



October 29, 2025

Company name:	Senshu Ikeda Holdings, Inc.
Name of representative:	Hirohito Sakaguchi, Representative Corporate Officer, President & CEO (Securities code: 8714; TSE Prime Market)
Inquiries:	Yasuyuki Fujimoto, General Manager of the Corporate Planning and General Affairs Division (Telephone: +81-6-4802-0013)

**Notice Concerning Establishment of Subsidiary Specialized in M&A Advisory Business by
Company Split Conducted by Consolidated Subsidiary (Simplified Incorporation-Type
Company Split) and Establishment of Subsidiary Specialized in Investment at Subsidiary
Bank**

Senshu Ikeda Holdings, Inc. (the “Company”) has resolved at its Board of Directors meeting held today that, subject to the approvals, etc. of the relevant authorities, it shall conduct a company split (simplified incorporation-type company split) of the “M&A advisory business” of the Company’s subsidiary, The Senshu Ikeda Bank, Ltd., cause the newly established Senshu Ikeda M&A Solutions Co., Ltd. to assume that business, and make Senshu Ikeda M&A Solutions a wholly owned subsidiary of the Company. In addition, the Company has resolved to establish Senshu Ikeda Investment Management Co., Ltd., an investment company, as a wholly owned subsidiary of The Senshu Ikeda Bank, Ltd., effective the same date. Details of which are provided below.

Since this transaction is an organizational restructuring in which the parties involved are wholly owned subsidiaries of the Company, the disclosure of this transaction shall omit certain items and descriptions of disclosure.

1. Purpose and objectives of this transaction

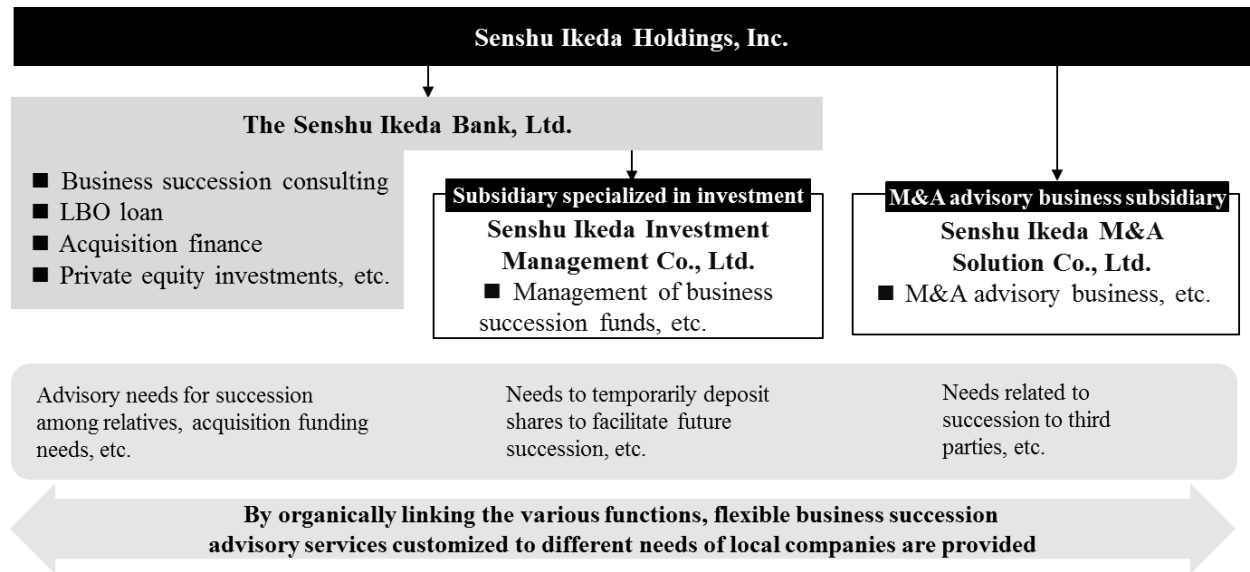
Recent years have seen a significant challenge in sustaining regional economies and employment due to risks of business closures resulting from a lack of successors at small and medium-sized enterprises. Systems to support smooth business succession and the sustainable development of companies are therefore urgently needed.

To respond to this growing need in society, the Company will establish an M&A advisory business subsidiary under its umbrella and establish a subsidiary specializing in investment management to run a business succession fund under its subsidiary bank and strengthen its business succession advisory support framework.

This will enable not only financial support but also the simultaneous establishment of a “reliable business succession framework” and “advisory support for corporate growth into the future.”

Through these initiatives, the Company and its subsidiaries will endeavor to ensure the continuity of local businesses and the preservation of employment, thereby maintaining and fostering the vitality of the regional economy while contributing to building a sustainable society.

