

# Consolidated Results of Operations for the Three Months Ended June 30, 2025

August 14, 2025

Remixpoint is a next-generation treasury management company that creates value in the domains of technology, finance, and energy, with Bitcoin at its core



\* Renamed from Financial investment business to Bitcoin treasury business effective from the fiscal year ending March 31, 2026



## Energy business

### Electricity power retail business

- Supply high-voltage and low-voltage customers with electricity throughout Japan\*
- We offer multiple plans, including market-linked plans, to meet the diverse needs of consumers, achieving both business risk reduction and stable revenue assurance



\* Excluding the Okinawa area and isolated islands



## Bitcoin treasury business

### Strategic acquisition and operation of Bitcoin

- Core business under our management strategy
- Acquisition and operation of Bitcoin



## Resilience business

### Renewable energy/energy-saving consulting and BCP response-related business

- Sales of the home-use storage battery system and industrial-use lithium-ion, three-phase 200V hybrid power storage system



- Consulting on obtaining subsidies and other kinds of financial assistance
- FIP conversion business, grid-scale battery storage business, and aggregator business

# Three Months Ended June 30, 2025 Results Summary

# Results for the Three Months Ended June 30, 2025

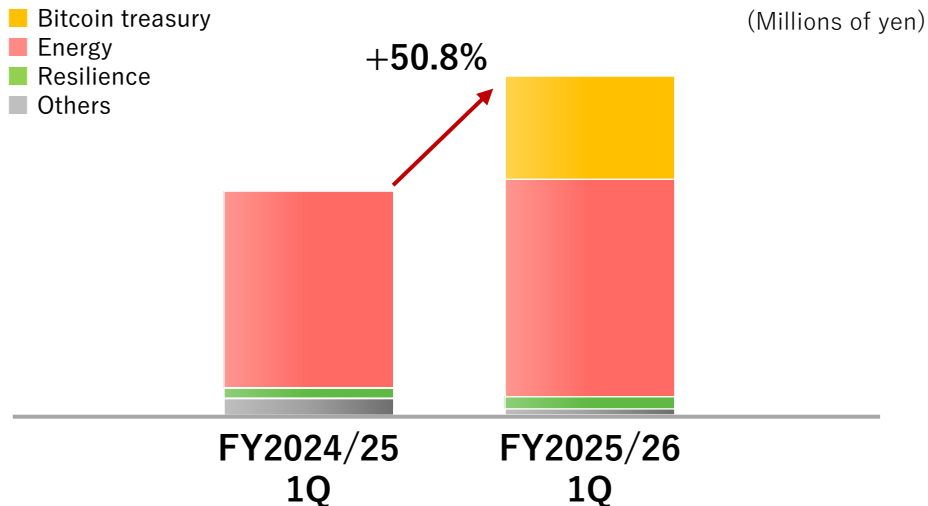
Significant increase in both net sales and profit year on year due to larger gains and losses on valuation of cryptoassets

(Millions of yen)

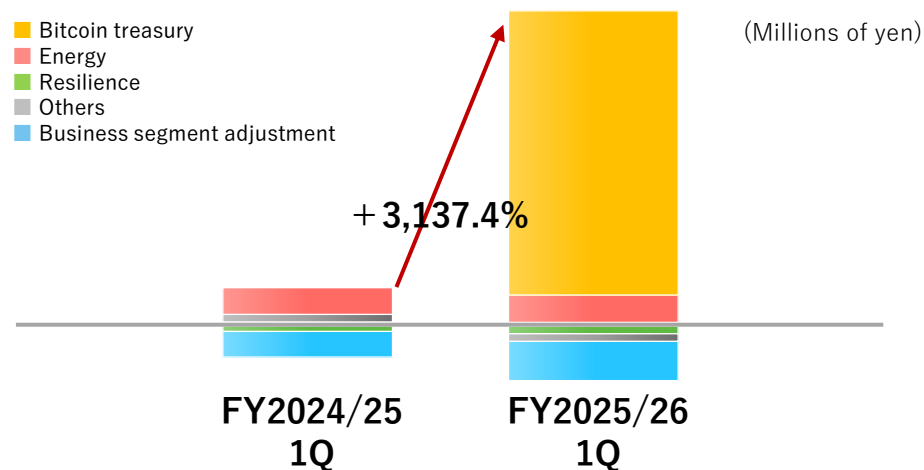
|   |                             | FY2024/25 1Q | FY2025/26 1Q | Change         |
|---|-----------------------------|--------------|--------------|----------------|
| <b>Net sales</b>                        | Bitcoin treasury business   | —            | 1,970        | +1,970         |
|   | Energy business             | 3,798        | 4,139        | +340           |
|   | Resilience business         | 193          | 230          | +36            |
|   | Other                       | 315          | 153          | (161)          |
|   | <b>Total</b>                | <b>4,307</b> | <b>6,494</b> | <b>+ 2,186</b> |
| <b>Operating profit (loss)</b>          | Bitcoin treasury business   | —            | 1,970        | +1,970         |
|   | Energy business             | 181          | 183          | +1             |
|   | Resilience business         | (2)          | (9)          | (7)            |
|   | Other                       | 49           | (14)         | (63)           |
|   | Business segment adjustment | (174)        | (388)        | (213)          |
|   | <b>Total</b>                | <b>53</b>    | <b>1,741</b> | <b>+ 1,687</b> |
| Ordinary profit                         |                             | 41           | 1,760        | + 1,718        |
| Profit attributable to owners of parent |                             | 19           | 2,283        | + 2,264        |

