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Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

August 14, 2025

Company name: CREAL Inc.
Listing: Tokyo Stock Exchange
Securities code: 2998
URL: <https://corp.creal.jp/>
Representative: Daizo Yokota
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

Representative Director, Executive Officer, CEO
Executive Officer, General Manager of Corporate Planning Headquarters, CFO

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Gross profit		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	10,069	(27.2)	1,334	(16.0)	271	(67.7)	259	(67.6)	186	(68.9)
June 30, 2024	13,827	146.2	1,588	75.6	841	161.2	801	160.1	599	178.4

(Note) Comprehensive income: Three months ended June 30, 2025: ¥ 188 million [(68.7) %]
Three months ended June 30, 2024: ¥ 600 million [181.9%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	30.94	30.49
June 30, 2024	101.47	99.03

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	51,113	5,315	10.2
March 31, 2025	52,936	5,273	9.8

(Reference) Equity: As of June 30, 2025: ¥ 5,200 million
As of March 31, 2025: ¥ 5,184 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2025	Yen -	Yen 0.00	Yen -	Yen 30.00	Yen 30.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		0.00	-	7.00	7.00

(Note) Revision to the forecast for dividends announced most recently: None

(Note)

At the Board of Directors meeting held on May 15, 2025, the Company resolved to conduct a stock split at a ratio of 5 shares for each common share, with the record date set as September 30, 2025, and the effective date as October 1, 2025.

The forecasted year-end dividend per share for the fiscal year ending March 2026 stated above reflects the amount after taking the stock split into account.

If the stock split were not considered, the forecasted year-end dividend per share for the fiscal year ending March 2026 would be JPY 35.00, and the total annual dividend would be JPY 35.00.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Gross profit		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	7,410	30.8	2,660	35.1	2,500	36.6	1,800	33.2	298.87

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 (Company name: CREAL Asset Management Inc.)
Excluded: - (Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 6,041,600 shares
March 31, 2025: 6,023,000 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 228 shares
March 31, 2025: 228 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 6,031,772 shares
Three months ended June 30, 2024: 5,904,592 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters