



Presentation on Business Results
for the First Half of FY 3/2026
(April 1, 2025 to September 30, 2025)

Prime Market of the TSE #6417
November 6, 2025



01 Overview of Financial Results

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Consolidated Financial Results

Increases in both net sales and profits compared with the same period of the previous year due to increase in sales volumes of pachinko machines.

The performance of the first half has progressed well toward the achievement of the earnings forecast of full year.

Net Sales **100,409** million yen

FY 3/2025 2Q 90,729 million yen
(YoY +10.7%)

Operating Income **39,038** million yen

FY 3/2025 2Q 36,288 million yen
(YoY +7.6%)

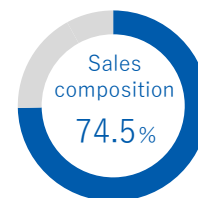
Net Income **28,773** million yen
attributable to owners of parent

FY 3/2025 2Q 26,235 million yen
(YoY +9.7%)

Net Income per share (EPS) **135.62** yen
(YoY +16.08 yen)

« Results of Operations by Segment »

Pachinko Machines Business

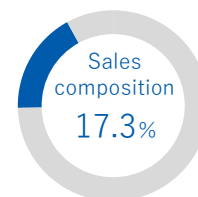


Net Sales **74,853** million yen
(YoY +97.1%)

Operating Income **35,311** million yen
(YoY +122.9%)

Sales of Unit
160,286 unit
(YoY +91.6%)

Pachislot Machines Business

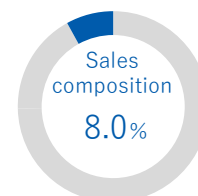


Net Sales **17,334** million yen
(YoY -55.8%)

Operating Income **6,740** million yen
(YoY -71.0%)

Sales of Unit
40,912 unit
(YoY -49.3%)

Ball Bearing Supply Business



Net Sales **8,026** million yen
(YoY -39.6%)

Operating Income **618** million yen
(YoY -42.5%)

Summary of Financial Results by Segment

« Pachinko Machines Business »

Financial Results for the First Half of FY 3/2026

Net Sales	Number of New Titles
74.8 billion yen (YoY + 97.1%)	Five (Reused models etc. : Eight)
Operating Income	Sales of Unit
35.3 billion yen (YoY + 122.9%)	160,286 units (YoY + 91.6%)

The Group steadily accumulated the sales volume due to the extensive line-up, releasing new tie-up titles featuring popular anime series and the industry’s first model equipped with “LUCKY TRIGGER 3.0 PLUS.”

« Pachislot Machines Business »

Financial Results for the First Half of FY 3/2026

Net Sales	Number of New Titles
17.3 billion yen (YoY -55.8%)	Two (Increased Production : Two)
Operating Income	Sales of Unit
6.7 billion yen (YoY -71.0%)	40,912 units (YoY -49.3 %)

The Group launched two new titles, including our first model equipped with “BONUS TRIGGER,” and responded to the needs for the manufacture of additional units of two existing titles

« Pachinko Market »

FY3/2026 (April to September, 2025)	The introduction of models equipped with “LUCKY TRIGGER 3.0 PLUS,” a new type of gaming performance, has spurred the spread of Smart Pachinko machines, indicating positive signs of market revitalization.
430 thousand units	
FY3/2025 (April to September, 2024) 430 thousand units	

« Pachislot Market »

FY3/2026 (April to September, 2025)	The market has been robust. Furthermore, the emergence of “BONUS TRIGGER” machines, a new genre of pachislot, has further expanded the variety of pachislot machines.
350 thousand units	
FY3/2025 (April to September, 2024) 360 thousand units	

Summary of Financial Results

Million yen	FY 3/2025 2Q	FY 3/2026 2Q	YoY	FY 3/2026 Forecast	
Net Sales	90,729	100,409	+9,680	+10.7%	185,000
Pachinko Machines Business	37,981	74,853	+36,872	+97.1%	114,200
Pachislot Machines Business	39,200	17,334	-21,866	-55.8%	60,100
Cost of Sales	36,516	40,871	+4,355	+11.9%	80,000
Gross Profit	54,212	59,537	+5,325	+9.8%	105,000
Percentage	59.8%	59.3%	-0.5pt		56.8%
SG & A Expenses	17,924	20,499	+2,575	+14.4%	42,000
Operating Income	36,288	39,038	+2,750	+7.6%	63,000
Percentage	40.0%	38.9%	-1.1pt		34.1%
Pachinko Machines Business	15,841	35,311	+19,470	+122.9%	40,300
Pachislot Machines Business	23,272	6,740	-16,532	-71.0%	29,200
Recurring Income	36,740	39,949	+3,209	+8.7%	64,000
Net Income attributable to owners of parent	26,235	28,773	+2,538	+9.7%	44,000

Progress against the Forecasts of Financial Results FY 3/2026

Business Results for the First Half of FY 3/2026

Net Sales	Progress		(Million yen)
	54.3%	100,409	185,000
Operating Income			
	62.0%	39,038	63,000
Recurring Income			
	62.4%	39,949	64,000
Net Income attributable to owners of parent			
	65.4%	28,773	44,000
Sales of pachinko machines			(Units)
	69.5%	160,286	230,500
Sales of pachislot machines			
	31.0%	40,912	132,000

Progressing well in line with the earning forecasts

(Net sales and profit)

- ✓ Net sales and profit are progressing in line with full year financial forecast. This was attributable to the fact that we steadily accumulated the sales volume in the pachinko machines business.

