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Consolidated Financial Results for the Six Months Ended September 30, 2025 [Japanese GAAP]



November 11, 2025

Company name: Totech Corporation

Stock exchange listing: Tokyo Stock Exchange

Securities code: 9960

URL: https://www.totech.co.jp/

Representative: Kaoru Koyama, Representative Director and President

Contact: Toshikazu Kanai, Executive Officer and Deputy General Manager of Administration

Division

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Scheduled date of filing semi-annual securities report: November 14, 2025 Scheduled date of commencing dividend payments: December 8, 2025

Availability of supplementary explanatory materials on financial results: Available

Schedule of financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2025 (April 1, 2025 - September 30, 2025)

(1) Consolidated Operating Results (Cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2025	78,491	14.8	7,284	24.4	7,739	21.2	5,218	15.2
September 30, 2024	68,343	7.3	5,856	61.9	6,385	56.6	4,531	70.2

(Note) Comprehensive income: Six months ended September 30, 2025: ¥8,081 million [65.3%]

Six months ended September 30, 2024: ¥4,888 million [23.9%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	126.75	_
September 30, 2024	110.14	_

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share	
	Million yen	Million yen	%	Yen	
As of September 30, 2025	108,427	65,540	60.4	1,591.46	
As of March 31, 2025	105,229	61,229	58.2	1,487.75	

(Reference) Equity: As of September 30, 2025: ¥65,540 million As of March 31, 2025: ¥61,228 million

2. Dividends

	Annual dividends per share						
	1st quarter-end	1st quarter-end 2nd quarter-end		Year-end	Total		
	Yen	Yen	Yen	Yen	Yen		
Fiscal year ended March 31, 2025	-	24.00	-	92.00	116.00		
Fiscal year ending March 31, 2026	_	35.00					
Fiscal year ending March 31, 2026 (Forecast)			_	82.00	117.00		

(Note) Revision to the forecast for dividends announced most recently: Yes

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	166,000	6.4	16,000	8.9	16,800	7.9	12,000	7.2	291.44

(Note) Revision to the financial results forecast announced most recently: Yes

* Notes:

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (SANNOU KIKOU CO., LTD.)

Excluded: 2 company (Totech Denko Corporation, Quantum Security System Pte.Ltd.)

- (2) Accounting methods adopted particularly for the preparation of semi-annual consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards and other regulations: None
 - 2) Changes in accounting policies other than 1) above: None
 - 3) Changes in accounting estimates: None
 - 4) Retrospective restatement: None
- (4) Total number of issued shares (common shares)
 - 1) Total number of issued shares at the end of the period (including treasury shares):

As of September 30, 2025: 41,964,000 shares As of March 31, 2025: 41,964,000 shares

2) Total number of treasury shares at the end of the period:

As of September 30, 2025: 781,699 shares As of March 31, 2025: 808,875 shares

3) Average number of shares outstanding during the period:

Six months ended September 30, 2025: 41,168,878 shares Six months ended September 30, 2024: 41,140,941 shares

(Note) The total number of treasury shares at the end of the period includes the shares of the Company (148,260 shares as of September 30, 2025) held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets of Board Benefit Trust (J-ESOP). The shares of the Company (154,712 shares as of September 30, 2025) held by Custody Bank of Japan, Ltd. (Trust Account E) are included in the treasury shares that are deducted in the calculation of the average number of shares outstanding during the period.

* These semi-annual financial results are outside the scope of review by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The forward-looking statements such as financial results forecast included in this document are based on the information currently available to the Company and certain assumptions deemed reasonable, and the Company does not in any way guarantee the achievement of these projections. Actual results may differ significantly due to various factors. For the assumptions underlying the financial forecasts and notes on the use of the financial forecasts, please refer to "Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information" on page 3 of the attached document.

(Access to supplementary explanatory materials on financial results)

Supplementary explanatory materials on financial results will be posted on the Company's website on Tuesday, November 11, 2025.