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September 4, 2025

To whom it may concern:

Company name:	AZ-COM MARUWA Holdings Inc.
Name of Representative:	Masaru Wasami, President (Stock code: 9090: TSE Prime Market)
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### **Notice Concerning Issuance of Euro-Yen Convertible Bonds with Stock Acquisition Rights Due 2030**

AZ-COM MARUWA Holdings Inc. (the “Company”) hereby announces that it has decided to issue euro-yen convertible bonds with stock acquisition rights due 2030 (the “Bonds with Stock Acquisition Rights”) with a total face value of 22.0 billion yen via its Board of Directors’ resolution dated September 4, 2025, as follows.

#### Use of Proceeds

The aggregate net proceeds of approximately JPY 21.9 billion from the issuance of the Bonds with Stock Acquisition Rights are intended to be used as follows.

- (i) The amount up to JPY 20.0 billion will be allocated by the end of September 2025 to the repurchase of existing outstanding euro-yen convertible bonds with stock acquisition rights due 2025 (the “Existing Convertible Bonds”). The total amount used for the repurchase may be lower than the amount above depending on the number of bondholders of the Existing Convertible Bonds who respond to the purchase of the Existing Convertible Bonds (the “Purchase”), the amount of the Existing Convertible Bonds subject to the Purchase, the number of the Existing Convertible Bonds that have been converted into shares, and other factors.
- (ii) The unallocated portion of item (i) above will be used as funds for redemption of the Existing Convertible Bonds by the end of December 2025.
- (iii) The full amount of funds not allocated pursuant to items (i) and (ii) above will be allocated as part of the cost of introducing material handling equipment to our large centers such as AZ-COM Matsubushi by the end of March 2026.

## Issuance of the Bonds with Stock Acquisition Rights

1. Securities Offered	¥22,000,000,000 in aggregate principal amount of Euro-yen Convertible Bonds with Stock Acquisition Rights due 2030 (bonds with stock acquisition rights, <i>tenkanshasaigata shinkabu yoyakuen-tsuki shasai</i> )
2. Issue Price	100.0%
3. Closing Date	September 22, 2025
4. Coupon	0%
5. Redemption at Maturity	100%

### Note:

This document has been prepared for the sole purpose of publicly announcing the issuance of the Bonds with Stock Acquisition Rights, and not for the purpose of soliciting investment. No offer or sale of any securities will be made in Japan.

In addition, this document is not an offer of securities for sale in the United States and nothing in this communication constitutes an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities referred to herein have not been, and will not be registered under the Securities Act. If any public offering of securities is to be made in the United States, it will be by means of a prospectus prepared pursuant to the provisions of the Securities Act. The Company does not intend to conduct a public offering of the Bonds with Stock Acquisition Rights in the United States.