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August 14, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: internet infinity INC.
 Listing: Tokyo Stock Exchange
 Securities code: 6545
 URL: <https://iif.jp>
 Representative: Keiichi Beck, Representative director
 Inquiries: Kenji Hoshino, Managing director
 Telephone: +81-03-6897-4777
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
June 30, 2025	1,428	11.4	71	(38.9)	69	(43.4)	36	(47.0)
June 30, 2024	1,282	7.0	116	—	122	—	68	—

Note: Comprehensive income For the three months ended June 30, 2025: ¥36 million [(47.0)%]
 For the three months ended June 30, 2024: ¥68 million [—%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended		
June 30, 2025	6.82	6.70
June 30, 2024	12.96	12.64

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of			
June 30, 2025	4,368	1,526	34.9
March 31, 2025	4,328	1,647	38.0

Reference: Equity As of June 30, 2025: ¥ 1,526 million As of March 31, 2025: ¥ 1,647 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31,2025	—	0.00	—	12.00	12.00
Fiscal year ending March 31,2026	—				
Fiscal year ending March31,2026 (Forecast)		0.00	—	15.00	15.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to Owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	6,007	16.4	530	32.4	534	30.0	310	21.6	58.54

Note: Revisions to the forecast most recently announced: None

* **Notes**

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): Yes

Newly included: 1 companies Company name: SAINT-WORKS CORPORATION

Excluded: — companies

- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

- (3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30,2025	5,427,771 shares
As of March 31,2025	5,427,771 shares

- (ii) Number of treasury shares at the end of the period

As of June 30,2025	144,015 shares
As of March 31,2025	615 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30,2025	5,339,421 shares
Three months ended June 30,2024	5,302,911 shares

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

- * Proper use of earnings forecasts, and other special matters

Forward-looking statements such as the earnings forecasts included here are based on currently available information and on certain assumptions we believe to be reasonable, and we make no assurance that they will be met. Actual performance and other results may differ significantly due to a variety of factors.

4. Quarterly consolidated financial statements

(1) Quarterly consolidated balance sheet

(Unit: thousand yen)

	As of March 31,2025	As of June 30,2025
Assets		
Current assets		
Cash and deposits	2,299,844	1,607,256
Notes and accounts receivable - trade	886,208	971,797
Supplies	12,301	14,762
Other	112,730	151,475
Allowance for doubtful accounts	(4,309)	(4,463)
Total current assets	3,306,774	2,740,828
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	200,213	209,095
Other, net	50,039	93,626
Total property, plant and equipment	250,252	302,721
Intangible assets		
Goodwill	249,030	538,758
Other	186,438	399,086
Total intangible assets	435,469	937,845
Investments and other assets		
Guarantee deposits	150,889	159,218
Deferred tax assets	172,963	215,048
Other	13,923	13,159
Allowance for doubtful accounts	(1,297)	(11)
Total investments and other assets	336,479	387,414
Total non-current assets	1,022,201	1,627,982
Total assets	4,328,976	4,368,810

(Unit: thousand yen)

	As of March 31,2025	As of June 30,2025
Liabilities		
Current liabilities		
Accounts payable - trade	75,317	82,734
Short-term borrowings	750,000	750,000
Current portion of long-term borrowings	113,388	85,016
Income taxes payable	84,054	42,997
Deposits received	505,124	561,154
Provision for bonuses	100,358	48,322
Provision for bonuses for directors	8,897	—
Other	328,860	499,233
Total current liabilities	1,966,001	2,069,458
Non-current liabilities		
Long-term borrowings	604,801	602,297
Asset retirement obligations	67,382	68,060
Retirement benefit liability	—	58,750
Other	43,737	43,674
Total non-current liabilities	715,921	772,782
Total liabilities	2,681,922	2,842,241
Net assets		
Shareholders' equity		
Capital	252,302	252,302
Capital surplus	237,302	237,302
Retained earnings	1,157,708	1,128,254
Treasury shares	(276)	(91,300)
Total shareholders' equity	1,647,037	1,526,559
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	16	10
Total accumulated other comprehensive income	16	10
Total net assets	1,647,054	1,526,569
Total liabilities and net assets	4,328,976	4,368,810

(2) Quarterly consolidated statement of income and comprehensive income
(Quarterly consolidated statement of income)

(Unit: thousand yen)

	Three months ended June 30,2024	Three months ended June 30,2025
Net sales	1,282,442	1,428,915
Cost of sales	766,095	837,890
Gross profit	516,346	591,025
Selling, general and administrative expenses	399,893	519,894
Operating income	116,453	71,131
Non-operating income		
Gain on sale of businesses	10,399	399
Subsidy income	947	3,750
Other	729	1,642
Total non-operating income	12,076	5,793
Non-operating expenses		
Interest expenses	5,665	7,296
Other	100	161
Total non-operating expenses	5,765	7,458
Ordinary profit	122,764	69,466
Profit before income taxes	122,764	69,466
Income taxes	54,026	33,041
Profit	68,737	36,424
Profit attributable to owners of parent	68,737	36,424

(Quarterly consolidated statement of comprehensive income)

(Unit: thousand yen)

	Three months ended June 30,2024	Three months ended June 30,2025
Profit	68,737	36,424
Other comprehensive income		
Valuation difference on available-for-sale securities	13	(6)
Total other comprehensive income	13	(6)
Comprehensive income	68,750	36,417
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	68,750	36,417