[Figure 1: Business succession advisory support framework following this transaction]



2. M&A advisory business subsidiary

(1) Summary of company split

Method	The Senshu Ikeda Bank, Ltd. is the splitting company, and Senshu Ikeda M&A Solution Co., Ltd. is the company incorporated in an incorporation-type split
Date of resolution by Board of Directors	October 29, 2025
Effective date	January 30, 2026 (Scheduled date)
Split method	Simplified incorporation-type company split (Article 805 of the Companies Act)
Allotment of shares	Upon the incorporation-type company split, the successor company will newly issue 100 shares of its common stock and allocate all of them to the splitting company. Simultaneously with this transaction, the splitting company will deliver all those shares to its wholly owning parent company, the Company.

(Note) This incorporation-type company split is planned to be carried out without obtaining approval from a general meeting of shareholders because it is a simplified incorporation-type company split under Article 805 of the Companies Act.

(2) Description of business assumed

All areas of M&A advisory services provided by The Senshu Ikeda Bank, Ltd. (such as collection and consolidation of M&A information, recommendations for acquisition schemes, contract execution advisory support, and post-split follow-up)

(3) Rights and obligations assumed

The successor company shall assume rights and obligations related to M&A advisory services subject to this incorporation-type company split.

(4) Outline of the parties to this incorporation-type company split

	Splitting company	Company incorporated in an incorporation-type split
Name	The Senshu Ikeda Bank, Ltd.	Senshu Ikeda M&A Solution Co., Ltd.
Location	18-14, Chayamachi, Kita-ku, Osaka, Japan	18-14, Chayamachi, Kita-ku, Osaka, Japan
Name and title of representative	Hirohito Sakaguchi Representative Director, President & CEO	Kengo Honoki, Representative Director and President
Business description	Banking	M&A advisory business centering around business succession needs
Capital	61,300 million yen	300 million yen *Adjustments required
Date of establishment	September 1, 1951	January 30, 2026 (Scheduled date)
Number of issued shares	52,837,088	100 (Scheduled)
Accounting period	March 31	March 31
Shareholders and shareholding ratio	Senshu Ikeda Holdings, Inc. 100%	Senshu Ikeda Holdings, Inc. 100%

(5) Financial position and management performance for the previous fiscal year (Fiscal Year Ended March 31, 2025)

Consolidated net assets	235,670 million yen
Consolidated total assets	6,426,759 million yen
Consolidated net assets per share	4,438.65 yen
Consolidated ordinary income	90,958 million yen
Consolidated ordinary profit	20,213 million yen
Profit attributable to owners of parent	13,914 million yen
Profit attributable to owners of parent per share	263.34 yen

(6) Outline of the business to be split off

Description of business to be split	M&A advisory business
Operating results of the division to be split (Fiscal Year Ended March 31, 2025)	Net sales 683 million yen
Items and amounts of assets and liabilities to be split (*)	Assets 300 million yen Liabilities -

(*) The amount of assets and liabilities to be split will be finalized by adjusting the initial amount for any increases or decreases that occur up until the effective date of this corporate split.

(7) Other matters

Handling of share acquisition rights and bonds with share acquisition rights	There will be no share acquisition rights or bonds with share acquisition rights to be assumed as a result of this incorporation-type company split.
Increases/decreases in capital	There will be no increase or decrease in the capital of The Senshu Ikeda Bank, Ltd. as a result of this incorporation-type company split.

Prospects of fulfillment of obligations	There are no expected obstacles to the fulfillment of obligations by The Senshu Ikeda Bank, Ltd. and newly established company even after this incorporation-type company split.
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3. Subsidiary specialized in investment

(1) Date of resolution by Board of Directors pertaining to company establishment

October 29, 2025

(2) Outline of subsidiary specialized in investment

Name	Senshu Ikeda Investment Management Co., Ltd.
Location	18-14, Chayamachi, Kita-ku, Osaka, Japan
Name and title of representative	Kouju Kimura, Representative Director and President
Business description	Acquisition, holding, and sale of securities Formation, operation, and management of investment limited partnerships Management consultation, information provision, and/or advisory services to investee companies Introduction of related businesses or customers to investee companies Business outsourcing from bank All businesses incidental to the above operations
Capital	100 million yen
Date of establishment	January 30, 2026 (Scheduled date)
Number of issued shares	100
Accounting period	March 31
Shareholders and shareholding ratio	The Senshu Ikeda Bank, Ltd. 100%

4. Future outlook

The Company expects the impact of this transaction on the Company's consolidated financial results to be immaterial and believes that this transaction will contribute to enhancing the Company's corporate value over the long term.