11,862	12,891
Non-current liabilities		
Long-term borrowings	6,118	4,624
Deferred tax liabilities	5	5
Provision for retirement benefits for directors (and other officers)	565	627
Retirement benefit liability	1,107	1,132
Other	254	159
Total non-current liabilities	8,050	6,548
Total liabilities	19,912	19,439
<b>Net assets</b>		
Shareholders' equity		
Share capital	3,860	3,860
Capital surplus	3,196	3,196
Retained earnings	45,665	50,855
Treasury shares	(302)	-
Total shareholders' equity	52,420	57,912
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	224	440
Foreign currency translation adjustment	230	639
Remeasurements of defined benefit plans	(71)	(103)
Total accumulated other comprehensive income	382	976
Non-controlling interests	45	57
Total net assets	52,848	58,946
Total liabilities and net assets	72,761	78,386

## Consolidated statement of income

(Millions of yen)

	Fiscal year ended September 30, 2024	Fiscal year ended September 30, 2025
Net sales	36,778	43,654
Cost of sales	19,397	23,073
Gross profit	17,381	20,581
Selling, general and administrative expenses	9,473	9,940
Operating profit	7,907	10,641
Non-operating income		
Interest income	226	238
Dividend income	12	20
Commission income	58	-
Other	118	119
Total non-operating income	416	378
Non-operating expenses		
Interest expenses	38	44
Loss on valuation of investment securities	60	-
Foreign exchange losses	152	7
Loss on retirement of non-current assets	9	29
Litigation expenses	26	21
Other	28	4
Total non-operating expenses	315	106
Ordinary profit	8,008	10,912
Profit before income taxes	8,008	10,912
Income taxes - current	2,163	3,098
Income taxes for prior periods	-	78
Income taxes - deferred	62	(14)
Total income taxes	2,226	3,162
Profit	5,782	7,749
Profit attributable to non-controlling interests	3	9
Profit attributable to owners of parent	5,779	7,740

## Consolidated statement of comprehensive income

(Millions of yen)

	Fiscal year ended September 30, 2024	Fiscal year ended September 30, 2025
Profit	5,782	7,749
Other comprehensive income		
Valuation difference on available-for-sale securities	22	216
Foreign currency translation adjustment	(1,529)	411
Remeasurements of defined benefit plans, net of tax	(12)	(31)
Total other comprehensive income	(1,518)	596
Comprehensive income	4,264	8,346
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,258	8,335
Comprehensive income attributable to non-controlling interests	5	11

## Consolidated statement of changes in equity

Fiscal year ended September 30, 2024

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	3,860	3,196	41,685	(301)	48,440
Changes during period					
Dividends of surplus			(1,798)		(1,798)
Profit attributable to owners of parent			5,779		5,779
Purchase of treasury shares				(0)	(0)
Cancellation of treasury shares					
Net changes in items other than shareholders' equity					
Total changes during period	-	-	3,980	(0)	3,979
Balance at end of period	3,860	3,196	45,665	(302)	52,420

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	201	1,761	(59)	1,903	40	50,384
Changes during period						
Dividends of surplus						(1,798)
Profit attributable to owners of parent						5,779
Purchase of treasury shares						(0)
Cancellation of treasury shares						
Net changes in items other than shareholders' equity	22	(1,531)	(12)	(1,520)	5	(1,515)
Total changes during period	22	(1,531)	(12)	(1,520)	5	2,464
Balance at end of period	224	230	(71)	382	45	52,848

## Consolidated statement of changes in equity

Fiscal year ended September 30, 2025

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	3,860	3,196	45,665	(302)	52,420
Changes during period					
Dividends of surplus			(2,248)		(2,248)
Profit attributable to owners of parent			7,740		7,740
Purchase of treasury shares				(0)	(0)
Cancellation of treasury shares			(302)	302	-
Net changes in items other than shareholders' equity					
Total changes during period	-	-	5,189	302	5,491
Balance at end of period	3,860	3,196	50,855	-	57,912

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	224	230	(71)	382	45	52,848
Changes during period						
Dividends of surplus						(2,248)
Profit attributable to owners of parent						7,740
Purchase of treasury shares						(0)
Cancellation of treasury shares						-
Net changes in items other than shareholders' equity	216	409	(31)	594	11	605
Total changes during period	216	409	(31)	594	11	6,097
Balance at end of period	440	639	(103)	976	57	58,946

# Consolidated statement of cash flows

(Millions of yen)

