

## Document and entity information

Sep 2025

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2025-11-10
Company name		SK-Electronics CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		66770
URL		https://www.sk-el.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-09-30
Representative		
Title		代表取締役社長
Name		石田 昌徳
Inquiries		
Title		取締役
Name		向田 泰久
Tel		075-441-2333
Other		
Date of general shareholders' meeting (as planned)		2025-12-19
Dividend payable date (as planned)		2025-12-22
Annual securities report filing date (as planned)		2025-12-18
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Sep 2025	Sep 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	29,187	25,727
% change	13.4	-8.5
Operating profit		
Operating profit	3,854	3,059
% change	26.0	-36.0
Ordinary profit		
Ordinary profit	3,846	3,056
% change	25.8	-39.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,731	2,291
% change	19.2	-32.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,570	2,246
Change in comprehensive income	58.9	-39.1
Other consolidated operating results		
Basic earnings per share (Yen)	263.00	220.66
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.2	7.2
Ordinary profit to total assets ratio (%)	9.4	7.5
Operating profit to net sales ratio (%)	13.2	11.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)EBITDAは、営業利益 + 減価償却費 + のれん償却額としています。	

## Business Results-Financial positions

(in millions of yens)

	Sep 2025	Sep 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	42,519	39,674
Net assets	34,590	32,168
Capital adequacy ratio (%)	81.4	81.1
Net assets per share (Yen)	3,331.11	3,097.78
Note to consolidated financial positions		
Owner's equity	34,590	32,168
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Sep 2025	Sep 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,133	3,889

Cash flows from investing activities	-6,141	-4,145
Cash flows from financing activities	-1,968	-2,514
Cash and equivalents, end of period	9,684	12,482
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Sep 2025
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Sep 2026	Sep 2025	Sep 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		130.00	109.00
Forecast	152.00		
Upper	-		
Lower	-		
Annual			
Result		130.00	109.00
Forecast	152.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,368	1,147
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		50.1	50.1
Forecast	50.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.1	3.6
Note to dividends			

## Forecasts

(in millions of yens)

	Sep 2026	Mar 2026
Forecasts		
Forecasts		
Title for forecasts	3 . 2026年9月期の 連結業績予想（2025 年10月1日～2026年 9月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	30,500	14,500
Upper	-	-
Lower	-	-
% change		
Forecast	4.5	1.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,600	2,000
Upper	-	-
Lower	-	-
% change		
Forecast	19.4	-6.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,600	2,000
Upper	-	-
Lower	-	-
% change		
Forecast	19.6	-13.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,200	1,400
Upper	-	-
Lower	-	-
% change		
Forecast	17.2	-15.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	308.16	134.82
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Sep 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	アサヒテック株式会社

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Sep 2025	Sep 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,368,400	11,368,400
Number of treasury stock at the end of fiscal year	984,193	984,172
Average number of shares	10,384,226	10,384,258
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)期末自己株式数及び期中平均株式数の算定に当たり控除する自己株式数には、役員向け株式報酬制度に係る信託が保有する当社株式を含めております。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2025	Sep 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	20,710	19,361

% change	7.0	-10.7
Operating profit		
Operating profit	2,133	2,217
% change	-3.8	-24.1
Ordinary profit		
Ordinary profit	2,604	3,743
% change	-30.4	-35.7
Profit		
Profit	1,919	2,942
% change	-34.8	-36.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	184.82	283.41
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2025	Sep 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	34,982	34,554
Net assets	29,108	28,145
Capital adequacy ratio (%)	83.2	81.5
Net assets per share (Yen)	2,803.11	2,710.44
Note to non-consolidated financial positions		
Owner's equity	29,108	28,145
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Sep 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2026	Mar 2026
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2026年 9 月期の 個別業績予想（2025 年10月 1 日 ~ 2026年 9 月30日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	23,200	10,800
Upper	-	-
Lower	-	-
% change		
Forecast	12.0	5.7
Upper	-	-
Lower	-	-

Operating profit		
Operating profit		
Forecast	3,150	1,250
Upper	-	-
Lower	-	-
% change		
Forecast	47.7	-0.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,250	1,300
Upper	-	-
Lower	-	-
% change		
Forecast	24.8	-21.4
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	2,200	850
Upper	-	-
Lower	-	-
% change		
Forecast	14.6	-33.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	211.86	81.86
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.