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Summary of Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

August 8, 2025

Company name: COMTURE CORPORATION

Listing: Tokyo Stock Exchange

Securities code: 3844

URL: <https://www.comture.com/>

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Scheduled date to commence dividend payments: August 29, 2025

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

Representative Director, President

Managing Executive Officer, Corporate Communications

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	8,957	2.3	867	9.0	863	8.7	571	13.7
June 30, 2024	8,753	8.1	795	(7.6)	793	(7.7)	502	(10.1)

(Note) Comprehensive income: Three months ended June 30, 2025: ¥ 571 million [13.7%]
Three months ended June 30, 2024: ¥ 502 million [(10.1)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	17.91	-
June 30, 2024	15.76	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	25,061	18,656	74.4
March 31, 2025	25,611	18,468	72.1

(Reference) Equity: As of June 30, 2025: ¥ 18,656 million
As of March 31, 2025: ¥ 18,468 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	12.00	12.00	12.00	12.00	48.00
Fiscal year ending March 31, 2026	12.50				
Fiscal year ending March 31, 2026 (Forecast)		12.50	12.50	12.50	50.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
Full year	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
	40,000	10.1	5,000	8.0	5,000	7.3	3,325	5.2	104.27

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 (Company name: Human Interactive Technology inc.)

Excluded: 1 (Company name: TAKT SYSTEMS, Inc.)

Human Interactive Technology inc. has been included in the scope of consolidation from the first quarter of the fiscal year ending March 31, 2026, following the acquisition of all its shares as of June 30, 2025. In this first quarter consolidated accounting period, only the balance sheet has been consolidated. In addition, TAKT SYSTEMS, Inc., which had been a consolidated subsidiary of the Company, was excluded from the scope of consolidation due to its absorption-type merger into the Company as the surviving entity, effective April 1, 2025.

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 32,241,600 shares

March 31, 2025: 32,241,600 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 355,718 shares

March 31, 2025: 352,798 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 31,887,775 shares

Three months ended June 30, 2024: 31,883,041 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

• Explanation of appropriate use of earnings forecasts, and other special items Forecasts of future performance in this report are based on assumptions judged to be valid and information available to the Company's management at the time the materials were prepared. Actual results may differ significantly from these forecasts for several reasons.

• Due to the revision of the Financial Instruments and Exchange Act, there will be no submission of quarterly reports.

1. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	12,881	11,186
Notes and accounts receivable - trade	7,178	6,364
Work in process	128	362
Other	655	772
Total current assets	20,843	18,685
Non-current assets		
Property, plant and equipment		
Buildings, net	646	635
Vehicles, net	4	4
Tools, furniture and fixtures, net	208	210
Total property, plant and equipment	859	849
Intangible assets		
Goodwill	1,016	2,134
Software	38	36
Software in progress	934	1,124
Other	34	27
Total intangible assets	2,024	3,322
Investments and other assets		
Investment securities	88	360
Guarantee deposits	770	802
Deferred tax assets	969	969
Other	54	71
Total investments and other assets	1,883	2,203
Total non-current assets	4,767	6,376
Total assets	25,611	25,061

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	1,976	2,056
Short-term borrowings	200	200
Accrued expenses	852	849
Income taxes payable	1,024	338
Provision for bonuses	1,572	860
Provision for bonuses for directors (and other officers)	37	8
Provision for loss on construction contracts	9	9
Other	917	1,425
Total current liabilities	6,590	5,749
Non-current liabilities		
Retirement benefit liability	102	115
Asset retirement obligations	447	461
Deferred tax liabilities	-	56
Other	2	22
Total non-current liabilities	552	655
Total liabilities	7,143	6,404
Net assets		
Shareholders' equity		
Share capital	1,022	1,022
Capital surplus	3,662	3,662
Retained earnings	13,874	14,062
Treasury shares	(102)	(102)
Total shareholders' equity	18,457	18,645
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	11	11
Total accumulated other comprehensive income	11	11
Total net assets	18,468	18,656
Total liabilities and net assets	25,611	25,061

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the three months ended June 30, 2025

(Millions of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	8,753	8,957
Cost of sales	6,873	7,094
Gross profit	1,880	1,862
Selling, general and administrative expenses	1,084	995
Operating profit	795	867
Non-operating income		
Interest income	0	0
Dividend income	0	-
Foreign exchange gains	0	-
Other	0	2
Total non-operating income	1	2
Non-operating expenses		
Interest expenses	0	0
Other	2	5
Total non-operating expenses	3	6
Ordinary profit	793	863
Extraordinary losses		
Loss on retirement of non-current assets	0	-
Total extraordinary losses	0	-
Profit before income taxes	792	863
Income taxes	290	292
Profit	502	571
Profit attributable to owners of parent	502	571

Quarterly Consolidated Statement of Comprehensive Income

For the three months ended June 30, 2025

(Millions of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Profit	502	571
Other comprehensive income		
Valuation difference on available-for-sale securities	(0)	-
Total other comprehensive income	(0)	-
Comprehensive income	502	571
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	502	571