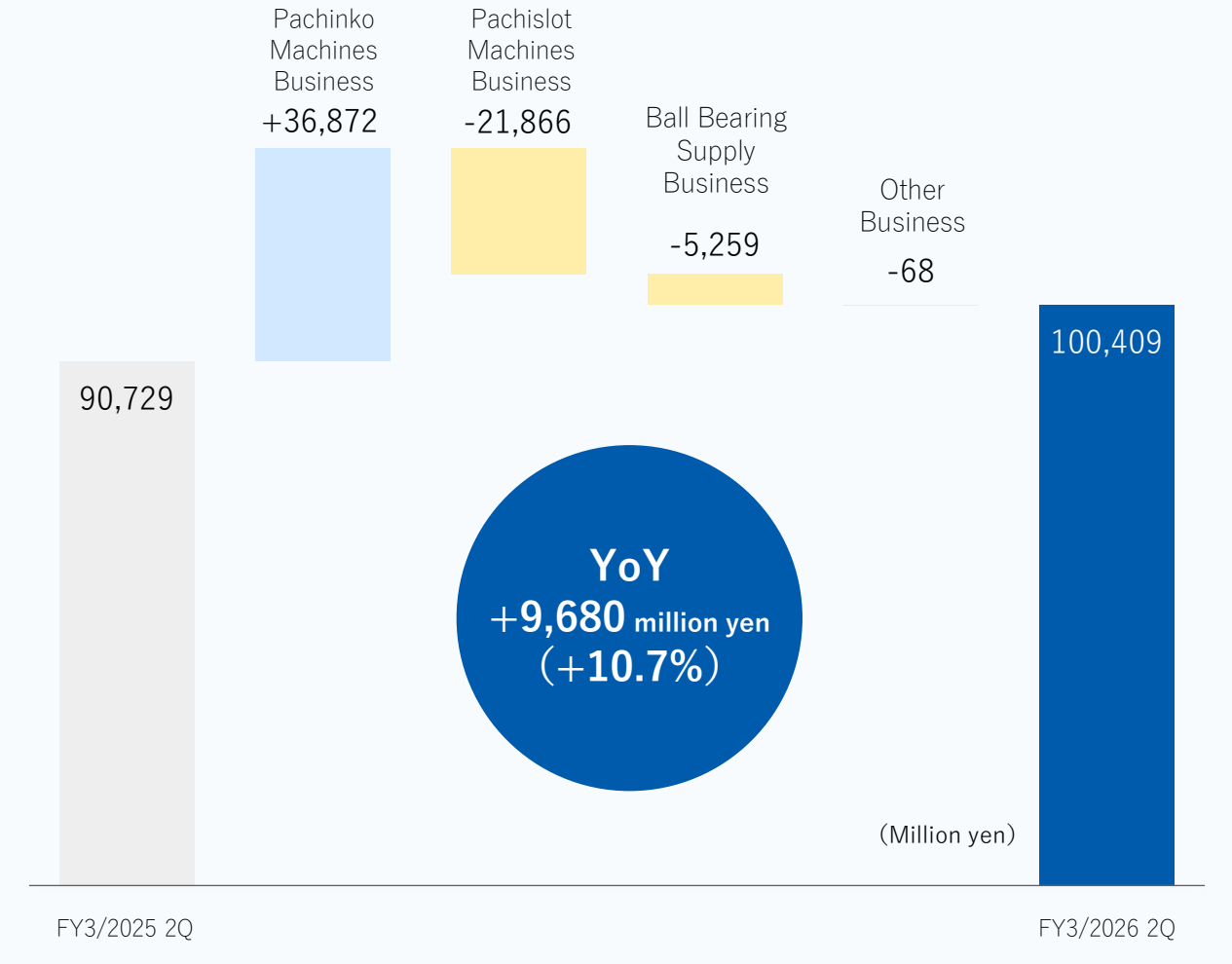
(Sales units of pachinko machines)

- ✓ The progress rate is at high level due to an abundant and extensive line-up.
- ✓ In the second half, we expect that it is highly likely that we will achieve the sales volume of the full year forecast by releasing four new titles and multiple reused titles, if we can sell those as planned. If that is the case, we will aim to accumulate more sales volume than the planned sales volume.

(Sales units of pachislot machines)

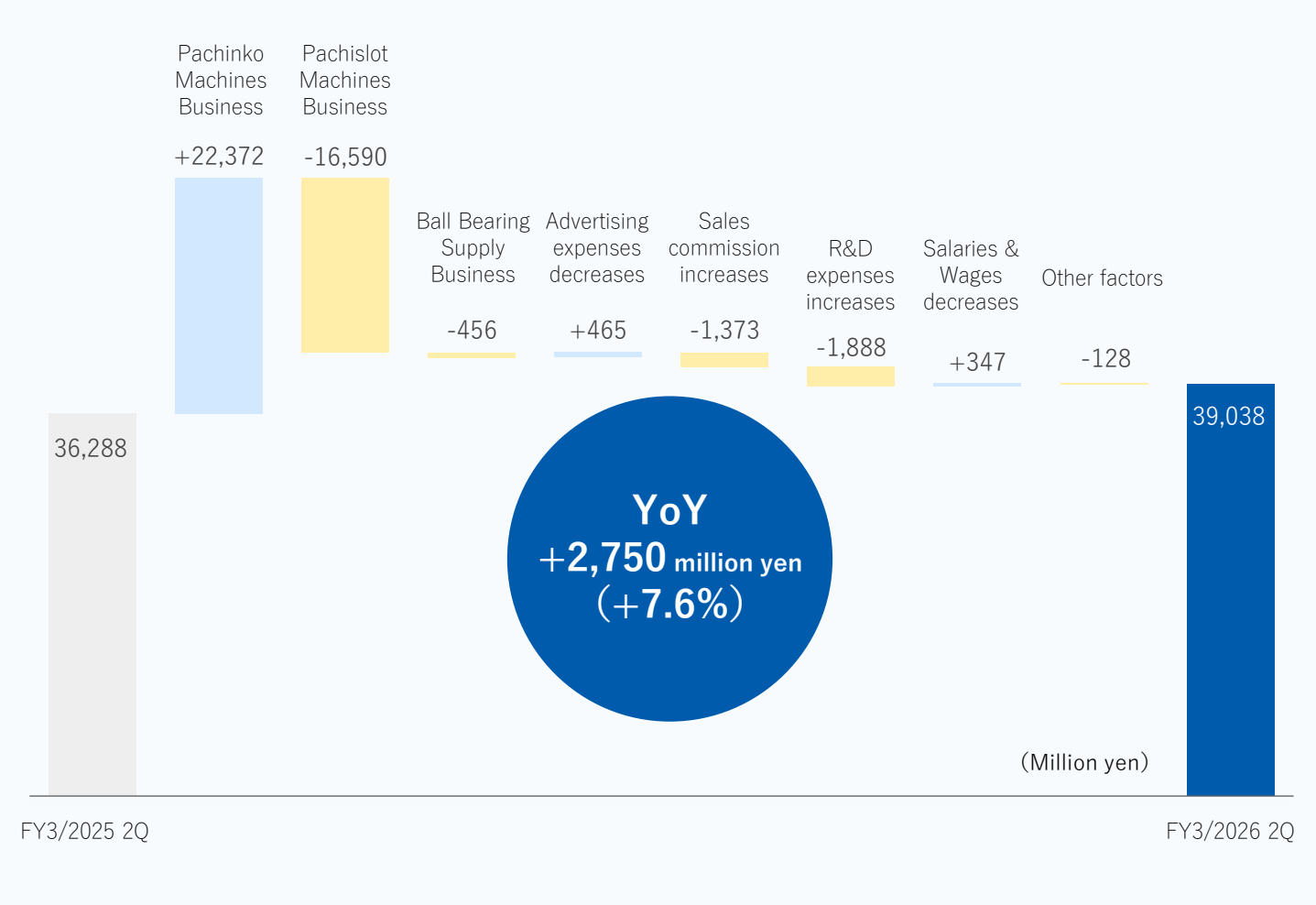
- ✓ In the first half, the number of sales units are progressing as planned due to sales of two new title and additional units of two existing titles.
- ✓ In the second half, we plan to release five new titles for the achievement of the full year financial forecast. On the other hand, the pass rate of pachislot machines in format inspection has been at a low level. Therefore, there is a possibility that our sales schedule will be affected.

