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Consolidated Financial Results for the First Six Months of the Fiscal Year Ending February 28, 2026 <under IFRS>

October 3, 2025

Company name: World Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 3612
 URL: <https://corp.world.co.jp/>
 Representative: Nobuteru Suzuki, Representative Director of the Board
 President and Executive Officer
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 Executive Vice President and Executive Officer
 TEL: +81-3-6887-1300
 Scheduled date to file Semi-annual Securities Report: October 14, 2025
 Scheduled date to commence dividend payments: November 5, 2025
 Preparation of supplementary material on financial results: Yes
 Holding of financial results presentation meeting: Yes (for institutional investors and analysts)

(Millions of yen with fractional amounts rounded, unless otherwise noted.)

1. Consolidated financial results for the first six months of the fiscal year ending February 28, 2026 (from March 1, 2025 to August 31, 2025)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Revenue		Core operating profit		Operating profit		Profit before tax	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended August 31, 2025	136,916	24.3	8,303	3.4	9,317	18.1	8,401	14.3
Six months ended August 31, 2024	110,113	6.8	8,033	39.2	7,890	34.4	7,347	34.7

(Note) Core operating profit is Revenue less Cost of sales and Selling, general and administrative expenses.

	Profit attributable to owners of parent		Basic earnings per share	Diluted earnings per share
	Millions of yen	%	Yen	Yen
Six months ended August 31, 2025	5,640	20.8	165.47	165.47
Six months ended August 31, 2024	4,669	41.9	132.89	132.89

(Note) Basic earnings per share for the six months ended August 31, 2024 takes into consideration the amount not attributable to common shareholders of parent (amount attributable to owners of other equity instruments).

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets
	Millions of yen	Millions of yen	Millions of yen	%
As of August 31, 2025	263,845	90,030	84,906	32.2
As of February 28, 2025	273,826	86,451	81,200	29.7

(Note) Provisional accounting treatment was applied for business combinations in the fiscal year ended February 28, 2025. However provisional accounting continues to be applied for the six months ended August 31, 2025. Each of the figures for the fiscal year ended February 28, 2025 reflect the impact of a review of the allocation of acquisition costs based on the most recent information and reasonably available information.

2. Cash dividends

	Annual dividends				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2025	—	37.00	—	43.00	80.00
Fiscal year ending February 28, 2026	—	49.00			
Fiscal year ending February 28, 2026 (Forecast)			—	60.00	109.00

(Notes) 1. Revisions to the forecast of cash dividends most recently announced: Yes

- Regarding revisions of dividends forecasts, please refer to “Notice of Revision of the Financial Result Forecast for the Fiscal Year and Revision of Dividend Forecast (Dividend Increase)” announced today (October 3, 2025).

3. Consolidated earnings forecasts for the fiscal year ending February 28, 2026 (from March 1, 2025 to February 28, 2026)

(Percentages indicate year-on-year changes.)

	Revenue		Core operating profit		Operating profit		Profit before tax	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ending February 28, 2026	300,000	32.9	20,000	17.6	19,500	16.5	18,300	18.4

	Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Yen
Fiscal year ending February 28, 2026	12,000	8.6	351.88

(Notes) 1. Revisions to earnings forecasts most recently announced: Yes

- Core operating profit is Revenue less Cost of sales and Selling, general and administrative expenses.
- Regarding revisions of consolidated earnings forecasts, please refer to “Notice of Revision of the Financial Result Forecast for the Fiscal Year and Revision of Dividend Forecast (Dividend Increase)” announced today (October 3, 2025).

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: –

Excluded: –

(2) Changes in accounting policies, changes in accounting estimates

a. Changes in accounting policies required by IFRS: None

b. Changes in accounting policies due to other reasons: None

c. Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

a. Total number of issued shares at the end of the period (including treasury shares)

As of August 31, 2025	34,390,965 shares
As of February 28, 2025	34,390,965 shares

b. Number of treasury shares at the end of the period

As of August 31, 2025	288,088 shares
As of February 28, 2025	320,608 shares

c. Average number of shares during the period

For the six months ended August 31, 2025	34,083,956 shares
For the six months ended August 31, 2024	34,047,935 shares

*** Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit corporation.**

*** Proper use of earnings forecasts, and other special matters**

(Caution regarding forward-looking statements and others)

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Any statements herein do not constitute assurances regarding actual results by the Company. Actual business and other results may differ substantially due to various factors. For the suppositions that form the assumptions for earnings forecasts and cautions concerning the use thereof, please refer to the section of “(3) Explanation of consolidated earnings forecasts and other forward-looking statements” of “1. Qualitative information on semi-annual consolidated financial results” of the attached material.