

Document and entity information

Jul 2025

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2025-09-12
Company name		JM HOLDINGS CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		35390
URL		https://jm-holdings.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-07-31
Representative		
Title		代表取締役社長
Name		境 正博
Inquiries		
Title		常務取締役管理本部長
Name		前田 香織
Tel		03 (6453) 6810
Other		
Date of general shareholders' meeting (as planned)		2025-10-29
Dividend payable date (as planned)		2025-10-30
Annual securities report filing date (as planned)		2025-10-30
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け

Business Results-Operating results

(in millions of yens)

	Jul 2025	Jul 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	186,207	172,331
% change	8.1	11.3
Operating profit		
Operating profit	10,048	9,149
% change	9.8	26.3
Ordinary profit		
Ordinary profit	10,144	9,318
% change	8.9	25.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	6,457	5,465
% change	18.2	23.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	6,392	5,619
Change in comprehensive income	13.8	26.6
Other consolidated operating results		
Basic earnings per share (Yen)	252.05	204.86
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	14.6	13.2
Ordinary profit to total assets ratio (%)	14.1	13.6
Operating profit to net sales ratio (%)	5.4	5.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Jul 2025	Jul 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	72,721	71,359
Net assets	45,347	43,768
Capital adequacy ratio (%)	62.1	61.1
Net assets per share (Yen)	1,771.26	1,633.61
Note to consolidated financial positions		
Owner's equity	45,129	43,582
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Jul 2025	Jul 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,641	9,660
Cash flows from investing activities	-6,424	-5,342
Cash flows from financing activities	-5,718	-2,239

Cash and equivalents, end of period	12,396	17,897
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Jul 2025
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Jul 2026	Jul 2025	Jul 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		22.00	20.00
Forecast	12.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		24.00	22.00
Forecast	12.00		
Upper	-		
Lower	-		
Annual			
Result		46.00	42.00
Forecast	24.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,172	1,120
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		18.3	20.5
Forecast	17.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.7	2.7
Note to dividends			
Note to dividends			

Annual

2025年9月12日開催の取締役会において、2025年11月1日を効力発生日として、普通株式1株につき2株の割合で株式分割することを決議しました。2026年7月期(予想)の1株当たりの年間配当金は、当該株式分割を考慮した額を記載しております。なお、当該株式分割を考慮しない場合の2026年7月期(予想)の1株当たりの年間配当金は48円となります。

Forecasts

(in millions of yens)

Jul 2026

Forecasts		
Forecasts		
Title for forecasts		3 . 2026年 7 月期の 連結業績予想（2025 年 8 月 1 日～2026年 7 月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		196,000
Upper		-
Lower		-
% change		
Forecast		5.3
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		10,900
Upper		-
Lower		-
% change		
Forecast		8.5
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		11,000
Upper		-
Lower		-
% change		
Forecast		8.4
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		7,000
Upper		-
Lower		-
% change		
Forecast		8.4
Upper		-
Lower		-

Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	137.37
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	2026年7月期(予想)の1株当たり当期純利益については、「2. 配当の状況」に注記した株式分割を考慮した額を記載しております。なお、当該株式分割を考慮しない場合の2026年7月期(予想)の1株当たり当期純利益は274.74円となります。

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)	
	Jul 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Jul 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Jul 2025	Jul 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	25,479,500	26,679,500
Number of treasury stock at the end of fiscal year	559	559
Average number of shares	25,620,310	26,679,077
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.