



November 7, 2025

To Our Stakeholders

Company Name: Oisix ra daichi Inc.
(Code: 3182 TSE Prime)
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Notice Regarding Revision of Financial Forecasts Due to Change in Subsidiary Status Through Additional Share Acquisition and Organizational Reorganization

Oisix ra daichi Inc. announced that, as disclosed in the “Notice Regarding Change in Subsidiary Status through Additional Share Acquisition and Organizational Reorganization” dated June 26, 2025, the Company has revised the consolidated financial forecasts for the fiscal year ending March 31, 2026, originally disclosed in the “Consolidated Financial Summary under Japanese GAAP for the Fiscal Year Ended March 31, 2025” dated May 15, 2025.

1. Revision of financial forecasts

Revisions to the consolidated financial forecast for the fiscal year ending March 31, 2026
(from April 1, 2025 to March 31, 2026)

(Millions of yen)

	Net sales	EBITDA	Operating profit	Profit attributable to owners of parent	Earnings per share (yen)
Previous forecast (A)	270,000	14,000	8,000	4,000	115.17
Revised forecast (B)	255,000	12,850	7,300	4,000	115.17
Change (B – A)	(15,000)	(1,150)	(700)	0	0
Rate of change (%)	(5.6%)	(8.2%)	(8.8%)	0	0
(Reference) FY2024 Result	256,009	12,800	6,864	3,638	103.13

2. Reasons for the revisions

The primary reason for the revision to the consolidated financial forecast is the sale of the Vehicle Operation and Other Businesses of SHiDAX HD and its subsidiaries, effective October 1, 2025. As a result, the net sales and profit from these businesses for the second half of FY2025, which had been included in the initial forecast, will be excluded from the scope of consolidation.

Net sales are expected to decrease due to the elimination of sales from the Vehicle Operation and Other Businesses from October 1, 2025. EBITDA is projected to decrease, mainly due to the loss of profit from the Vehicle Operation and Other Businesses, although this will be partially offset by a reduction in corporate expenses. Operating profit will also decrease due to the decline in EBITDA. However, the decrease is expected to be less pronounced than the decline in EBITDA, because the amortization of goodwill and the depreciation of customer-related assets will be reduced following the sale of these businesses.

There is no revision to the consolidated forecast for profit attributable to owners of parent. This forecast takes into account several factors, including an increase in profit from acquiring an additional equity stake in the Food and Social Service Businesses (raising the shareholding ratio from 66% to 100%); a decrease in profit from the sale of the Vehicle Operation and Other Businesses (reducing the shareholding ratio from 66% to 0%); and a reduction in interest expense from the partial repayment of borrowings and refinancing associated with the sale. Furthermore, we expect to recognize a special gain from the sale of the Vehicle Operation and Other Businesses in the third quarter of FY2025.