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(Code number: 3825)
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Notice Concerning Acquisition of the 25th Series of Stock Acquisition Rights (with Adjustable Exercise Price Clause) Through Third-Party Allotment

Remixpoint, inc. (the “Company”) hereby announces that the Board of Directors of the Company resolved, at a meeting held today, to acquire half of the 25th series of stock acquisition rights (with adjustable exercise price clause) issued on July 25, 2025 (the “Stock Acquisition Rights”) on September 4, 2025.

1. Details of the Stock Acquisition Rights to be acquired

(1)	Name of the Stock Acquisition Rights	25th series of stock acquisition rights (with adjustable exercise price clause)
(2)	Total number of the Stock Acquisition Rights	550,000 units
(3)	Class and number of shares underlying the Stock Acquisition Rights	Common shares: 55,000,000 (100 common shares per unit)
(4)	Date of acquisition	September 4, 2025
(5)	Number of the Stock Acquisition Rights to be acquired	275,000 units
(6)	Acquisition price	13,200,000 yen (48 yen per unit)
(7)	Number of the Stock Acquisition Rights remaining after acquisition	197,600 units

2. Acquisition rationale

With the aim of increasing corporate value in the medium and long term, the Company has decided to strategically hold Bitcoin, and issued the Stock Acquisition Rights with EVO FUND as the allottee in July 2025. Through this financing, the Company intended to expand its assets and strengthen its financial underpinnings by acquiring Bitcoin.

At the time of issuance, the initial exercise price was 575 yen, and the expected amount of funds was approximately 31.5 billion yen. However, the Company’s stock price has remained below expectations. We believe that if the current trend continues, securing sufficient financing may be difficult. In light of these circumstances, the Company has decided to acquire 275,000 units, half of the Stock Acquisition Rights, while ensuring flexibility in our capital policy and giving consideration to the impact on our shareholders.

3. Impact on financial results

The acquisition of the Stock Acquisition Rights will not impact our consolidated financial results for the fiscal year ending March 2026.