# Results for the Three Months Ended June 30, 2025

## Net sales



## Operating profit



## Topics

### Bitcoin treasury business

- This is a core business under our management strategy, aimed at promoting acquisition and management of Bitcoin. Since the third quarter of the fiscal year ended March 31, 2025, gains and losses on valuation of cryptoassets held by the Company have been recorded under sales revenue.

### Energy business

- Strengthening of the sales agent network enabled high-voltage products to reach a record high total contracted capacity. Low-voltage products saw a year-on-year increase in the number of contracts for both corporate and individual customers.
- The amount of capacity contribution for the period was 516 million yen, a year-on-year decrease of 963 million yen. In the first quarter of the fiscal year ending March 31, 2026, capacity contributions of approximately 146 million yen were recorded under cost of sales.

### Resilience business

- The development of sales agents for storage batteries and active sales activities led to an increase in the number of units sold of the hybrid-type home-use power storage system and small industrial hybrid storage batteries, resulting in increased net sales.

# Quarterly statement of income

(Millions of yen)

|   |                             | FY2024/25       |                 |                 |                 | FY2025/26       |
|---|-----------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
|   |                             | Apr-Jun<br>(1Q) | Jul-Sep<br>(2Q) | Oct-Dec<br>(3Q) | Jan-Mar<br>(4Q) | Apr-Jun<br>(1Q) |
| Net sales                               | Bitcoin treasury business   | —               | —               | 84              | (2,134)         | 1,970           |
|   | Energy business             | 3,798           | 6,350           | 4,804           | 5,710           | 4,139           |
|   | Resilience business         | 193             | 271             | 329             | 575             | 230             |
|   | Other                       | 315             | 339             | 301             | 188             | 153             |
|   | <b>Total</b>                | <b>4,307</b>    | <b>6,961</b>    | <b>5,520</b>    | <b>4,340</b>    | <b>6,494</b>    |
| Operating profit (loss)                 | Bitcoin treasury business   | —               | —               | 67              | (2,166)         | 1,970           |
|   | Energy business             | 181             | 629             | 272             | 310             | 183             |
|   | Resilience business         | (2)             | 31              | 44              | 217             | (9)             |
|   | Other                       | 49              | 56              | 20              | (83)            | (14)            |
|   | Business segment adjustment | (174)           | (218)           | (178)           | (265)           | (388)           |
|   | <b>Total</b>                | <b>53</b>       | <b>497</b>      | <b>225</b>      | <b>(1,988)</b>  | <b>1,741</b>    |
| Ordinary profit (loss)                  |                             | 41              | 467             | 951             | (2,001)         | 1,760           |
| Profit attributable to owners of parent |                             | 19              | 408             | 927             | (1,948)         | 2,283           |

# Consolidated balance sheets

(Millions of yen)

|                                  |                                       | As of March 31, 2025 | As of June 30, 2025 |
|----------------------------------|---------------------------------------|----------------------|---------------------|
| Assets                           | Cash and deposits                     | 5,103                | 5,013               |
|                                  | Trade receivables and contract assets | 3,766                | 3,088               |
|                                  | Owned cryptoassets                    | 8,674                | 17,376              |
|                                  | Operational investment securities     | 415                  | 394                 |
|                                  | Deposits paid                         | —                    | 500                 |
|                                  | Other                                 | 696                  | 447                 |
|                                  | Total current assets                  | 18,657               | 26,820              |
|                                  | Total non-current assets              | 1,886                | 1,659               |
|                                  | Total assets                          | 20,543               | 28,480              |
| Liabilities                      | Accounts payable – trade              | 1,233                | 1,001               |
|                                  | Deposits received                     | 223                  | 314                 |
|                                  | Income taxes payable                  | 61                   | 305                 |
|                                  | Other                                 | 1,001                | 666                 |
|                                  | Total current liabilities             | 2,519                | 2,287               |
|                                  | Total non-current liabilities         | 111                  | —                   |
|                                  | Total liabilities                     | 2,631                | 2,287               |
| Net assets                       |                                       | 17,911               | 26,192              |
| Total liabilities and net assets |                                       | 20,543               | 28,480              |