	Fiscal year ended September 30, 2024	Fiscal year ended September 30, 2025
Cash flows from operating activities		
Profit before income taxes	8,008	10,912
Depreciation	1,873	1,856
Increase (decrease) in allowance for doubtful accounts	11	14
Increase (decrease) in provision for bonuses	10	(48)
Increase (decrease) in provision for retirement benefits for directors (and other officers)	(6)	57
Increase (decrease) in retirement benefit liability	161	(6)
Interest and dividend income	(238)	(259)
Interest expenses	38	32
Loss (gain) on valuation of investment securities	60	-
Foreign exchange losses (gains)	232	45
Decrease (increase) in trade receivables	119	(2,045)
Decrease (increase) in inventories	(348)	620
Increase (decrease) in trade payables	440	(257)
Increase (decrease) in accounts payable - other	86	273
Increase (decrease) in contract liabilities	1,413	(356)
Other, net	(469)	(182)
Subtotal	11,391	10,656
Interest and dividends received	239	263
Interest paid	(40)	(33)
Income taxes paid	(1,980)	(2,495)
Net cash provided by (used in) operating activities	9,609	8,390
Cash flows from investing activities		
Purchase of property, plant and equipment	(708)	(930)
Proceeds from sale of property, plant and equipment	3	34
Purchase of intangible assets	(80)	(96)
Purchase of investment securities	(10)	(10)
Other, net	1	(1)
Net cash provided by (used in) investing activities	(794)	(1,004)
Cash flows from financing activities		
Repayments of long-term borrowings	(1,493)	(1,493)
Repayments of lease liabilities	(82)	(125)
Purchase of treasury shares	(0)	(0)
Dividends paid	(1,797)	(2,247)
Net cash provided by (used in) financing activities	(3,374)	(3,866)
Effect of exchange rate change on cash and cash equivalents	(580)	510
Net increase (decrease) in cash and cash equivalents	4,860	4,029
Cash and cash equivalents at beginning of period	23,578	28,439
Cash and cash equivalents at end of period	28,439	32,469

(Notes on segment information, etc.)

Segment Information

1. Overview of Reporting Segments

The Company's reporting segments are those of the Company's constituent units for which segregated financial information is available and is subject to periodic review by the Board of Directors in order to determine the allocation of management resources and evaluate performance.

The Group is engaged in the manufacture and sale of stretch blow molding machines, specialized molds, ancillary equipment and parts, and is engaged in the manufacture and sale of the Company and ASB INTERNATIONAL PVT. LTD. LTD. (India) manufactures products for all sales regions, and sales to the Americas, Europe, South and West Asia, and East Asia are sold to NISSEI ASB CO. (U.S.A.), NISSEI ASB CENTRO AMERICA, S.A. DE C.V. (Mexico), NISSEI ASB GmbH (Germany), and NISSEI ASB PTE. LTD. (SINGAPORE), ASB INTERNATIONAL PVT. LTD. LTD. (India), NISSEI ASB FZE (UAE), and the Company and other subsidiaries are responsible for this.

The Company formulates a comprehensive group management policy and supervises each subsidiary. Each subsidiary is an independent management unit and conducts business activities in each region.

Accordingly, the Company is comprised of regional segments based on the location of the Company and its subsidiaries, with four reporting segments: Americas, Europe, South and West Asia, and East Asia.

2. Method of calculating the amount of sales, profit or loss, and other items for each reporting segment

The accounting methods for the reported business segments are generally identical to those used in the preparation of consolidated financial statements.

Profit in the reporting segment is a figure based on operating income.

3. Information on the amount of sales, profit or loss, and other items for each reported segment, as well as revenue breakdown information

The previous fiscal year (October 1, 2023 to September 30, 2024)

(Millions of yen)

	Reportable segments					Adjustment amount (Note) 1	Amount recorded in consolidated financial statements (Note 2)
	America	Europe	South and West Asia	East Asia	Total		
Sales							
Revenue generated from customer contracts	12,118	7,615	10,774	6,269	36,778	-	36,778
Other Earnings	-	-	-	-	-	-	-
Revenues from external customers	12,118	7,615	10,774	6,269	36,778	-	36,778
Transactions with other segments	237	30	11,919	18,276	30,464	(30,464)	-
Total	12,356	7,646	22,693	24,546	67,242	(30,464)	36,778
Segment Profit	1,803	1,038	2,151	5,448	10,440	(2,533)	7,907
Other items							
Depreciation	152	57	1,426	7	1,643	229	1,873

Note: 1. The details of the adjustment amount are as follows.

(1) Segment profit adjustment of (2,533) million yen includes (3,139) million yen in company-wide expenses that have not been allocated to each reporting segment and 606 million yen in elimination of inter-segment transactions. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

(2) The adjustment for depreciation and amortization of ¥229 million is a company-wide expense that has not been allocated primarily to each reporting segment.

2. Segment profit is adjusted to operating income in consolidated financial statements.

3. Segment assets are not included because they are not the subject of consideration for determining the allocation of management resources and evaluating business performance.

The current fiscal year (October 1, 2024 to September 30, 2025)

(Millions of yen)

	Reportable segments					Adjustment amount (Note) 1	Amount recorded in consolidated financial statements (Note 2)
	America	Europe	South and West Asia	East Asia	Total		
Sales							
Revenue generated from customer contracts	14,119	8,083	13,042	8,408	43,654	-	43,654
Other Earnings	-	-	-	-	-	-	-
Revenues from external customers	14,119	8,083	13,042	8,408	43,654	-	43,654
Transactions with other segments	161	104	12,767	20,072	33,105	(33,105)	-
Total	14,280	8,188	25,809	28,481	76,760	(33,105)	43,654
Segment Profit	2,482	1,305	3,051	6,951	13,790	(3,149)	10,641
Other items							
Depreciation	136	66	1,408	10	1,621	235	1,856

Note: 1. The details of the adjustment amount are as follows.

(1) Segment profit adjustment of (3,149) million yen includes (3,370) million yen in company-wide expenses and 221 million yen in inter-segment transaction elimination that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

(2) The adjustment for depreciation and amortization of ¥235 million is a company-wide expense that has not been allocated primarily to each reporting segment.

2. Segment profit is adjusted to operating income in consolidated financial statements.

3. Segment assets are not included because they are not the subject of consideration for determining the allocation of management resources and evaluating business performance.