

Supplemental Summary of Consolidated Financial Statements for 1H FY3/26

November 5, 2025

YODOKO, Ltd.

1. Financial Results

(Millions of yen)

		Net sales	Operating profit	Ordinary profit	Profit margin	Profit attributable to owners of parent
FY3/22		201,655	14,349	17,916	8.9%	9,789
FY3/23		220,314	12,665	17,686	8.0%	10,593
FY3/24		203,957	12,017	15,202	7.5%	4,456
FY3/25	1H	105,324	7,812	9,171	8.7%	5,791
	2H	103,136	6,077	12,379	12.0%	7,708
		208,460	13,889	21,551	10.3%	13,499
FY3/26	1H	101,876	7,314	8,876	8.7%	6,043
	2H	97,123	4,285	8,123	8.4%	5,456
Full year forecasts		199,000	11,600	17,000	8.5%	11,500

2. Balance Sheet

		FY3/25	FY3/26 Full year forecasts		
(1) Capital expenditures and depreciation			1H Results	2H Forecasts	Total
					Millions of yen
Capital expenditures		5,745	1,748	2,352	4,100
(Based on construction works)					
Major capital expenditures	<u>SYSCO</u>		<u>SYSCO</u>		
	Pyeongnam Plant: Solar power generation equipment		Pyeongnam Plant: Solar power generation equipment		
	<u>Keiyo Tekko Futo</u>		<u>Keiyo Tekko Futo</u>		
	Update of outdoor crane		Quay reinforcement work		
	<u>YODOKO</u>		<u>YODOKO</u>		
	Kure Plant No. 5 plating line: Modification of PM pot		Ichikawa Plant rolling mill: Update of main machine		
	Sales Dept. 2: Production of roofing material molding machine		Sales Dept. 2: Production of roofing material molding machine		
	Ichikawa Plant pickling line: Update of welding equipment				
Depreciation of property, plant and equipment		4,298	2,107	2,343	4,450
(2) Interest-bearing debt		2,165	1,527	1,420	

3. Statement of Income

		FY3/25	FY3/26 Full year forecasts		
(1) Net financial income			1H Results	2H Forecasts	Total
					Millions of yen
Net interest received		1,829	965	785	1,750
Interest income/Dividend income		1,916	1,010	830	1,840
Interest expenses		86	44	45	90
(2) No. of employees and personnel expenses					
Number of employees		2,389	2,386	2,359	People
Personnel expenses		17,260	8,876	8,874	17,750

4. Net Sales

		FY3/25	FY3/26 Full year forecasts		
			1H Results	2H Forecasts	Total
					Millions of yen
Non-consolidated net sales (YODOKO)		128,016	59,476	60,523	120,000
Consolidated net sales		208,460	101,876	97,123	199,000

5. Overseas Sales

		FY3/25	FY3/26 Full year forecasts				
			1H Results	2H Forecasts	Total	Millions of yen	
YODOKO		3,944	1,700	1,599	3,300		
Others		76,001	39,194	33,306	72,500		
Total		79,946	40,894	34,906	75,800		
Asia		67,600	Ratio 84.6%	31,709	29,840	61,550	Ratio 81.2%
North America		11,198	14.0%	8,718	4,031	12,750	16.8%
Oceania		861	1.1%	380	419	800	1.1%
Europe		92	0.1%	0	0	0	-
Others		192	0.2%	86	613	700	0.9%
		79,946	100.0%	40,894	34,905	75,800	100.0%

Summary of Non-consolidated Financial Statements for 1H FY3/26

November 5, 2025

YODOKO, Ltd.

1. Financial Results

(Millions of yen)									
		Net sales	Operating profit	Ordinary profit	Profit margin	Profit	Dividends per share (Yen) (Note)		
							Interim	Year-end	Annual
FY3/22		127,549	7,946	10,644	8.3%	7,324	35.0	67.0	102.0
FY3/23		145,355	11,036	17,012	11.7%	12,644	40.0	71.0	111.0
FY3/24		129,660	9,169	12,303	9.5%	(2,749)	55.0	145.0	200.0
FY3/25	1H	66,417	6,154	8,042	12.1%	5,840	100.0	251.0	351.0
	2H	61,598	4,650	10,291	16.7%	7,169			
		128,016	10,804	18,333	14.3%	13,009			
FY3/26 Forecasts	1H	59,476	5,646	8,504	14.3%	6,252	20.0	40.0	60.0
	2H	60,523	3,753	7,095	11.7%	4,947			
		120,000	9,400	15,600	13.0%	11,200			

Note: We conducted a 5-for-1 share split on July 1, 2025. Dividends per share for FY3/25 and prior fiscal years are based on the no. of shares before the share split.

2. Balance Sheet

		FY3/25	FY3/26 Full year forecasts		
			1H Results	2H Forecasts	Total
					Millions of yen
(1) Capital expenditures and depreciation					
Capital expenditures		2,747	1,073	1,127	2,200
(Based on book value including construction in progress)					
Major capital expenditures					
		Kure Plant No. 5 plating line: Modification of PM pot Sales Dept. 2: Production of roofing material molding machine Ichikawa Plant pickling line: Update of welding equipment	Sales Dept. 2: Production of roofing material molding machine Ichikawa Plant rolling mill: Update of main machine		
Depreciation of property, plant and equipment		2,089	1,084	1,216	2,300
(2) Interest-bearing debt		2,173	2,079	2,100	

3. Statement of Income

		FY3/25	FY3/26 Full year forecasts		
			1H Results	2H Forecasts	Total
					Millions of yen
(1) Net financial income					
Net interest received		2,610	2,255	575	2,830
Interest income/Dividend income		2,672	2,291	609	2,900
Interest expenses		62	36	34	70
(2) No. of employees and personnel expenses					
Number of employees		1,216	1,243	1,225	People
Personnel expenses		11,399	5,948	5,902	11,850

4. Statement of Cash Flows

	1H FY3/25	1H FY3/26
		Millions of yen
I. Cash flows from operating activities	2,299	6,829
II. Cash flows from investing activities	(2,020)	(1,013)
III. Cash flows from financing activities	(4,234)	(7,332)
IV. Effect of exchange rate change on cash and cash equivalents	(9)	9
V. Net increase (decrease) in cash and cash equivalents	(3,963)	(1,507)
VI. Cash and cash equivalents at beginning of period	25,230	23,498
VII. Cash and cash equivalents at end of period	21,267	21,991

5. Net Sales

		FY3/25	FY3/26 Full year forecasts		
			1H Results	2H Forecasts	Total
		Thousand tons Millions of yen			Thousand tons Millions of yen
Steel Sheet-related Business					
[Steel sheet		474 99,299]	224 46,078	230 46,041	454 92,120]
(Of which, export		18 3,285)	8 1,456	9 1,403	17 2,860)
[Building material		20,671]	9,484	9,955	19,440]
Roll		3.4 2,862	1.6 1,591	2.0 1,688	3.7 3,280
Grating		7.7 3,287	3.3 1,390	4.2 1,829	7.5 3,220
Real estate		1,653	808	911	1,720
Other		241	122	97	220
Total		128,016	59,476	60,523	120,000
(Of which, export		3,944)	(1,700	1,599	3,300)
(2) Exchange rate (USD)		148.46 yen	152.68	150.00	151.40 yen