Factors of Change in Consolidated Net Sales



Million yen	FY 3/2025 2Q	FY 3/2026 2Q	YoY	
Net Sales	90,729	100,409	+9,680	+10.7%
Pachinko Machines Business	37,981	74,853	+36,872	+97.1%
Pachislot Machines Business	39,200	17,334	-21,866	-55.8%
Ball Bearing Supply Business	13,285	8,026	-5,259	-39.6%
Other Business	261	193	-68	-26.1%

Factors of Change in Consolidated Operating Income／Costs and Expenses



Million yen	FY 3/2025 2Q	FY 3/2026 2Q	YoY	
SG & A Expenses	17,924	20,499	+2,575	+14.4%
Advertising Expenses	1,573	1,108	-465	-29.6%
Sales Commission	1,491	2,864	+1,373	+92.1%
R&D Expenses	8,379	10,267	+1,888	+22.5%
Salaries & Wages	1,818	1,471	-347	-19.1%

Summary of Balance Sheet

Million yen	As of 31-Mar-25	As of 30-Sep-25	YoY	Main Factors of Change
Total current assets	294,541	242,638	-51,903	
Quick assets	262,442	217,452	-44,990	Decrease due to the repurchase of treasury stock
Total fixed assets	42,167	56,045	+13,878	
Investment securities	5,349	6,321	+972	
Total assets	336,709	298,683	-38,026	
Total current liabilities	41,860	32,809	-9,051	Decreases in notes and accounts payable-trade and accrued income taxes
Total long-term liabilities	9,844	9,841	-3	
Total liabilities	51,704	42,650	-9,054	
Total net assets	285,004	256,032	-28,972	Addition of net income Deduction of cash dividends paid and the repurchase of treasury stock
Total liabilities and total net assets	336,709	298,683	-38,026	

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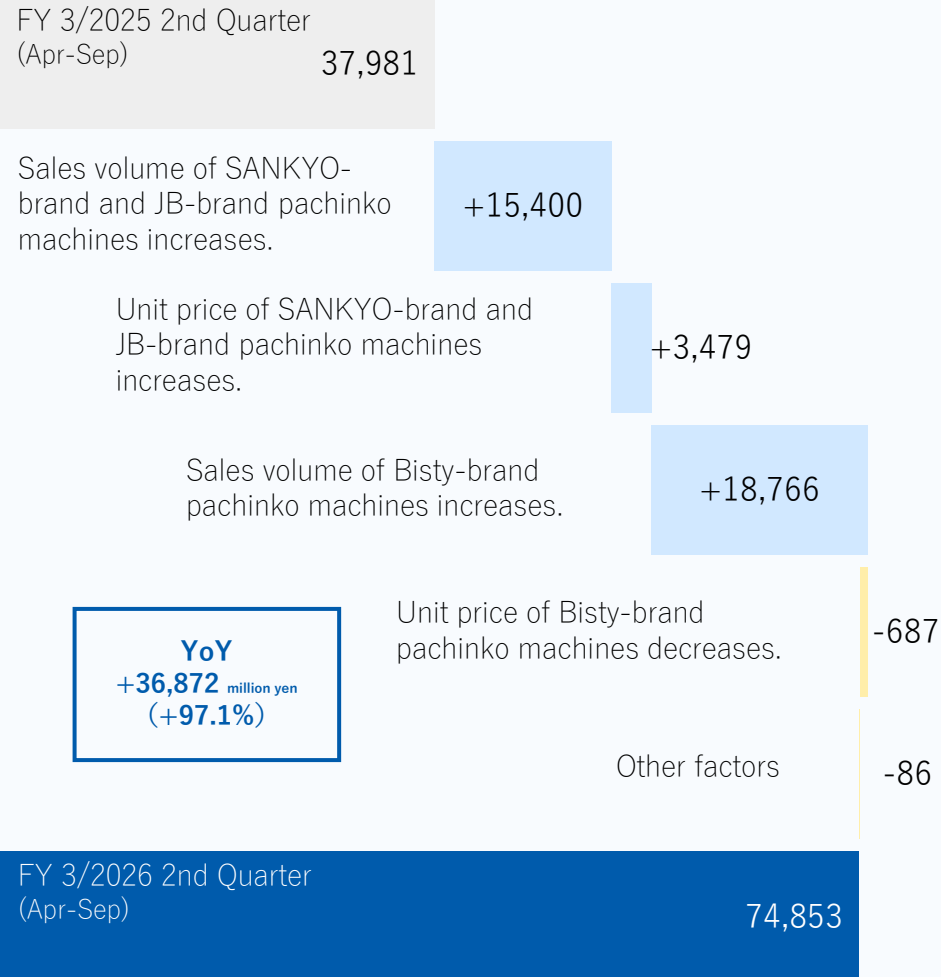
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Pachinko Machines Business

« Factors of Change in Net sales »

(Million yen)



« Data »

Million yen	FY 3/2025 2Q	FY 3/2026 2Q	YoY
Net Sales	37,981	74,853	+36,872
Operating Income	15,841	35,311	+19,470
Percentage	41.7%	47.2%	+5.5pt
Units			
Machines sales	83,662	160,286	+76,624
SANKYO+JB	77,063	112,488	+35,425
Frame	22,679	63,129	+40,450
Gauge	54,384	49,359	-5,025
Bisty	6,599	47,798	+41,199
Frame	4,250	27,161	+22,911
Gauge	2,349	20,637	+18,288

Pachinko Machines Business « Lineup »

- Q2 Results -

New Title

SANKYO

Bisty

Five

Four

One

Reused Models etc.

SANKYO

Bisty

Eight

Six

Two

Sales of Unit

160,286 units

Progress

69.5%

FY 3/2026 Forecast
230,500 units



SANKYO

P/e Fever Utawarerumono

SANKYO

e Fever Kanojo, Okarishimasu

SANKYO

e Fever ENN ENN NO SHOUBOUTAI 2 Benimaru ver./Shinra ver.

SANKYO

e Fever BLUE ROCK

SANKYO

e Fever Monogatari

Bisty

NEON GENESIS EVANGELION -Memories of the beginning-

SANKYO

e Fever BASTARD!! -Ankoku no Hakaishin-

SANKYO

x 1

Bisty

e Tokyo Ghoul

SANKYO

(Increased production)
e Fever Karakuri Sākasu 2 Maō ver.

SANKYO

Fever MOBILE SUIT GUNDAM UNICORN Sairai 129ver.

Bisty

Uchū Senkan Yamato 2202 Super Wave Mori Yuki 199LT ver.

SANKYO

Fever Macross Frontier 5 LT-Light ver.

SANKYO

Fever MOBILE SUIT GUNDAM UNICORN Sairai 99ver.

SANKYO

Fever Symphogear 4 LT-Light ver./Light ver.

Bisty

Pachinko EVANGELION:3.0 + 1.0 PREMIUM MODEL

SANKYO

Fever Danjon ni Deai wo Motomeru no wa Machigatteiru Darou ka 2 LT-Light ver.

SANKYO

Fever Karakuri Sākasu 2 Light ver.

SANKYO

Fever Utawarerumono LT-Light ver.

SANKYO

Fever Kanojo, Okarishimasu LT-Light ver.

Bisty

Godzilla vs EVANGELION2 Chōdeka Gold/Chōdeka Silver

79,361 units

80,925 units

* Introduction of titles is in line with the current plan to date, but may be subject to changes. 12

Pachislot Machines Business



« Factors of Change in Net sales »

(Million yen)

FY 3/2025 2nd Quarter
(Apr-Sep)

39,200

Sales volume of SANKYO-
brand pachislot machines
decreases.

-30,516

+225

Unit price of SANKYO-
brand pachislot
machines increases.

+8,790

Sales volume of Bisty-
brand pachislot
machines increases.

