

Document and entity information

		Jun 2025
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2025-08-18
Company name		KITAGAWA SEIKI CO.,LTD.
Securities code		6327
URL		https://kitagawaseiki.co.jp
Representative		
Title		代表取締役社長
Name		内田 雅敏
Inquiries		
Title		執行役員財務部長
Name		西田 圭司
Tel		0847-40-1200
Other		
Date of general shareholders' meeting (as planned)		2025-09-25
Dividend payable date (as planned)		2025-09-26
Annual securities report filing date (as planned)		2025-09-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（投資家・アナリスト）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-06-30

Business Results-Operating results

(in millions of yens)

	Jun 2025	Jun 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	6,227	5,933
% change	4.9	-8.2
Operating profit		
Operating profit	623	815
% change	-23.5	10.9
Ordinary profit		
Ordinary profit	599	851
% change	-29.6	5.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	394	632
% change	-37.6	-10.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	377	628
Change in comprehensive income	-40.0	-16.5
Other consolidated operating results		
Basic earnings per share (Yen)	48.51	85.05
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.0	15.3
Ordinary profit to total assets ratio (%)	7.0	9.8
Operating profit to net sales ratio (%)	10.0	13.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Jun 2025	Jun 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	8,591	8,430
Net assets	5,077	4,762
Capital adequacy ratio (%)	59.1	56.5
Net assets per share (Yen)	623.45	586.73
Note to consolidated financial positions		
Owner's equity	5,077	4,762
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Jun 2025	Jun 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	323	504
Cash flows from investing activities	-172	-85
Cash flows from financing activities	-202	482
Cash and equivalents, end of period	3,357	3,435
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Jun 2025
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Jun 2026	Jun 2025	Jun 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		12.00	10.00
Forecast	14.00		
Upper	-		
Lower	-		
Annual			
Result		12.00	10.00
Forecast	14.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		97	81
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		24.7	11.8
Forecast	25.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.0	2.0
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Jun 2026	Dec 2025
Forecasts		
Forecasts		
Title for forecasts	3 . 2026年 6 月期の 連結業績予想（2025 年 7 月 1 日 ~ 2026年 6 月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	6,600	2,700
Upper	-	-
Lower	-	-
% change		
Forecast	6.0	-7.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	660	350
Upper	-	-
Lower	-	-
% change		
Forecast	5.8	-18.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	650	340
Upper	-	-
Lower	-	-
% change		
Forecast	8.3	-18.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	440	230
Upper	-	-
Lower	-	-
% change		
Forecast	11.5	-19.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	54.02	28.24
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Jun 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-

Note to significant changes in the scope of consolidation during the period

Note to significant changes in the scope of consolidation during the period

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Jun 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Jun 2025	Jun 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	8,449,600	8,449,600
Number of treasury stock at the end of fiscal year	305,212	331,912
Average number of shares	8,135,903	7,442,434
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Jun 2025	Jun 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	6,036	5,726
% change	5.4	-7.8
Operating profit		
Operating profit	599	796
% change	-24.7	14.3
Ordinary profit		
Ordinary profit	577	831
% change	-30.5	8.6
Profit		
Profit	374	603
% change	-38.0	-9.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	46.03	81.10

Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jun 2025	Jun 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	8,163	8,001
Net assets	4,746	4,437
Capital adequacy ratio (%)	58.1	55.5
Net assets per share (Yen)	582.84	546.69
Note to non-consolidated financial positions		
Owner's equity	4,746	4,437
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Jun 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Jun 2026
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.