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August 8, 2025

## Consolidated Financial Results for the Fiscal Year Ended June 30, 2025 (Under Japanese GAAP)

Company name: THE MONOGATARI CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 3097  
 URL: <https://www.monogatari.co.jp/>  
 Representative: Hisayuki Kato, President and Representative Director  
 Inquiries: Tsuyoshi Tsudera, Director, Managing Executive Officer, In charge of Finance & Growth Strategy Section  
 Telephone: +81-532-63-8001  
 Scheduled date of annual general meeting of shareholders: September 26, 2025  
 Scheduled date to commence dividend payments: September 29, 2025  
 Scheduled date to file annual securities report: September 25, 2025  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the fiscal year ended June 30, 2025 (from July 1, 2024 to June 30, 2025)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

|                   | Net sales       |      | Operating profit |      | Ordinary profit |      | Profit attributable to owners of parent |      |
|-------------------|-----------------|------|------------------|------|-----------------|------|---|------|
| Fiscal year ended | Millions of yen | %    | Millions of yen  | %    | Millions of yen | %    | Millions of yen                         | %    |
| June 30, 2025     | 123,921         | 15.6 | 9,242            | 13.1 | 9,035           | 5.2  | 6,157                                   | 9.1  |
| June 30, 2024     | 107,156         | 16.1 | 8,165            | 13.3 | 8,582           | 19.5 | 5,639                                   | 20.1 |

Note: Comprehensive income For the fiscal year ended June 30, 2025: ¥6,192 million [9.7%]  
 For the fiscal year ended June 30, 2024: ¥5,641 million [19.2%]

|                   | Basic earnings per share | Diluted earnings per share | Return on equity | Ratio of ordinary profit to total assets | Ratio of operating profit to net sales |
|-------------------|--------------------------|----------------------------|------------------|--|--|
| Fiscal year ended | Yen                      | Yen                        | %                | %  | %                                      |
| June 30, 2025     | 163.09                   | 162.97                     | 17.7             | 13.3                                     | 7.4                                    |
| June 30, 2024     | 158.15                   | 151.95                     | 21.0             | 15.3                                     | 7.6                                    |

Reference: Share of profit (loss) of entities accounted for using equity method  
 For the fiscal year ended June 30, 2025: ¥- million  
 For the fiscal year ended June 30, 2024: ¥- million

#### (2) Consolidated financial position

|               | Total assets    | Net assets      | Equity-to-asset ratio | Net assets per share |
|---------------|-----------------|-----------------|-----------------------|----------------------|
| As of         | Millions of yen | Millions of yen | %                     | Yen                  |
| June 30, 2025 | 74,026          | 40,364          | 54.3                  | 1,044.96             |
| June 30, 2024 | 61,530          | 29,558          | 47.2                  | 816.19               |

Reference: Equity  
 As of June 30, 2025: ¥40,250 million  
 As of June 30, 2024: ¥29,103 million

**(3) Consolidated cash flows**

|                   | Cash flows from<br>operating activities | Cash flows from<br>investing activities | Cash flows from<br>financing activities | Cash and cash<br>equivalents at end of<br>period |
|-------------------|---|---|---|--|
| Fiscal year ended | Millions of yen                         | Millions of yen                         | Millions of yen                         | Millions of yen                                  |
| June 30, 2025     | 11,839                                  | -13,954                                 | 2,707                                   | 12,338   |
| June 30, 2024     | 10,626                                  | -9,240                                  | 3,519                                   | 11,803   |

**2. Cash dividends**

|   | Annual dividends per share |                       |                      |                    |       | Total cash<br>dividends<br>(Total) | Payout ratio<br>(Consolidated) | Ratio of<br>dividends to<br>net assets<br>(Consolidated) |
|---|----------------------------|-----------------------|----------------------|--------------------|-------|------------------------------------|--------------------------------|--|
|   | First<br>quarter-end       | Second<br>quarter-end | Third<br>quarter-end | Fiscal<br>year-end | Total |                                    |                                |  |
|   | Yen                        | Yen                   | Yen                  | Yen                | Yen   | Millions of yen                    | %                              | %  |
| Fiscal year ended<br>June 30, 2024                | -                          | 15.00                 | -                    | 17.00              | 32.00 | 1,141                              | 20.2                           | 4.3  |
| Fiscal year ended<br>June 30, 2025                | -                          | 18.00                 | -                    | 18.00              | 36.00 | 1,386                              | 22.0                           | 3.9  |
| Fiscal year ending<br>June 30, 2026<br>(Forecast) | -                          | 20.00                 | -                    | 20.00              | 40.00 |                                    | 20.7                           |  |

