



Summary of Consolidated Financial Results for the Six Months Ended September 20, 2025 (Based on Japanese GAAP)



October 29, 2025

Company name: Keyence Corporation
 Stock exchange listing: Tokyo
 Stock code: 6861 URL <https://www.keyence.co.jp>
 Representative: President and Representative Director Yu Nakata
 Director and General Manager, Corporate
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 Scheduled date to file Semi-annual Securities Report: October 31, 2025
 Scheduled date to commence dividend payments: November 25, 2025
 Preparation of supplementary material on financial results: Yes
 Holding of financial results meeting: Yes (for analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the six months ended September 20, 2025 (from March 21, 2025 to September 20, 2025)

(1) Consolidated operating results

% indicate changes from the previous corresponding period

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 20, 2025	545,300	5.8	272,179	3.1	285,000	7.3	199,959	5.4
Six months ended September 20, 2024	515,550	10.6	263,965	11.1	265,717	4.7	189,720	6.0

(Note) Comprehensive income: Six months ended September 20, 2025: ¥ 209,494million [17.2%]
 Six months ended September 20, 2024: ¥ 178,805million [(6.8%)]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 20, 2025	824.49	—
Six months ended September 20, 2024	782.27	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 20, 2025	3,447,391	3,275,596	95.0
As of March 20, 2025	3,289,224	3,108,552	94.5

(Reference) Equity: As of September 20, 2025 : ¥ 3,275,596million
 As of March 20, 2025 : ¥ 3,108,552million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 20, 2025	—	175.00	—	175.00	350.00
Fiscal year ended March 20, 2026	—	275.00			
Fiscal year ended March 20, 2026 (Forecast)			—	275.00	550.00

(Note) Revision to the forecast for dividends announced most recently: Yes

* Notes

- (1) Significant changes in scope of consolidation during the six months ended September 20, 2025 : No
- (2) Accounting policies adopted specially for the preparation of semi-annual consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 20, 2025	243,207,684 shares	As of March 20, 2025	243,207,684 shares
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Number of treasury shares at the end of the period

As of September 20, 2025	682,495 shares	As of March 20, 2025	682,350 shares
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Average number of shares during the period

Six months Ended September 20, 2025	242,525,265 shares	Six months Ended September 20, 2024	242,525,515 shares
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*Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

*Explanation for appropriate use of financial forecasts and other special notes

The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions to the company. And we don't commit to achieve these forecasting numbers. Actual results may differ from these forecasts by a variety of reasons.

Semi-annual Consolidated financial statements
Semi-annual Consolidated balance sheet

(Millions of yen)

	As of March 20, 2025	As of September 20, 2025
Assets		
Current assets		
Cash and deposits	579,051	583,276
Notes and accounts receivable - trade	320,312	324,817
Securities	640,183	734,575
Inventories	77,892	83,805
Other	16,574	17,052
Allowance for doubtful accounts	(1,426)	(1,791)
Total current assets	1,632,589	1,741,736
Non-current assets		
Property, plant and equipment	76,924	82,187
Intangible assets	6,338	33,535
Investments and other assets		
Investment securities	1,527,669	1,544,666
Long Term Time Deposits	17,116	18,861
Other	28,647	26,465
Allowance for doubtful accounts	(60)	(60)
Total investments and other assets	1,573,372	1,589,932
Total non-current assets	1,656,634	1,705,655
Total assets	3,289,224	3,447,391
Liabilities		
Current liabilities		
Notes and accounts payable - trade	14,890	15,091
Income taxes payable	91,482	80,769
Provision for bonuses	18,134	19,126
Other	43,532	45,708
Total current liabilities	168,040	160,696
Non-current liabilities	12,631	11,099
Total liabilities	180,672	171,795
Net assets		
Shareholders' equity		
Share capital	30,637	30,637
Capital surplus	30,541	30,541
Retained earnings	3,020,535	3,178,052
Treasury shares	(3,838)	(3,847)
Total shareholders' equity	3,077,874	3,235,384
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(8,103)	(6,988)
Foreign currency translation adjustment	38,781	47,204
Remeasurements of defined benefit plans	(1)	(3)
Total accumulated other comprehensive income	30,677	40,212
Total net assets	3,108,552	3,275,596
Total liabilities and net assets	3,289,224	3,447,391

Semi-annual Consolidated statements of income and comprehensive income
Semi-annual Consolidated statement of income

	(Millions of yen)	
	Six months ended September 20, 2024	Six months ended September 20, 2025
Net sales	515,550	545,300
Cost of sales	82,298	94,422
Gross profit	433,252	450,878
Selling, general and administrative expenses	169,287	178,698
Operating income	263,965	272,179
Non-operating income		
Interest income	3,905	7,080
Equity in earnings of associated companies	2,467	2,897
Foreign exchange gains	—	1,644
Miscellaneous income	193	1,327
Total non-operating income	6,566	12,949
Non-operating expenses		
Foreign exchange losses	4,705	—
Miscellaneous losses	108	129
Total non-operating expenses	4,814	129
Ordinary income	265,717	285,000
Income before income taxes	265,717	285,000
Income taxes	75,997	85,040
Net income	189,720	199,959
Net income attributable to owners of parent	189,720	199,959

Semi-annual Consolidated statement of comprehensive income

(Millions of yen)

	Six months ended September 20, 2024	Six months ended September 20, 2025
Net income	189,720	199,959
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,153)	1,114
Foreign currency translation adjustment	(9,842)	8,465
Share of other comprehensive income(loss) in associates	81	(45)
Total other comprehensive income	(10,915)	9,534
Comprehensive income	178,805	209,494
Comprehensive income attributable to:		
Owners of the parent	178,805	209,494