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August 8, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)



Company name: Dynamic Map Platform Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 336A
URL: <https://www.dynamic-maps.co.jp/en/>
Representative: Shuichi Yoshimura, CEO & President
Inquiries: Koji Yamada, Managing Officer
Telephone: +81-3-6459-3445
Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

| | Net sales | | Adjusted EBITDA | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|----------------------------------|-----------------|---|-----------------|---|------------------|---|-----------------|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Three months ended June 30, 2025 | 1,459 | - | 24 | - | (196) | - | (223) | - | (285) | - |
| June 30, 2024 | - | - | - | - | - | - | - | - | - | - |

Note: Comprehensive income: For the three months ended June 30, 2025: ¥(505) million [-%]
For the three months ended June 30, 2024: ¥ - million [-%]

| | Basic earnings per share | Diluted earnings per share |
|----------------------------------|--------------------------|----------------------------|
| | Yen | Yen |
| Three months ended June 30, 2025 | (12.10) | - |
| June 30, 2024 | - | - |

- Notes: 1. Adjusted EBITDA = Operating profit + Depreciation + Government subsidy income + Merger and acquisition-related expenses
2. The formula for the adjusted EBITDA has been revised from the three months ended June 30, 2025, to better reflect the profitability of the main business by adding adjustments for one-time expenses related to mergers and acquisitions.
3. The Company has not prepared quarterly consolidated financial statements for the three months ended June 30, 2024. Therefore, figures and year-on-year changes for the three months ended June 30, 2024 are not stated.
4. Diluted earnings per share for the three months ended June 30, 2025 is not presented because the basic earnings per share is negative, although potential shares existed.

(2) Consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio |
|----------------|-----------------|-----------------|-----------------------|
| As of | Millions of yen | Millions of yen | % |
| June 30, 2025 | 14,126 | 8,453 | 59.7 |
| March 31, 2025 | 15,975 | 8,958 | 55.9 |

Reference: Equity
As of June 30, 2025: ¥8,428 million
As of March 31, 2025: ¥8,933 million

2. Cash dividends

| | Annual dividends per share | | | | |
|--|----------------------------|--------------------|-------------------|-----------------|-------|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2025 | - | 0.00 | - | 0.00 | 0.00 |
| Fiscal year ending March 31, 2026 | - | | | | |
| Fiscal year ending March 31, 2026 (Forecast) | | 0.00 | - | 0.00 | 0.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

| | Net sales | | Adjusted EBITDA | |
|-----------|-----------------|-------|-----------------|---|
| | Millions of yen | % | Millions of yen | % |
| Full year | 7,000 | (6.2) | (500) | - |

Notes: 1. Revisions to the forecast of financial results most recently announced: None

2. Adjusted EBITDA = Operating profit + Depreciation + Government subsidy income + Merger and acquisition-related expenses

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: -

Excluded: -

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|----------------------|-------------------|
| As of June 30, 2025 | 23,624,850 shares |
| As of March 31, 2025 | 23,624,850 shares |

(ii) Number of treasury shares at the end of the period

| | |
|----------------------|----------|
| As of June 30, 2025 | - shares |
| As of March 31, 2025 | - shares |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

| | |
|----------------------------------|-------------------|
| Three months ended June 30, 2025 | 23,624,850 shares |
| Three months ended June 30, 2024 | - shares |

Note: The Company has not prepared quarterly consolidated financial statements for the three months ended June 30, 2024. Therefore, the average number of shares outstanding during the three months ended June 30, 2024 is not stated.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts and other special matters

Forward-looking statements herein are based on information available as of the date of the release of this document and certain assumptions deemed to be reasonable. Actual results may vary significantly due to various factors.

2. Quarterly Consolidated Financial Statements and Principal Notes

(1) Quarterly Consolidated Balance Sheets

(Millions of yen)

| | As of March 31, 2025 | As of June 30, 2025 |
|--|----------------------|---------------------|
| Assets | | |
| Current assets | | |
| Cash and deposits | 8,383 | 6,818 |
| Accounts receivable - trade, and contract assets | 3,976 | 3,491 |
| Other | 202 | 286 |
| Total current assets | 12,562 | 10,596 |
| Non-current assets | | |
| Property, plant and equipment | 652 | 573 |
| Intangible assets | 2,644 | 2,842 |
| Investments and other assets | 117 | 113 |
| Total non-current assets | 3,413 | 3,529 |
| Total assets | 15,975 | 14,126 |
| Liabilities | | |
| Current liabilities | | |
| Accounts payable - trade | 440 | 338 |
| Current portion of long-term borrowings | 3,491 | 3,277 |
| Income taxes payable | 10 | 7 |
| Contract liabilities | 1,300 | 1,203 |
| Provision for bonuses | 87 | 40 |
| Provision for bonuses for directors (and other officers) | 7 | 11 |
| Provision for loss on disaster | 18 | 18 |
| Provision for share-based payments | - | 10 |
| Other | 668 | 352 |
| Total current liabilities | 6,024 | 5,260 |
| Non-current liabilities | | |
| Long-term borrowings | 750 | 125 |
| Other | 241 | 287 |
| Total non-current liabilities | 991 | 412 |
| Total liabilities | 7,016 | 5,672 |
| Net assets | | |
| Shareholders' equity | | |
| Share capital | 2,755 | 2,755 |
| Capital surplus | 9,567 | 8,398 |
| Retained earnings | (3,642) | (2,759) |
| Total shareholders' equity | 8,680 | 8,394 |
| Accumulated other comprehensive income | | |
| Foreign currency translation adjustment | 253 | 34 |
| Total accumulated other comprehensive income | 253 | 34 |
| Share acquisition rights | 19 | 19 |
| Non-controlling interests | 5 | 4 |
| Total net assets | 8,958 | 8,453 |
| Total liabilities and net assets | 15,975 | 14,126 |

(2) Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statements of Income
Three Months Ended June 30

(Millions of yen)

| | For the three months ended June 30, 2025 |
|--|---|
| Net sales | 1,459 |
| Cost of sales | 1,022 |
| Gross profit | 436 |
| Selling, general and administrative expenses | 632 |
| Operating loss | (196) |
| Non-operating income | |
| Subsidy income | 5 |
| Other | 5 |
| Total non-operating income | 10 |
| Non-operating expenses | |
| Interest expenses | 33 |
| Other | 4 |
| Total non-operating expenses | 38 |
| Ordinary loss | (223) |
| Loss before income taxes | (223) |
| Income taxes - current | 2 |
| Income taxes - deferred | 60 |
| Total income taxes | 63 |
| Loss | (286) |
| Loss attributable to non-controlling interests | (0) |
| Loss attributable to owners of parent | (285) |

Quarterly Consolidated Statements of Comprehensive Income

Three Months Ended June 30

(Millions of yen)

| | For the three months ended June 30, 2025 |
|--|---|
| Loss | (286) |
| Other comprehensive income | |
| Foreign currency translation adjustment | (219) |
| Total other comprehensive income | (219) |
| Comprehensive income | (505) |
| Comprehensive income attributable to | |
| Comprehensive income attributable to owners of parent | (505) |
| Comprehensive income attributable to non-controlling interests | (0) |