



November 7, 2025

To Whom This May Concern:

Company name: MIGALO HOLDINGS Inc.

Representative: Sei Nakanishi

Listing: Tokyo Stock Exchange Prime Market

Securities code: 5535

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[Summary] Notice Regarding Determination of the Number of New Shares to be Issued by Capital Increase by way of Third-Party Allotment

MIGALO HOLDINGS Inc., hereby announces that, in relation to the issuance of new shares through third-party allotment that sets the underwriter as an allottee, which was resolved simultaneously with the issuance of new shares through public offering (public offering) and the secondary offering of shares (secondary offering by way of over-allotment) which were resolved by the Board of Directors at its meeting held on September 29, 2025, it has been notified by the allottee that it has elected to subscribe for part of the shares to be issued thereby as set forth below:

(1)	Number of new shares to be issued	266,300 shares
	(Number of shares scheduled to be issued: 825,000 shares)	
(2)	Amount to be paid in	¥136,526,684
		(¥512.68 per share)
(3)	Amount of capital stock to be increased	¥68,263,342
		(¥256.34 per share)
(4)	Amount of legal capital surplus to be increased	¥68,263,342
		(¥256.34 per share)
(5)	Payment date	Wednesday, November 12, 2025

<Reference>

1. This capital increase by way of third-party allotment was resolved by the Board of Directors at its meeting held on September 29, 2025, simultaneously with the issuance of new shares through public offering (public offering) and the secondary offering of shares (secondary offering by way of over-allotment).

For the details of the capital increase by way of third-party allotment, please see “[Summary] Notice Regarding Issuance of New Shares and Secondary Offering of Shares, and Changes in Parent Company and Other Affiliates” announced on September 29, 2025 and “[Summary] Notice Regarding Determination of Issue Price, Selling Price and Other Matters” announced on October 6, 2025.

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the final number of new shares to be issued through third-party allotment, and not for the purpose of soliciting investment or other activities within or outside Japan. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.

2. Total Number of Issued Shares before and after Capital Increase by way of Third-Party Allotment
Current total number of issued shares: 64,357,600 shares (as of November 7, 2025)
Number of shares to be increased due to the 266,300 shares
capital increase:
Number of issued shares after the capital 64,623,900 shares
increase:
3. Use of Proceeds
With respect to the net proceeds of 132,526,684 yen from the capital increase by way of third-party allotment, along with the net proceeds of 2,789,740,000 yen from the issuance of new shares through public offering (an aggregate amount of 2,922,266,684 yen), we plan to allocate through investments and loans to our subsidiaries to (i) capital expenditures and working capital for DX Promotion Business, and (ii) working capital for the DX Real Estate Business.

End

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