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Consolidated Financial Result for the Three Months Ended June 30, 2025 [Japanese GAAP]



August 14, 2025

Company name: Remixpoint, inc.

Stock exchange listing: Tokyo Stock Exchange

Code number: 3825

URL: <https://www.remixpoint.co.jp>

Representative: Takashi Tashiro, President, CEO and Representative Director

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Scheduled date of commencing dividend payments: -

Availability of supplementary briefing material on financial results: Available

Schedule of financial results briefing session: Not Scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2025	6,494	50.8	1,741	-	1,760	-	2,283	-
June 30, 2024	4,307	0.1	53	(77.7)	41	(80.7)	19	(92.4)

(Note) Comprehensive income: Three months ended June 30, 2025: ¥2,283 million [- %]

Three months ended June 30, 2024: ¥19 million [(92.4)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	18.13	18.09
June 30, 2024	0.16	0.16

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2025	28,480	26,192	91.9
As of March 31, 2025	20,543	17,911	87.2

(Reference) Equity: As of June 30, 2025: ¥26,182 million

As of March 31, 2025: ¥17,906 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	0.00	0.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (forecast)		-	-	-	-

Note: Revision to the dividend forecasts announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

As stated in the “Notice Concerning Issuance of the 25th Series of Stock Acquisition Rights (with Adjustable Exercise Price Clause) Through Third-Party Allotment and the 4th Series of Unsecured Straight Bonds (Private Placement Bonds) and Conclusion of a Stock Acquisition Rights Purchase Agreement” dated July 9, 2025, the Company has issued the 25th series of share acquisition rights with an exercise price adjustment clause through a third-party allotment and the 4th series of unsecured corporate bonds to EVO FUND. The expected amount of funds to be raised through this financing is ¥31.5 billion, and as the Company intends to allocate the entire proceeds to the additional acquisition of Bitcoin, the amount of cryptoassets held by the Company is expected to further increase in the future.

Due to the difficulty in reasonably estimating the actual timing of the planned financing, the amount of funds raised, the scale of cryptoasset holdings after acquiring additional Bitcoin with the raised funds, and the impact of such factors on the consolidated financial results, the Company will not disclose its consolidated financial results forecast for the fiscal year ending March 31, 2026.

The Company will promptly disclose this information once it becomes possible to prepare appropriate and reasonable financial results forecast.

*** Notes:**

- (1) Significant changes in the scope of consolidation during the period: Yes
Newly included: - companies
Excluded: 2 companies (ZERO MEDICAL, INC. and one other company)
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (4) Total number of issued shares (common stock)
 - 1) Number of issued shares at the end of the period (including treasury shares):
 - June 30, 2025: 137,915,800 shares
 - March 31, 2025: 125,350,800 shares
 - 2) Number of treasury shares at the end of the period:
 - June 30, 2025: 2,435,000 shares
 - March 31, 2025: 2,435,000 shares
 - 3) Average number of shares during the period:
 - Three months ended June 30, 2025: 125,935,580 shares
 - Three months ended June 30, 2024: 120,292,800 shares
- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None
- * Explanation of the proper use of financial results forecast and other special notes
(Caution regarding forward-looking statements)

The forward-looking statements herein are based on information that is currently available and certain assumptions deemed reasonable by the Company. They include potential risks and uncertainties. Furthermore, actual results (including but not limited to actual business performance and dividend forecasts) may differ significantly from forecasts due to various factors.

(Obtaining supplementary documentation)

Supplementary briefing material on financial results will be posted on Company's website.

2. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheets

(Million yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	5,103	5,013
Trade receivables and contract asset	3,766	3,088
Finished goods	0	0
Merchandise	146	177
Raw materials and supplies	2	0
Work in process	0	–
Accrued income taxes	7	7
Owned cryptoassets	8,674	17,376
Deposits paid	–	500
Operational investment securities	415	394
Other	642	352
Allowance for doubtful accounts	(103)	(90)
Total current assets	18,657	26,820
Non-current assets		
Property, plant and equipment	487	834
Intangible assets		
Software	83	80
Software in progress	5	8
Total intangible assets	88	89
Investments and other assets		
Investment securities	350	0
Deferred tax assets	9	–
Leasehold and guarantee deposits	935	720
Fixed loan	93	93
Other	14	14
Allowance for doubtful accounts	(93)	(93)
Total investments and other assets	1,310	734
Total non-current assets	1,886	1,659
Total assets	20,543	28,480

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	1,233	1,001
Accounts payable - other	322	378
Deposits received	223	314
Short-term borrowings	200	200
Current portion of long-term borrowings	8	–
Income taxes payable	61	305
Other	470	88
Total current liabilities	2,519	2,287
Non-current liabilities		
Long-term borrowings	111	–
Total non-current liabilities	111	–
Total liabilities	2,631	2,287
Net assets		
Shareholders' equity		
Share capital	279	3,275
Capital surplus	10,932	13,928
Retained earnings	7,868	10,152
Treasury shares	(1,173)	(1,173)
Total shareholders' equity	17,906	26,182
Share acquisition rights	4	9
Total net assets	17,911	26,192
Total liabilities and net assets	20,543	28,480

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

Three months ended June 30

(Million yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	4,307	6,494
Cost of sales	3,592	3,813
Gross profit	715	2,681
Selling, general and administrative expenses	661	939
Operating profit	53	1,741
Non-operating income		
Interest income	0	0
Dividend income	–	14
Penalty income	–	1
Gain on investments in investment partnerships	10	–
Gain on valuation of cryptoassets	–	4
Other	4	4
Total non-operating income	15	23
Non-operating expenses		
Interest expenses	1	0
Share acquisition rights issuance costs	1	2
Share issuance costs	0	0
Loss on investments in investment partnerships	–	0
Loss on valuation of cryptoassets	25	–
Other	0	0
Total non-operating expenses	28	5
Ordinary profit	41	1,760
Extraordinary income		
Gain on sale of investment securities	–	158
Gain on sale of shares of subsidiaries and associates	–	629
Gain on reversal of share acquisition rights	0	0
Total extraordinary income	0	788
Profit before income taxes	41	2,548
Income taxes - current	12	264
Income taxes - deferred	10	–
Total income taxes	22	264
Profit	19	2,283
Profit attributable to owners of parent	19	2,283

Quarterly Consolidated Statements of Comprehensive Income
Three months ended June 30

(Million yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	19	2,283
Comprehensive income	19	2,283
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	19	2,283