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August 14, 2025

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Notice Concerning Consideration of Company Split and Transition to Holding Company Structure

Remixpoint, inc. (the “Company”) hereby announces that the Board of Directors of the Company resolved, at a meeting held today, to begin consideration of a company split whereby certain businesses operated by the Company will be transferred to a newly established company (or an existing subsidiary), and the Company will be reorganized into a holding company (the “Reorganization”).

1. Background and purpose of the Reorganization

The Group is currently engaged in the Bitcoin treasury business, energy business, and resilience business (subsidiy, energy saving consulting, storage batteries, etc.). Because these businesses differ greatly in terms of the income structure, growth cycle, and capital policy, they require different optimal management judgment and financing methods.

While the energy and resilience businesses are stable, requiring collaboration with financial institutions and long-term investment, the Bitcoin treasury business requires a flexible response to market fluctuations and maximization of capital efficiency.

For this reason, the Company has decided to consider the Reorganization to maximize growth opportunities and improve our reputation in capital markets by establishing a management structure tailored to the characteristics of each business.

2. Overview of the Reorganization

- Energy and resilience businesses
To be transferred to a newly established subsidiary (or an existing subsidiary)
- Bitcoin treasury business
To be continued and strengthened as a business directly managed by the Company (as a holding company)

After transitioning to a holding company structure, each operating company will establish a system enabling it to promote its own growth strategy and capital policy. Meanwhile, the holding company will focus on expanding the Bitcoin treasury business and strengthening governance across the entire group.

3. Schedule of the Reorganization

The Reorganization is planned to be implemented in November 2025. The specific methods and schedule will be announced as soon as they are finalized.

4. Impact on financial results

The newly established company will be a wholly owned subsidiary of the Company, and the impact of the Reorganization on consolidated financial results will be minimal.

5. Future policies

By transitioning to the holding company structure, the Company will accelerate its growth strategy by placing the Bitcoin treasury business at the core, while enhancing the independence and flexibility of each business. This will further strengthen the trust of our shareholders, investors, and financial institutions, and allow us to increase our corporate value in the medium to long term.