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Summary of Consolidated Financial Results for the Three Months Ended August 31, 2025 [Japanese GAAP]



September 29, 2025

Company name: HONEYS HOLDINGS CO., LTD.

Stock exchange listing: Tokyo Stock Exchange

Code number: 2792

URL: <https://www.honeys.co.jp>

Representative: Eisuke Ejiri, Representative Director and President

Contact: Shigenobu Sato, Director, Managing Executive Officer, General Manager, Corporate Management Division

Phone: +81-246-29-1111

Scheduled date of commencing dividend payments: –

Preparation of supplementary material on financial results: Available

Holding of financial results briefing: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended August 31, 2025 (June 1, 2025 – August 31, 2025)

(1) Consolidated Operating Results (cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
August 31, 2025	13,899	(2.9)	1,205	(2.2)	1,272	(22.0)	792	(26.7)
August 31, 2024	14,308	9.9	1,233	(23.3)	1,632	(0.2)	1,081	3.0

(Note) Comprehensive income: Three months ended August 31, 2025: ¥1,522 million [877.9%]

Three months ended August 31, 2024: ¥155 million [(84.4)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
August 31, 2025	28.41	–
August 31, 2024	38.80	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of August 31, 2025	53,201	45,392	85.3	1,628.46
As of May 31, 2025	52,997	44,706	84.4	1,603.84

(Reference) Equity: As of August 31, 2025: ¥45,392 million

As of May 31, 2025: ¥44,706 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended May 31, 2025	—	25.00	—	30.00	55.00
Fiscal year ending May 31, 2026	—				
Fiscal year ending May 31, 2026 (Forecast)		25.00	—	30.00	55.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending May 31, 2026 (June 1, 2025 - May 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	
First six months	29,600	0.4	3,200	(2.9)	3,200	(3.8)	2,100	1.0	Yen 75.33
Full year	59,000	2.3	6,200	5.0	6,200	3.5	4,000	7.2	143.49

(Note) Revision to the financial results forecast announced most recently: None

*** Notes:**

- (1) Significant changes in the scope of consolidation during the period: None
Newly included: – (Company name: –)
Excluded: – (Company name: –)
- (2) Accounting methods adopted particularly for the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatement: None
- (4) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
August 31, 2025: 27,900,000 shares
May 31, 2025: 27,900,000 shares
2) Total number of treasury shares at the end of the period:
August 31, 2025: 25,363 shares
May 31, 2025: 25,223 shares
3) Average number of shares during the period (cumulative from the beginning of the fiscal year):
Three months ended August 31, 2025: 27,874,655 shares
Three months ended August 31, 2024: 27,864,849 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of financial results forecast and other notes

(Cautionary note on forward-looking statements, etc.)

Forward-looking statements and other related statements in this document are based on information currently available to the Company and certain assumptions deemed reasonable, and the Company does not in any way guarantee the achievement of the projections. Actual results, etc., may differ significantly due to various factors. For the assumptions for financial results forecast and precautions for using financial results forecasts, please refer to the Attachments starting on the next page (available only in Japanese).