

*Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.*

# NEXYZ.Group



August 14, 2025

## Consolidated Financial Results for the Nine Months Ended June 30, 2025 [Japanese GAAP]

Company name: NEXYZ. Group Corporation  
Listing: Tokyo Stock Exchange  
Securities code: 4346  
URL: <https://www.nexyzgroup.jp/>  
Representative: Takami Kondo  
Inquiries: Yasuhiro Matsui  
Telephone: +81-3-5459-7444  
Scheduled date to commence dividend payments: -  
Preparation of supplementary material on financial results: Yes  
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated Financial Results for the Nine Months Ended June 30, 2025 (October 1, 2024 to June 30, 2025)

#### (1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended June 30, 2025	19,984	19.5	1,075	179.5	1,044	187.3	252	-
June 30, 2024	16,720	5.9	384	(16.7)	363	(19.0)	(182)	-

(Note) Comprehensive income: Nine months ended June 30, 2025: ¥ 2,013 million [ -%]  
Nine months ended June 30, 2024: ¥ 40 million [ (92.3) %]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended June 30, 2025	19.42	-
June 30, 2024	(14.04)	-

#### (2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2025	22,081	6,644	15.1	256.55
September 30, 2024	18,342	5,218	13.9	196.06

(Reference) Equity: As of June 30, 2025: ¥ 3,337 million  
As of September 30, 2024: ¥ 2,550 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2024	-	0.00	-	20.00	20.00
Fiscal year ending September 30, 2025	-	0.00	-		
Fiscal year ending September 30, 2025 (Forecast)				30.00	30.00

(Note) Revision to the forecast for dividends announced most recently: Yes

(Note) Breakdown of the 3rd quarter dividend for the fiscal year ending September 30, 2025 :

Ordinary dividend	20.00 yen
Commemorative dividend	10.00 yen

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending September 30, 2025(October 1, 2024 to September 30, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	27,500	12.3	1,800	51.3	1,750	51.3	700	14.4	53.81

(Note) Revision to the financial results forecast announced most recently: Yes

\* Notes:

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: Yes
- 4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025:	13,471,240 shares
September 30, 2024:	13,471,240 shares

2) Number of treasury shares at the end of the period:

June 30, 2025:	462,837 shares
September 30, 2024:	462,147 shares

3) Average number of shares outstanding during the period:

Nine months ended June 30, 2025:	13,008,873 shares
Nine months ended June 30, 2024:	13,009,377 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

The above forecasts are based on information available at the present time, and include future uncertainties. Actual results may differ from this forecast depending on changes in the operating environment and other unforeseen circumstances.

Quarterly Consolidated Financial Statements and Primary Notes  
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of September 30, 2024	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	5,844	8,111
Notes and accounts receivable - trade	2,880	2,847
Lease receivables	3,255	3,029
Merchandise	471	408
Accounts receivable - other	505	399
Other	818	1,028
Allowance for doubtful accounts	(1,197)	(1,083)
Total current assets	12,578	14,740
Non-current assets		
Property, plant and equipment		
Buildings, net	960	937
Tools, furniture and fixtures, net	95	100
Other, net	0	0
Total property, plant and equipment	1,056	1,037
Intangible assets		
Software	101	104
Other	0	0
Total intangible assets	101	104
Investments and other assets		
Investment securities	2,746	4,860
Leasehold and guarantee deposits	624	610
Deferred tax assets	655	129
Other	1,432	910
Allowance for doubtful accounts	(852)	(313)
Total investments and other assets	4,605	6,198
Total non-current assets	5,763	7,340
Total assets	18,342	22,081

(Millions of yen)

	As of September 30, 2024	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	2,129	2,151
Short-term borrowings	2,100	1,600
Current portion of long-term borrowings	1,461	1,951
Accounts payable - other	663	637
Income taxes payable	278	2
Contract cancellation adjustment reserve	2,308	2,640
Provision for bonuses	499	197
Other	1,024	968
Total current liabilities	10,464	10,149
Non-current liabilities		
Long-term borrowings	1,993	4,188
Other	665	1,099
Total non-current liabilities	2,659	5,287
Total liabilities	13,124	15,437
<b>Net assets</b>		
Shareholders' equity		
Share capital	100	100
Capital surplus	1,051	735
Retained earnings	1,507	1,779
Treasury shares	(899)	(899)
Total shareholders' equity	1,759	1,715
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	788	1,618
Foreign currency translation adjustment	2	3
Total accumulated other comprehensive income	791	1,621
Non-controlling interests	2,667	3,306
Total net assets	5,218	6,644
Total liabilities and net assets	18,342	22,081

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the nine months ended June 30, 2025

(Millions of yen)

	For the nine months ended June 30, 2024	For the nine months ended June 30, 2025
Net sales	16,720	19,984
Cost of sales	7,932	10,130
Gross profit	8,787	9,853
Selling, general and administrative expenses	8,403	8,778
Operating profit	384	1,075
Non-operating income		
Receipt benefit	-	5
Reversal of allowance for doubtful accounts	25	-
Other	11	17
Total non-operating income	36	22
Non-operating expenses		
Interest expenses	21	40
Loss on investments in investment partnerships	5	2
Commission expenses	0	0
Donations	28	7
Other	1	1
Total non-operating expenses	57	53
Ordinary profit	363	1,044
Extraordinary income		
Gain on sale of shares of subsidiaries and associates	36	-
Total extraordinary income	36	-
Extraordinary losses		
Loss on extinguishment of tie-in shares	-	6
Total extraordinary losses	-	6
Profit before income taxes	400	1,038
Income taxes - current	178	226
Income taxes - deferred	188	299
Total income taxes	366	525
Profit	34	512
Profit attributable to non-controlling interests	216	259
Profit (loss) attributable to owners of parent	(182)	252

Quarterly Consolidated Statement of Comprehensive Income  
For the nine months ended June 30, 2025

(Millions of yen)

	For the nine months ended June 30, 2024	For the nine months ended June 30, 2025
Profit	34	522
Other comprehensive income		
Valuation difference on available-for-sale securities	5	1,498
Foreign currency translation adjustment	0	1
Total other comprehensive income	5	1,500
Comprehensive income	40	2,013
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(177)	1,083
Comprehensive income attributable to non-controlling interests	217	929