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Consolidated Financial Results for the Fiscal Year Ended June 30, 2025 (Under Japanese GAAP)



August 12, 2025

Company name: SHO-BOND Holdings Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 1414
 URL: <https://www.sho-bondhd.jp/english/>
 Representative: Tatsuya Kishimoto, President and Representative Director
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 Telephone: +81-3-6892-7101
 Scheduled date of annual general meeting of shareholders: September 26, 2025
 Scheduled date to commence dividend payments: September 29, 2025
 Scheduled date to file annual securities report: September 25, 2025
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for securities analysts and institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended June 30, 2025 (from July 1, 2024 to June 30, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended June 30, 2025	90,712	6.2	20,794	5.7	21,139	3.4	15,061	5.2
June 30, 2024	85,419	1.8	19,666	8.5	20,436	9.7	14,321	11.1

Note: Comprehensive income For the fiscal year ended June 30, 2025: ¥14,645 million [(5.7)%]
 For the fiscal year ended June 30, 2024: ¥15,534 million [13.4%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
June 30, 2025	292.03	—	14.5	16.3	22.9
June 30, 2024	273.73	—	14.2	16.2	23.0

Reference: Share of profit (loss) of entities accounted for using equity method
 For the fiscal year ended June 30, 2025: ¥(69) million
 For the fiscal year ended June 30, 2024: ¥204 million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2025	129,155	106,392	81.4	2,058.03
June 30, 2024	130,141	104,425	79.2	1,981.15

Reference: Equity
 As of June 30, 2025: ¥105,101 million
 As of June 30, 2024: ¥103,095 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
June 30, 2025	9,473	464	(12,697)	32,523
June 30, 2024	19,406	2,492	(9,209)	35,304

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended June 30, 2024	—	55.00	—	84.00	139.00	7,245	50.8	7.2
Fiscal year ended June 30, 2025	—	64.00	—	111.50	175.50	9,000	60.1	8.7
Fiscal year ending June 30, 2026 (Forecast)	—	82.00	—	100.00	182.00		60.1	

(Note) Concerning the year-end dividend, please refer to “Notice Concerning Change of the Shareholder Return Policy in the Medium-term Business Plan 2027 and Dividends of Surplus (Dividend Increase)” published on August 12, 2025 for details.

3. Consolidated financial results forecast for the fiscal year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
Full year	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
	95,000	4.7	21,500	3.4	22,000	4.1	15,300	1.6	302.69

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	54,745,180 shares
As of June 30, 2024	56,745,180 shares

- (ii) Number of treasury shares at the end of the period

As of June 30, 2025	3,676,482 shares
As of June 30, 2024	4,706,885 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended June 30, 2025	51,572,980 shares
Fiscal year ended June 30, 2024	52,320,347 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended June 30, 2025 (from July 1, 2024 to June 30, 2025)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Operating revenue		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	9,933	7.8	9,368	7.9	9,378	7.8	9,369	7.7
June 30, 2024	9,215	(13.5)	8,684	(15.5)	8,698	(15.5)	8,697	(15.5)

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
June 30, 2025	181.68	—
June 30, 2024	166.24	—

(2) Non-consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
June 30, 2025	42,982	42,883	99.8	839.73
June 30, 2024	46,301	46,193	99.8	887.67

Reference: Equity

As of June 30, 2025: ¥42,883 million
As of June 30, 2024: ¥46,193 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Note regarding forward-looking statements, etc.)

The earnings forecasts and other forward-looking statements in this document are based on information available at the time of publication. Actual results may differ due to various factors.

(How to obtain supplementary material on annual financial results)

Supplementary material on the annual financial results has been posted on the Company's website.