



September 24, 2025



Company name HAPPINET CORPORATION
Representative Toshiyuki Mizutani,
President and Representative Director
(Securities code: 7552 Tokyo Stock Exchange Prime Market)
Inquiries Hiroshi Ishimaru,
Director, Chief Financial Officer
(Telephone: +81-3-3847-0410)

Notice Concerning Revisions to Consolidated Financial Results Forecasts

HAPPINET CORPORATION hereby announces that in light of the most recent operating trends, to revise the financial results forecasts for the second quarter (six months) of the fiscal year ending March 31, 2026, which were announced on August 7, 2025, as described below.

1. Revisions to consolidated financial results forecasts for the second quarter (six months) of the fiscal year ending March 31, 2026 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	(¥ million)	(¥ million)	(¥ million)	(¥ million)	
Previously announced forecasts (A)	180,000	5,800	6,000	3,600	¥163.28
Revised forecasts (B)	194,000	8,400	8,600	6,500	¥294.82
Change (B-A)	14,000	2,600	2,600	2,900	—
Change (%)	7.8%	44.8%	43.3%	80.6%	—
(Reference) Actual consolidated results for the previous second quarter of the fiscal year ended March 31, 2025	168,547	6,523	6,660	4,386	¥198.06

2. Reason for revision

Regarding the performance of our group in the second quarter (six months), net sales, operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed our previous forecasts due to the strong performance of BANDAI SPIRITS' "Ichiban Kuji" in the toy business and "Nintendo Switch 2" related products in the video game business, as well as increased sales of capsule toys in the amusement business.

The full-year financial results forecasts have not been reviewed due to the current uncertainty regarding the Christmas and New Year holiday season, which is our Group's largest sales season.

*The above projections are based on information available to the Company as of the date of the announcement of these materials. Actual business results may differ from the projections due to a number of factors in the future.

Note: This document has been translated from a part of the original Japanese for reference purposes only. In the event of any discrepancy between this translated document and the original Japanese, the original shall prevail.