-397

Unit price of Bisty-brand
pachislot machines decreases.

+31

Other factors

YoY
-21,866 million yen
(-55.8%)

FY 3/2026 2nd Quarter
(Apr-Sep)

17,334

« Data »

Million yen	FY 3/2025 2Q	FY 3/2026 2Q	YoY
Net Sales	39,200	17,334	-21,866
Operating Income	23,272	6,740	-16,532
Percentage	59.4%	38.9%	-20.5pt
Units			
Machines sales	80,749	40,912	-39,837
SANKYO	72,133	10,042	-62,091
Bisty	8,616	30,870	+22,254

Pachislot Machines Business << Lineup >>



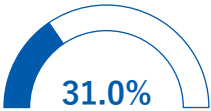
- Q2 Results -

New Title **Two**
Bisty Two

Increased production **Two**
SANKYO Two

Sales of Unit
40,912 units

Progress



FY 3/2026 Forecast
132,000 units



Bisty
L Pachislot MOBILE SUIT GUNDAM SEED

Bisty
LB Pachislot Evangelion
-The Door of Promises-

SANKYO
L Pachislot Valvrave the Liberator 2

SANKYO
L Pachislot ENN ENN NO
SHOUBOUTAI 2

* Partial sales were recognized in Q1
(8,900 units)

SANKYO (Increased production)
L Pachislot Kaguya-sama ha Kokurasetai

SANKYO (Increased production)
Pachislot Karakuri Saksu

1Q

35,575 units

2Q

5,337 units

3Q

4Q

x 2

x 1

* Introduction of titles is in line with the current plan to date, but may be subject to changes. 14

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Surroundings of Pachinko and Pachislot Industry, and Initiatives of SANKYO

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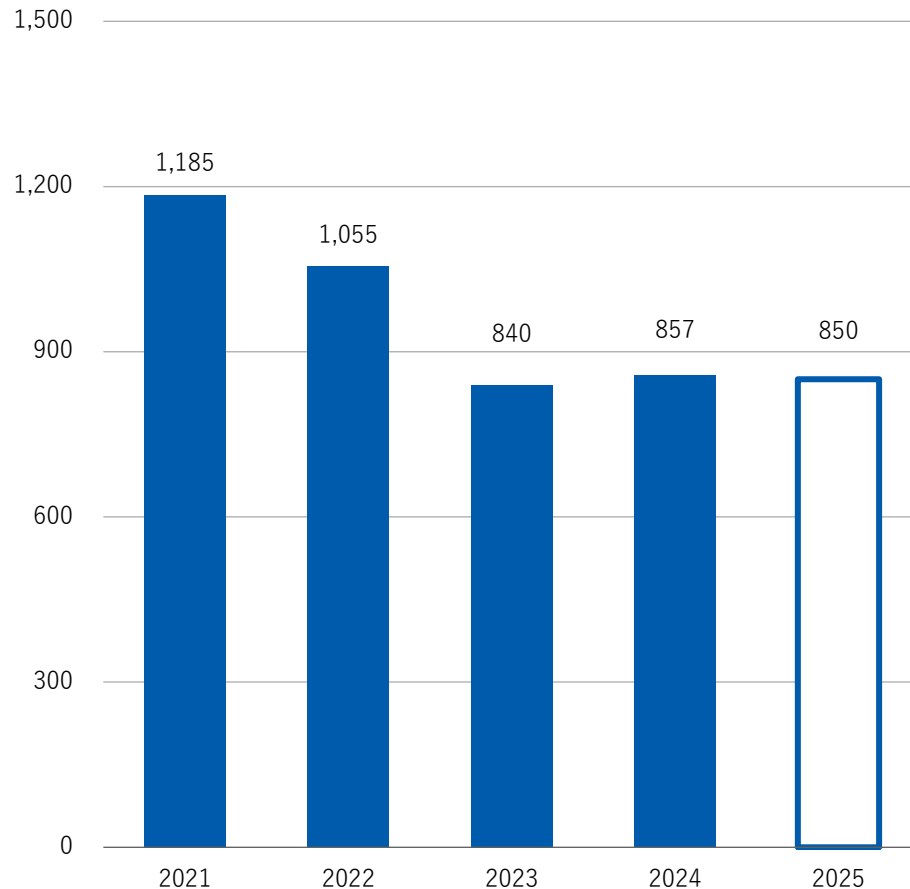
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Pachinko Market

« Sales Volume »

(Thousand units)



* Estimates of SANKYO

Sales volume forecast

FY3/2026
(April 1, 2025 to March 31, 2026)

850 thousand units

Total number of units sold

FY3/2026
(April to September, 2025)

430 thousand units

YoY Approx.-0.2%
(6 titles sold 20,000 units or more.)

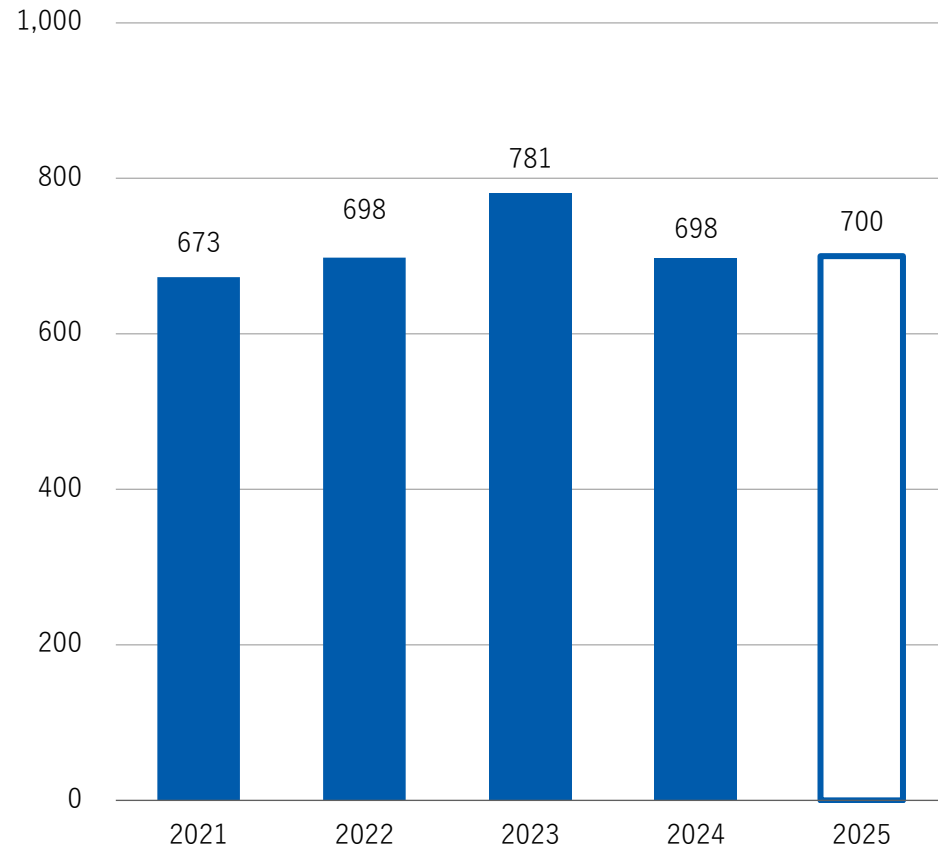
« Market Environment »

- ✓ The introduction of models equipped with “LUCKY TRIGGER 3.0 PLUS,” a new type of gaming performance, has spurred the spread of Smart Pachinko machines
- ✓ Continuous emergence of hit titles will be a key factor in stimulating the market going forward.

