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November 7, 2025

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: Yossix Holdings Co., Ltd.

Listing: Nagoya Stock Exchange

Securities code: 3221

URL: <https://yossix.co.jp/>

Representative: Masanari Yoshioka

Representative Director, Chairman and CEO

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Scheduled date to file semi-annual securities report: November 13, 2025

Scheduled date to commence dividend payments: November 28, 2025

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2025	12,441	10.6	1,417	12.3	1,611	14.6	1,035	11.2
September 30, 2024	11,252	9.6	1,261	16.5	1,406	15.3	931	15.7

Note: Comprehensive income For the six months ended September 30, 2025: ¥ 1,035 million [11.2%]
For the six months ended September 30, 2024: ¥ 931 million [15.6%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2025	101.16	-
September 30, 2024	91.31	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of September 30, 2025	16,017	12,438	77.7	1,212.75
March 31, 2025	14,925	11,459	76.8	1,120.94

Reference: Equity

As of September 30, 2025: ¥ 12,438 million

As of March 31, 2025: ¥ 11,459 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	14.00	-	14.00	28.00
Fiscal year ending March 31, 2026	-	14.00			
Fiscal year ending March 31, 2026 (Forecast)			-	14.00	28.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the second quarter dividend for the fiscal year ending March 31, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	24,184	5.6	2,404	3.3	2,658	3.9	1,820	3.5	178.11

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies()

Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	10,361,000 shares
As of March 31, 2025	10,361,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	104,812 shares
As of March 31, 2025	138,277 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	10,235,348 shares
Six months ended September 30, 2024	10,201,339 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Semi-annual Consolidated Financial Statements and Primary Notes
Semi-annual Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	9,571,424	10,455,397
Accounts receivable - trade	564,429	527,450
Raw materials and supplies	236,039	245,194
Other	348,657	399,923
Total current assets	10,720,550	11,627,966
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	2,396,618	2,505,912
Other, net	695,254	728,413
Total property, plant and equipment	3,091,873	3,234,325
Intangible assets	16,338	47,682
Investments and other assets	1,096,883	1,107,786
Total non-current assets	4,205,095	4,389,795
Total assets	14,925,645	16,017,761
Liabilities		
Current liabilities		
Notes and accounts payable - trade	785,896	724,730
Income taxes payable	373,342	576,544
Other	1,526,908	1,519,160
Total current liabilities	2,686,146	2,820,434
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	564,354	574,382
Other	216,129	184,759
Total non-current liabilities	780,483	759,141
Total liabilities	3,466,630	3,579,576
Net assets		
Shareholders' equity		
Share capital	361,315	361,315
Capital surplus	389,761	389,420
Retained earnings	11,108,667	11,990,618
Treasury shares	(402,130)	(304,806)
Total shareholders' equity	11,457,613	12,436,546
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,402	1,638
Total accumulated other comprehensive income	1,402	1,638
Total net assets	11,459,015	12,438,185
Total liabilities and net assets	14,925,645	16,017,761

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Thousands of yen)

	For the six months ended September 30, 2024	For the six months ended September 30, 2025
Net sales	11,252,238	12,441,196
Cost of sales	3,703,302	4,051,461
Gross profit	7,548,936	8,389,735
Selling, general and administrative expenses	6,287,170	6,972,390
Operating profit	1,261,765	1,417,344
Non-operating income		
Sponsorship money income	124,374	174,102
Other	20,806	25,402
Total non-operating income	145,181	199,505
Non-operating expenses		
Loss on closing of stores	-	4,255
Cash over and short	480	1,164
Other	-	90
Total non-operating expenses	480	5,511
Ordinary profit	1,406,466	1,611,339
Extraordinary income		
Gain on sale of non-current assets	2,729	2,259
Total extraordinary income	2,729	2,259
Extraordinary losses		
Loss on retirement of non-current assets	3,825	281
Impairment losses	1,293	-
Total extraordinary losses	5,118	281
Profit before income taxes	1,404,076	1,613,317
Income taxes - current	462,619	572,907
Income taxes - deferred	9,964	5,028
Total income taxes	472,584	577,936
Profit	931,492	1,035,380
Profit attributable to owners of parent	931,492	1,035,380

Semi-annual Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the six months ended September 30, 2024	For the six months ended September 30, 2025
Profit	931,492	1,035,380
Other comprehensive income		
Valuation difference on available-for-sale securities	(472)	236
Total other comprehensive income	(472)	236
Comprehensive income	931,020	1,035,617
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	931,020	1,035,617

Semi-annual Consolidated Statement of Cash Flows

(Thousands of yen)

	For the six months ended September 30, 2024	For the six months ended September 30, 2025
Cash flows from operating activities		
Profit before income taxes	1,404,076	1,613,317
Depreciation	195,653	219,100
Impairment losses	1,293	-
Interest and dividend income	(2,073)	(8,126)
Gain on sale of non-current assets	(2,729)	(2,259)
Loss on retirement of non-current assets	3,825	281
Decrease (increase) in trade receivables	26,604	48,077
Decrease (increase) in inventories	10,700	(17,357)
Increase (decrease) in trade payables	(608,198)	(70,882)
Increase (decrease) in provision for retirement benefits for directors (and other officers)	12,720	10,028
Increase (decrease) in accrued consumption taxes	(427,122)	16,672
Other, net	(241,451)	41,128
Subtotal	373,298	1,849,979
Interest and dividends received	2,073	8,126
Income taxes paid	(625,509)	(373,318)
Income taxes refund	30,067	16
Net cash provided by (used in) operating activities	(220,069)	1,484,805
Cash flows from investing activities		
Decrease (increase) in time deposits	180,000	-
Purchase of non-current assets	(325,921)	(376,654)
Proceeds from sale of non-current assets	3,130	2,259
Payments of guarantee deposits	(40,318)	(23,392)
Proceeds from refund of guarantee deposits	7,990	3,438
Payments for acquisition of businesses	-	(49,850)
Other, net	(5,159)	(3,184)
Net cash provided by (used in) investing activities	(180,278)	(447,383)
Cash flows from financing activities		
Repayments of long-term borrowings	(10,448)	-
Purchase of treasury shares	(273)	(94)
Dividends paid	(142,512)	(153,354)
Net cash provided by (used in) financing activities	(153,233)	(153,449)
Net increase (decrease) in cash and cash equivalents	(553,581)	883,972
Cash and cash equivalents at beginning of period	7,717,144	6,571,424
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	9,261	-
Cash and cash equivalents at end of period	7,172,823	7,455,397