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Consolidated Financial Results for the First Six Months of the Fiscal Year Ending March 31, 2026

(Japanese GAAP)

November 7, 2025

GEO HOLDINGS CORPORATION

Listing: Tokyo Stock Exchange
Securities code: 2681
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Scheduled date to submit semi-annual securities report: November 7, 2025

Scheduled date to commence dividend payments: December 10, 2025

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes (for institutional investors and analysts)

(Amounts less than million yen are discarded)

1. Consolidated Financial Results for the First Six Months (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate changes from the previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended:	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	216,943	8.6	5,085	(6.1)	5,572	7.1	3,227	14.2
September 30, 2024	199,724	(7.4)	5,414	(25.9)	5,201	(40.0)	2,825	(50.6)

(Note) Comprehensive income: 3,295 million yen (increase of 9.2%) for six months ended September 30, 2025
3,018 million yen (decrease of 46.9%) for six months ended September 30, 2024

	Earnings per share	Fully diluted earnings per share
Six months ended:	Yen	Yen
September 30, 2025	81.22	81.06
September 30, 2024	71.15	70.85

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	273,723	93,053	33.9
March 31, 2025	252,807	90,469	35.7

(Reference) Shareholders' equity: As of September 30, 2025: 92,926 million yen
As of March 31, 2025: 90,243 million yen

2. Dividends

	Annual dividends per share				
	1st quarter end	2nd quarter end	3rd quarter end	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal Year ended March 31, 2025	-	17.00	-	17.00	34.00
Fiscal Year ending March 31, 2026	-	17.00			
Fiscal Year ending March 31, 2026 (Forecast)			-	17.00	34.00

(Note) Change in dividends forecast from the most recent announcement: None

3. Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate changes from the previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
FY 2026	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
	470,000	9.9	11,500	2.2	11,000	(10.0)	5,500	21.2	138.40

(Note) Change in earnings forecast from the most recent announcement: None

Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatements

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting principles other than 1): None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025 39,783,552 shares

As of March 31, 2025 39,718,052 shares

2) Number of treasury shares at the end of the period

As of September 30, 2025 81 shares

As of March 31, 2025 41 shares

3) Average number of shares outstanding during the period (the first half of the fiscal year)

During six months ended September 30, 2025 39,739,443 shares

During six months ended September 30, 2024 39,708,566 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Explanation regarding appropriate use of financial forecasts and other special remarks

The forward-looking statements included in this summary, such as financial forecasts, are based on currently available information and certain assumptions, which we deem to be reasonable as of the date of this summary. There is no guarantee that we will achieve those financial forecasts.

Actual results may significantly differ from these forecasts due to various factors.