Pachislot Market

« Sales Volume »

(Thousand units)



Source: Yano Research Institute

Sales volume forecast

FY3/2026
(April 1, 2025 to March 31, 2026)

700 thousand units

Total number of units sold

FY3/2026
(April to September, 2025)

350 thousand units

YoY Approx. -1%

(2 titles sold 20,000 units or more.)

« Market Environment »

- ✓ The emergence of “BONUS TRIGGER” machines, a new genre of pachislot, has further expanded the variety of pachislot machines.
- ✓ The pass rate of pachislot machines in format inspection has been at a low level. Therefore, there is a possibility that the number of titles to be released will be affected.

Initiatives of SANKYO in The Pachinko and Pachislot Machine Markets

Pachinko Machines Business : Aim to achieve the top share for four consecutive years in the pachinko market.

Pachislot Machines Business : Aim to solidify its position in the top share group in the pachislot market.

Q1-Q2

- ✓ Released new tie-up titles featuring popular anime series “Tokyo Ghoul” and “BLUE ROCK.”

- “e Tokyo Ghoul,” which was launched in April, has become a hit, driving performance of the entire market.

- ✓ Released the industry’s first model equipped with “LUCKY TRIGGER 3.0 PLUS.”

- “e Fever ENN ENN NO SHOUBOUTAI 2”

- ✓ Released our first model equipped with “BONUS TRIGGER,”

- “LB Pachislot Evangelion -The Door of Promises-”

From Q3 onward

- ✓ Launch mainstay pachinko and pachislot titles

- Release “L Pachislot Valvrave the Liberator 2,” whose predecessor was a big hit.

- Release the latest installment (the 17th) of the “Evangelion” pachinko series “NEON GENESIS EVANGELION -Memories of the beginning-.”

- ✓ Vigorously release titles equipped with “LUCKY TRIGGER 3.0 PLUS.”

- “e Fever Mononogatari”

- “e Fever BASTARD!! -Ankoku no Hakaishin-”

The latest installment (the 17th) of the "Evangelion" pachinko series is being released for the first time in two years



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“NEON GENESIS EVANGELION -Memories of the beginning-”

The machine to commemorate the 20th anniversary of the pachinko Evangelion series.

- ✓ The machine equipped with LT3.0 Plus
- ✓ It features an impressive frame with a huge “Evangelion Unit-01” decoration on the upper right of the cabinet, and delivers high-quality, beautiful and unique visuals.
- ✓ It is the first machine in our group to have an English subtitle function.
- ✓ From the official spin-off novel "Evangelion ANIMA," the evolved form of Unit-01, "Super Evangelion," is being animated for the first time.

KUGiTAMA

Progress Status of Project "KUGITAMA"

As the first digital initiative of the new project "KUGITAMA," which launched this August, we have released a simulator game.

【Initiatives】

“Digital” Initiatives <From October 30, 2025>

Experience Retro Pachinko for Free in Your Browser

Digital Museum (Scheduled for spring 2026)



Starting October 30, the simulator games “ROBOSKI I” and “All Star II” are now available to play for free* on browsers on PCs and smartphones. Thanks to the digital initiatives of the “KUGITAMA” project, the legendary machines that were highly acclaimed by many at the time are making a comeback online. Additional simulator games are planned to be added to the lineup in the future.



“Real” Initiatives <Scheduled for summer 2026>

“Café × Pachinko” Experiential Type Stores

“Product” Initiatives <Scheduled for fall 2026>

Development of New Hanemono Machines and Affordable Pricing

KUGITAMA



<https://www.kugitama.sankyo-fever.jp>

*Please note that customers are responsible for any costs related to purchasing the device used for play, as well as for any data or communication charges.

Cash dividend

Interim dividend for FY 3/2026

【Dividend Policy】

- Performance-linked dividends targeted at consolidated payout ratio 40%.
- The lower limit of annual dividends per share shall be set at 20 yen, incorporating elements of stable distribution.

【Dividend per share】

Interim dividend for FY 3/2026 : 45 yen

(Yen)	Interim dividend	Year-end dividend	Total
FY3/2026 Forecast	45	45	90
FY3/2025 Results	40	60	100

Repurchase of own shares

Status of Repurchase of the Company's Own Shares

【Status of Repurchase】 (As of October 31, 2025)

Aggregate number of shares repurchased: (Progress)	Aggregate amount of repurchase cost: (Progress)
19,514,100 shares (65.0 %)	52,394 million yen (87.3 %)

【Details of Share Repurchase】 (Announced on May 12, 2025)

Type of shares to be repurchased	Common stock
Aggregate number of shares eligible for repurchase	Up to 30 million shares (13.66% of the total number of shares issued (excluding treasury stock))
Aggregate amount of repurchase cost	Up to 60 billion yen
Period of repurchase	From May 13, 2025 to March 31, 2026
Method of repurchase	Open market purchase on the Tokyo Stock Exchange

* Treasury shares acquired by the Company through market purchase on the exchange are scheduled to be cancelled after the completion of the purchase, and the detail of such cancellation shall be notified promptly after it is decided.

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Business Results for the Second Quarter of FY 3/2026

	FY 3/2025	FY 3/2026		Forecast	FY 3/2025				FY 3/2026		
Consolidated: million yen	6 Months	6 Months	YoY	Full Year	Q1	Q2	Q3	Q4	FY	Q1	Q2
Net Sales	90,729	100,409	+9,680	185,000	42,210	48,519	62,971	38,121	191,821	55,185	45,224
Pachinko	37,981	74,853	+36,872	114,200	17,866	20,115	42,231	27,513	107,725	36,712	38,141
Pachislot	39,200	17,334	-21,866	60,100	16,610	22,590	16,075	8,187	63,462	15,037	2,297
Ball Bearing Supply	13,285	8,026	-5,259	10,300	7,592	5,693	4,560	2,316	20,161	3,337	4,689
Other Business	261	193	-68	400	140	121	106	105	472	97	96
Cost of Sales	36,516	40,871	+4,355	80,000	17,127	19,389	26,171	16,805	79,492	21,289	19,582
Gross Profit	54,212	59,537	+5,325	105,000	25,083	29,129	36,800	21,316	112,328	33,896	25,641
SG & A Expenses	17,924	20,499	+2,575	42,000	7,810	10,114	10,646	10,153	38,723	10,044	10,455
Operating Income	36,288	39,038	+2,750	63,000	17,273	19,015	26,154	11,163	73,605	23,851	15,187
Pachinko	15,841	35,311	+19,470	40,300	8,118	7,723	17,914	10,060	43,815	17,644	17,667
Pachislot	23,272	6,740	-16,532	29,200	9,729	13,543	9,323	3,091	35,686	7,686	(946)
Ball Bearing Supply	1,074	618	-456	900	600	474	331	58	1,463	233	385
Other Business	84	83	-1	200	46	38	53	44	181	29	54
Elimination/Corporate	(3,984)	(3,716)	+268	(7,600)	(1,222)	(2,762)	(1,467)	(2,091)	(7,542)	(1,742)	(1,974)
Recurring Income	36,740	39,949	+3,209	64,000	17,575	19,165	26,447	11,400	74,587	24,391	15,558
Extra ordinary Gains	0	0	0	0	0	0	540	0	540	0	0
Extra ordinary Losses	114	0	-114	0	1	113	9	1	124	0	0
Net Income	26,235	28,773	+2,538	44,000	12,503	13,732	19,273	8,484	53,992	17,447	11,326
EPS: yen		135.62		214.26					245.93		