**3. Forecast of consolidated financial results for the year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)**

(Percentages indicate year-on-year changes.)

|            | Net sales       |      | Operating profit |      | Ordinary profit |      | Profit attributable to<br>owners of parent |      | Basic earnings<br>per share |
|------------|-----------------|------|------------------|------|-----------------|------|--|------|-----------------------------|
|            | Millions of yen | %    | Millions of yen  | %    | Millions of yen | %    | Millions of yen                            | %    | Yen                         |
| Six months | 71,680          | 19.6 | 5,099            | 17.6 | 5,017           | 17.3 | 3,459                                      | 25.1 | 89.82                       |
| Full year  | 147,159         | 18.7 | 10,771           | 16.5 | 10,600          | 17.3 | 7,416                                      | 20.4 | 192.53                      |

**\* Notes**

- (1) Significant changes in the scope of consolidation during the period: Yes  
 Newly included: 7 companies (Storytellers USA, Inc. and 6 other companies)  
 Excluded: 1 company (Storyteller Co., Ltd.)
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: Yes
  - (iv) Restatement: None

(3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

|                     |                   |
|---------------------|-------------------|
| As of June 30, 2025 | 39,202,981 shares |
| As of June 30, 2024 | 36,354,750 shares |

- (ii) Number of treasury shares at the end of the period

|                     |                |
|---------------------|----------------|
| As of June 30, 2025 | 684,599 shares |
| As of June 30, 2024 | 697,573 shares |

- (iii) Average number of shares outstanding during the period

|                                 |                   |
|---------------------------------|-------------------|
| Fiscal year ended June 30, 2025 | 37,754,447 shares |
| Fiscal year ended June 30, 2024 | 35,657,819 shares |

**[Reference] Overview of non-consolidated financial results**

**1. Non-consolidated financial results for the fiscal year ended June 30, 2025 (from July 1, 2024 to June 30, 2025)**

**(1) Non-consolidated operating results**

(Percentages indicate year-on-year changes.)

|                   | Net sales       |      | Operating profit |      | Ordinary profit |      | Profit          |      |
|-------------------|-----------------|------|------------------|------|-----------------|------|-----------------|------|
| Fiscal year ended | Millions of yen | %    | Millions of yen  | %    | Millions of yen | %    | Millions of yen | %    |
| June 30, 2025     | 119,211         | 14.5 | 9,157            | 8.4  | 9,061           | 7.3  | 6,355           | 13.3 |
| June 30, 2024     | 104,096         | 16.6 | 8,443            | 17.4 | 8,439           | 17.0 | 5,608           | 19.4 |

|                   | Basic earnings per share | Diluted earnings per share |
|-------------------|--------------------------|----------------------------|
| Fiscal year ended | Yen                      | Yen                        |
| June 30, 2025     | 168.35                   | 168.23                     |
| June 30, 2024     | 157.29                   | 151.12                     |

**(2) Non-consolidated financial position**

|               | Total assets    | Net assets      | Equity-to-asset ratio | Net assets per share |
|---------------|-----------------|-----------------|-----------------------|----------------------|
| As of         | Millions of yen | Millions of yen | %                     | Yen                  |
| June 30, 2025 | 70,628          | 40,208          | 56.8                  | 1,043.16             |
| June 30, 2024 | 60,830          | 29,240          | 47.5                  | 811.32               |

Reference: Equity

As of June 30, 2025: ¥40,181 million  
 As of June 30, 2024: ¥28,929 million

**2. Forecast of non-consolidated financial results for the year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)**

(Percentages indicate year-on-year changes.)

|            | Net sales       |      | Ordinary profit |      | Profit          |      | Basic earnings per share |
|------------|-----------------|------|-----------------|------|-----------------|------|--------------------------|
|            | Millions of yen | %    | Millions of yen | %    | Millions of yen | %    | Yen                      |
| Six months | 65,912          | 14.1 | 4,825           | 13.8 | 3,331           | 18.5 | 89.48                    |
| Full year  | 134,699         | 12.9 | 9,976           | 10.1 | 6,993           | 10.0 | 181.57                   |

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.