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September 5, 2025

To whom it may concern:

Company name: AZ-COM MARUWA Holdings Inc.
Name of Representative: Masaru Wasami, President
(Stock code: 9090: TSE Prime Market)
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Operating Officer General Manager of
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**Notice Concerning Determination of Terms of Issue of Euro-Yen Convertible Bonds
with Stock Acquisition Rights Due 2030**

AZ-COM MARUWA Holdings Inc. (the “Company”) hereby announces the determination of the terms of issue and certain other matters (as well as those terms that were already determined) in respect of the issuance of euro-yen convertible bonds with stock acquisition rights due 2030 (the “Bonds with Stock Acquisition Rights”, of which the Bonds and the Stock Acquisition Rights are to be hereinafter referred to as the “Bonds” and the “Stock Acquisition Rights”, respectively), the issuance of which was resolved by its Board of Directors dated September 4, 2025.

Matters relating to the Stock Acquisition Rights

(1) The price of the asset amount to be contributed upon exercise of the Stock Acquisition Rights	Equal to the principal amount of the Bonds
(2) Conversion Price (Reference) Share Price, etc. on the Pricing Date (September 4, 2025)	¥1,434
(i) Share Price (Closing Price) on Tokyo Stock Exchange	¥1,195
(ii) Conversion Premium [{(Conversion Price)/(Share Price (Closing Price))- 1} × 100]	20.00%

Note:

This document has been prepared for the sole purpose of publicly announcing the issuance of the Bonds with Stock Acquisition Rights, and not for the purpose of soliciting investment. No offer or sale of any securities will be made in Japan.

In addition, this document is not an offer of securities for sale in the United States and nothing in this communication constitutes an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities referred to herein have not been, and will not be registered under the Securities Act. If any public offering of securities is to be made in the United States, it will be by means of a prospectus prepared pursuant to the provisions of the Securities Act. The Company does not intend to conduct a public offering of the Bonds with Stock Acquisition Rights in the United States.