Machines sales: units

Pachinko	83,662	160,286	+76,624	230,500	40,035	43,627	84,041	56,794	224,497	79,361	80,925
SANKYO+JB	77,063	112,488	+35,425	157,500	37,930	39,133	43,886	48,364	169,313	49,501	62,987
Bisty	6,599	47,798	+41,199	73,000	2,105	4,494	40,155	8,430	55,184	29,860	17,938
Pachislot	80,749	40,912	-39,837	132,000	35,158	45,591	32,896	17,723	131,368	35,575	5,337
SANKYO	72,133	10,042	-62,091	82,000	27,579	44,554	29,128	10,283	111,544	7,887	2,155
Bisty	8,616	30,870	+22,254	50,000	7,579	1,037	3,768	7,440	19,824	27,688	3,182

Margin / Expenses etc.

GP Margin/OP Margin

	FY 3/2025	FY 3/2026		Forecast	FY 3/2025					FY 3/2026		
Consolidated	6 Months	6 Months	YoY	Full Year	Q1	Q2	Q3	Q4	FY	Q1	Q2	
GP Margin	59.8%	59.3%	-0.5pt	56.8%	59.4%	60.0%	58.4%	55.9%	58.6%	61.4%	56.7%	
OP Margin	40.0%	38.9%	-1.1pt	34.1%	40.9%	39.2%	41.5%	29.3%	38.4%	43.2%	33.6%	

Expenses etc.

	FY 3/2025	FY 3/2026		Forecast	FY 3/2025					FY 3/2026		
Consolidated: million yen	6 Months	6 Months	YoY	Full Year	Q1	Q2	Q3	Q4	FY	Q1	Q2	
Sales Commission	1,491	2,864	+1,373	5,778	638	853	2,738	727	4,956	1,737	1,127	
Advertising Expenses	1,573	1,108	-465	3,609	656	917	308	814	2,695	709	399	
R&D Expenses	8,379	10,267	+1,888	20,128	3,789	4,590	4,838	5,242	18,459	4,586	5,681	
Salaries & Wages	1,818	1,471	-347	3,447	734	1,084	1,221	1,055	4,094	713	758	
Others	4,663	4,789	+126	9,038	1,993	2,670	1,541	2,315	8,519	2,299	2,490	

Consolidated: million yen

Capital Expenditure	1,906	14,844	+12,938	4,709	728	1,178	705	1,394	4,005	768	14,076	
Depreciation & Amortization	1,074	1,225	+151	2,851	440	634	799	927	2,800	543	682	

Consolidated

No. of Employees	894	908	+14	881	900	894	895	886	886	910	908	
No. of R&D Staff	270	281	+11	288	272	270	271	269	269	284	281	

Indirect Sales Ratio

SANKYO+JB Pachinko	15.6%	15.1%	-0.5pt	15.6%	16.0%	15.6%	15.1%	15.5%	15.5%	14.4%	15.1%	
SANKYO Pachislot	21.8%	22.0%	+0.2pt	21.1%	22.2%	21.8%	21.2%	21.1%	21.1%	21.1%	22.0%	

Pachinko Machines Business

	FY 3/2025	FY 3/2026		Forecast	FY 3/2025					FY 3/2026		
Consolidated: million yen	6 Months	6 Months	YoY	Full Year	Q1	Q2	Q3	Q4	FY	Q1	Q2	
Net Sales	37,981	74,853	+36,872	114,200	17,866	20,115	42,231	27,513	107,725	36,712	38,141	
Operating Income	15,841	35,311	+19,470	40,300	8,118	7,723	17,914	10,060	43,815	17,644	17,667	
Percentage	41.7%	47.2%	+5.5pt	35.3%	45.4%	38.4%	42.4%	36.6%	40.7%	48.1%	46.3%	

Machines sales: units

Pachinko	83,662	160,286	+76,624	230,500	40,035	43,627	84,041	56,794	224,497	79,361	80,925
SANKYO+JB	77,063	112,488	+35,425	157,500	37,930	39,133	43,886	48,364	169,313	49,501	62,987
Frame	22,679	63,129	+40,450	113,200	8,120	14,559	28,406	36,577	87,662	23,400	39,729
Gauge	54,384	49,359	-5,025	44,300	29,810	24,574	15,480	11,787	81,651	26,101	23,258
Bisty	6,599	47,798	+41,199	73,000	2,105	4,494	40,155	8,430	55,184	29,860	17,938
Frame	4,250	27,161	+22,911	56,500	2,062	2,188	39,580	1,249	45,079	21,666	5,495
Gauge	2,349	20,637	+18,288	16,500	43	2,306	575	7,181	10,105	8,194	12,443

Titles to Release

FY 3/2026	Series name	Brand	Release Date	Unit Sales	
Q1	P/e Fever Utawarerumono	SANKYO	(Apr-25)	2	12,100
	e Tokyo Ghoul	Bisty	(Apr-25)	1	25,300
	Fever MOBILE SUIT GUNDAM UNICORN Sairai 129ver.	SANKYO	(May-25)	1	7,100
	Uchū Senkan Yamato 2202 Super Wave Mori Yuki 199LT ver.	Bisty	(May-25)	1	--
	e Fever Karakuri Sākasu 2 Maō ver. (Increased production)	SANKYO	(May-25)	1	11,800
	e Fever Kanojo, Okarishimasu	SANKYO	(Jun-25)	1	10,800
	Fever MacrossFrontier 5 LT-Light ver.	SANKYO	(Jun-25)	1	--
Q2	e Fever ENN ENN NO SHOUBOUTAI 2 Benimaru ver./Shinra ver.	SANKYO	(Jul-25)	2	27,000
	Fever MOBILE SUIT GUNDAM UNICORN Sairai 99ver.	SANKYO	(Jul-25)	1	--
	Fever Symphogear 4 LT-Light ver./Light ver.	SANKYO	(Aug-25)	2	6,400
	e Tokyo Ghoul (Increased production)	Bisty	(Aug-25)	1	6,500
	e Fever BLUE ROCK	SANKYO	(Sep-25)	1	31,500
	Pachinko EVANGELION:3.0 + 1.0 PREMIUM MODEL	Bisty	(Sep-25)	1	11,200
Q3	Fever Danjon ni Deai wo Motomeru no wa Machigatteiru Darou ka 2 LT-Light ver.	SANKYO	(Oct-25)	1	--
	e Fever Mononogatari	SANKYO	(Nov-25)	1	--
	Fever Karakuri Sākasu 2 Light ver.	SANKYO	(Dec-25)	1	--
	NEON GENESIS EVANGELION -Memories of the beginning-	Bisty	(Dec-25)	1	--
Q4	Fever Utawarerumono LT-Light ver.	SANKYO	(Jan-26)	1	--
	Fever Kanojo, Okarishimasu LT-Light ver.	SANKYO	(Jan-26)	1	--
	Godzilla vs EVANGELION2 Chōdeka Gold/Chōdeka Silver	Bisty	(Jan-26)	2	--
	e Fever BASTARD!! -Ankoku no Hakaishin-	SANKYO	(Feb-26)	1	--

Total
160,286

Pachislot Machines Business

	FY 3/2025	FY 3/2026		Forecast	FY 3/2025					FY 3/2026		
Consolidated: million yen	6 Months	6 Months	YoY	Full Year	Q1	Q2	Q3	Q4	FY	Q1	Q2	
Net Sales	39,200	17,334	-21,866	60,100	16,610	22,590	16,075	8,187	63,462	15,037	2,297	
Operating Income	23,272	6,740	-16,532	29,200	9,729	13,543	9,323	3,091	35,686	7,686	(946)	
Percentage	59.4%	38.9%	-20.5pt	48.6%	58.6%	60.0%	58.0%	37.8%	56.2%	51.1%	(41.2%)	

Machines sales: units

Pachislot	80,749	40,912	-39,837	132,000	35,158	45,591	32,896	17,723	131,368	35,575	5,337
SANKYO	72,133	10,042	-62,091	82,000	27,579	44,554	29,128	10,283	111,544	7,887	2,155
Bisty	8,616	30,870	+22,254	50,000	7,579	1,037	3,768	7,440	19,824	27,688	3,182

Titles to Release

FY 3/2026	Series name	Brand	Release Date	Unit Sales	
Q1	L Pachislot Kaguya-sama ha Kokurasetai (Increased production)	SANKYO	(Apr-25)	5,000	
	L Pachislot MOBILE SUIT GUNDAM SEED	Bisty	(May-25)	18,700	
	Pachislot Karakuri Sākasu (Increased production)	SANKYO	(Jun-25)	--	
Q2	LB Pachislot Evangelion -The Door of Promises-*	Bisty	(Jul-25)	12,100	Total
	L Pachislot Kaguya-sama ha Kokurasetai (Increased production)	SANKYO	(Sep-25)	--	40,912
Q3	L Pachislot Valvrave the Liberator 2	SANKYO	(Nov-25)	--	
Q4	L Pachislot ENN ENN NO SHOUBOUTAI 2	SANKYO	(Feb-26)	--	

* Partial sales were recognized in Q1 (8,900 units).

Financial Indicators

(Million yen)	FY 3/2019	FY 3/2020	FY 3/2021	FY 3/2022	FY 3/2023	FY 3/2024	FY 3/2025	FY 3/2026E
Net Sales	88,558	78,416	58,129	84,857	157,296	199,099	191,821	185,000
Operating Income	21,286	12,551	6,587	21,357	58,532	72,495	73,605	63,000
Recurring Income	22,300	13,476	7,488	22,257	59,341	73,182	74,587	64,000
Net Income	13,384	13,045	5,749	18,466	46,893	53,791	53,992	44,000
Total Assets	399,585	325,232	292,104	309,213	365,950	292,119	336,709	
Total Net Assets	337,377	269,521	268,887	270,120	310,259	251,579	285,004	
DPS (Yen)	30.00	30.00	30.00	20.00	30.00	80.00	100.00	90.00

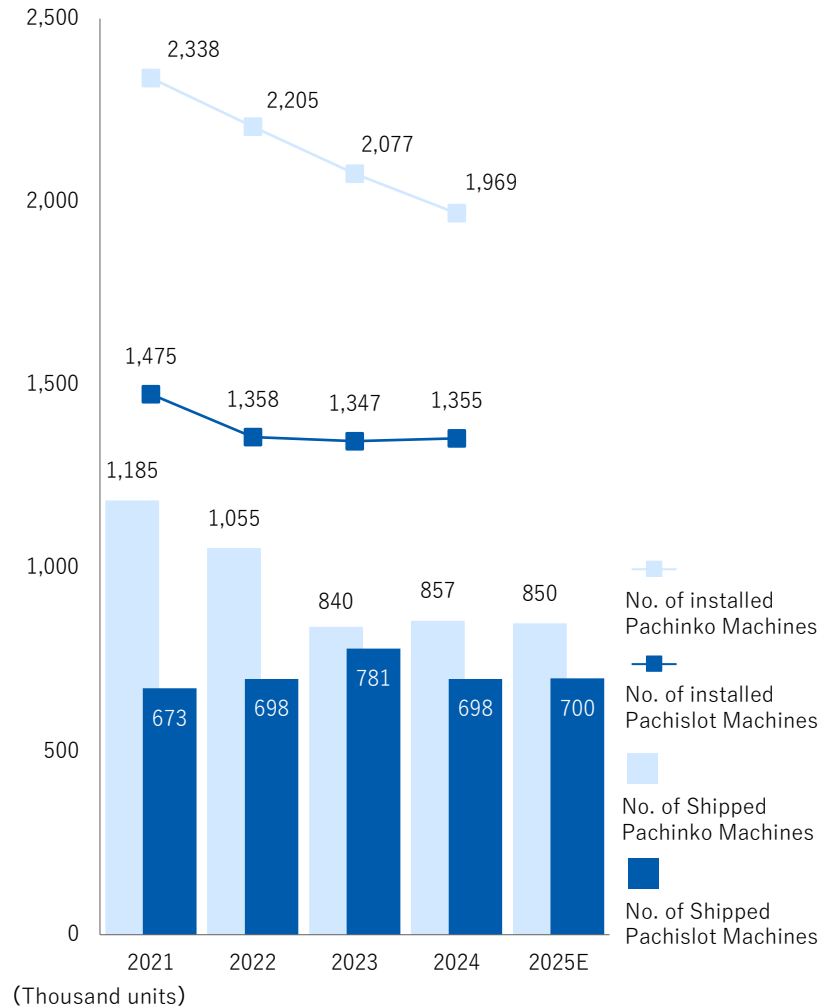
* The Company carried out a share split at a ratio of five shares for one share of common stock, effective on March 1, 2024. DPS is adjusted to reflect the stock split.

Return on Equity	4.0%	4.3%	2.1%	6.9%	16.3%	19.3%	20.2%
Average ROE of five consecutive fiscal years	2.3%	2.7%	2.5%	3.8%	6.7%	9.8%	13.0%

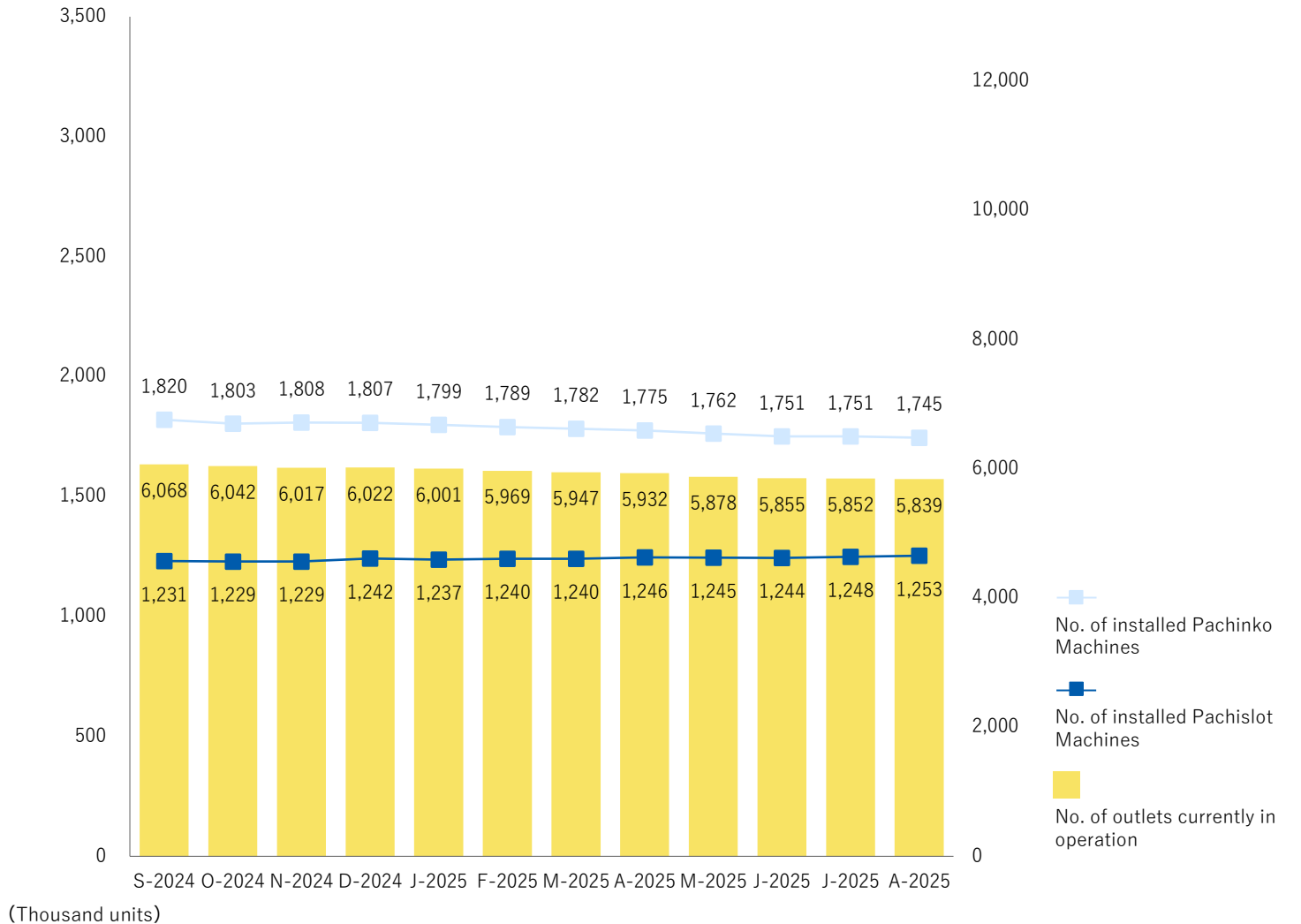
Net Income Ratio	15.1%	16.6%	9.9%	21.8%	29.8%	27.0%	28.1%
Total Asset Turnover	0.22	0.22	0.19	0.28	0.47	0.61	0.61
Financial Leverage	1.18	1.19	1.15	1.12	1.16	1.17	1.17

Pachinko/Pachislot Machine Market

Market size



Situation of parlors that are members of Zennichiuren in the last year

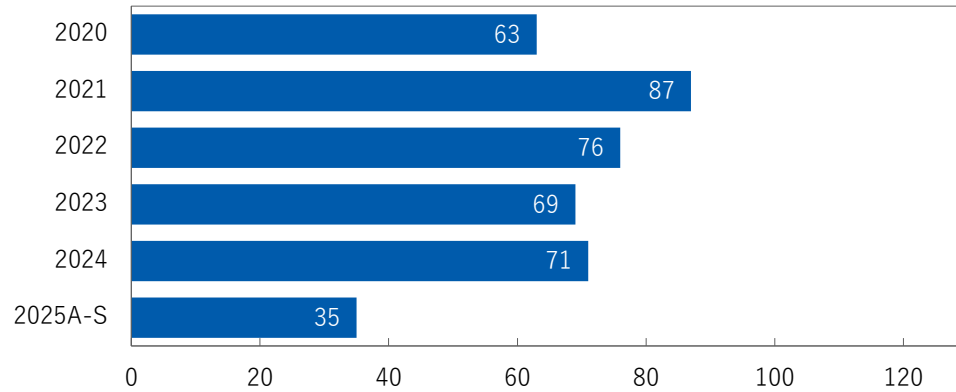


Source: National Police Agency, Yano Research Institute, Zennichiuren

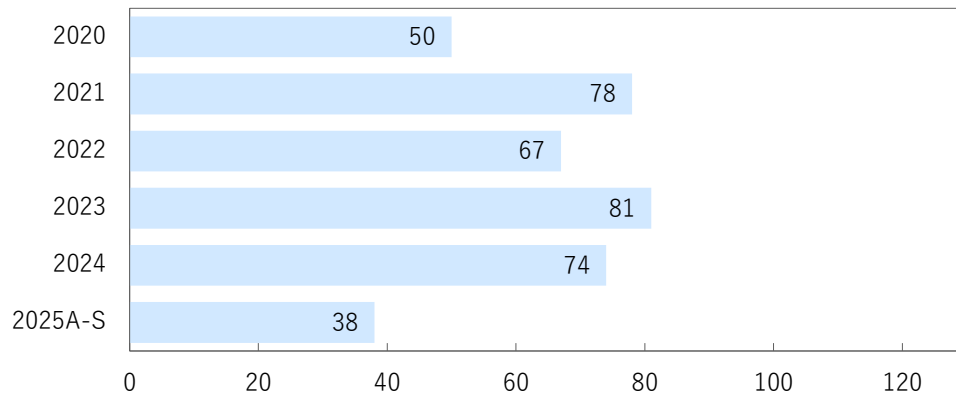
Others

Number of Titles Sold (All Manufacturers)

Pachinko machines



Pachislot machines



* Estimates of SANKYO

* Except for reuse and sub speck models

Compliance with Format Inspection

Pachinko machines

	2020	2021	2022	2023	2024	2025J-S
Applicant	912	990	910	912	910	688
Pass	295	313	230	186	223	177
Fail	499	598	669	666	619	460

SANKYO Group (Number of Pass)

SANKYO+JB	37	23	25	38	41	34
Bisty	8	9	10	14	16	16
Total	45	32	35	52	57	50

Including Arrange Ball, Jong-Kyu

Pachislot machines

	2020	2021	2022	2023	2024	2025J-S
Applicant	917	985	972	1,008	1,028	770
Pass	185	263	194	196	153	97
Fail	665	694	721	765	815	642

SANKYO Group (Number of Pass)

SANKYO	2	9	10	9	6	7
Bisty	8	7	1	9	1	3
Total	10	16	11	18	7	10

Source: Security Electronics and Communications Technology Association

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<https://www.sankyo-fever.co.jp/corporate/ir/>

【Disclaimer on Forward-Looking Statements】

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