



Consolidated Financial Results for the Year Ended June 30, 2025 (Japanese GAAP)

August 7, 2025

Company name: Lasertec Corporation
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 6920
 URL: <https://www.lasertec.co.jp/>
 Representative: Tetsuya Sendoda
 Representative Director, President & Chief Executive Officer
 Contact for inquiries: Hisashi Yokokawa
 Executive Officer
 Phone: +81-45-478-7111

Date of ordinary general meeting of shareholders: September 26, 2025
 Dividend payable date: September 29, 2025
 Date of securities report filing: September 25, 2025
 Preparation of supplementary material for financial results: Yes
 Financial results briefing: Yes (for institutional investors and analysts)

(Figures less than a million yen are rounded down.)

1. Consolidated financial results for the year ended June 30, 2025

(1) Consolidated operating results

(The percentage figures indicate changes from the previous fiscal year.)

Fiscal year ended	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2025	251,477	17.8	122,843	51.0	119,444	45.6	84,652	43.3
June 30, 2024	213,506	39.7	81,375	30.6	82,021	28.8	59,076	28.0

(Note) Comprehensive income: Year ended June 30, 2025: 83,046 million yen [37.9%]

Year ended June 30, 2024: 60,216 million yen [28.1%]

Fiscal year ended	Net income per share	Net income per share, fully diluted	Return on shareholders' equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
June 30, 2025	938.61	937.82	46.9	39.8	48.8
June 30, 2024	655.05	654.49	45.4	30.2	38.1

(Reference) Profit/loss on equity method: Year ended June 30, 2025: None Year ended June 30, 2024: None

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
June 30, 2025	329,601	209,900	63.7	2,327.06
June 30, 2024	271,288	151,315	55.8	1,677.55

(Reference) Equity: June 30, 2025: 209,878 million yen June 30, 2024: 151,294 million yen

(3) Consolidated cash flow position

Fiscal year ended	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
June 30, 2025	77,874	(2,420)	(24,568)	86,087
June 30, 2024	33,317	(3,571)	(23,145)	38,152

2. Dividends

Fiscal year ended	Dividend per share					Dividend payment (Total)	Dividend payout ratio (Consolidated)	The ratio of dividend to shareholders' equity (Consolidated)
	End 1Q	End 2Q	End 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
June 30, 2024	--	73.00	--	157.00	230.00	20,743	35.1	15.9
June 30, 2025	--	115.00	--	214.00	329.00	29,672	35.1	16.4
June 30, 2026 (Forecast)	--	132.00	--	197.00	329.00		49.5	

3. Forecast of consolidated financial results for the year ending June 30, 2026

(The percentage figures indicate changes from the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Annual	200,000	(20.5)	85,000	(30.8)	85,000	(28.8)	60,000	(29.1)	665.27

※ Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policy, changes or restatement of accounting estimates

- ① Changes in accounting policy due to revision of accounting standards: None
- ② Changes in accounting policy other than ①: None
- ③ Changes in accounting estimates: None
- ④ Restatement due to revision: None

(3) Number of issued shares (common stock):

(Shares)

- ① Number of issued shares at the end of the period (including treasury shares)
- ② Number of treasury shares at the end of the period
- ③ Average number of shares for the period

June 30, 2025	94,286,400	June 30, 2024	94,286,400
June 30, 2025	4,096,042	June 30, 2024	4,098,919
June 30, 2025	90,189,453	June 30, 2024	90,186,319

(Reference) Financial Results for the Year Ended June 30, 2025 (Non-Consolidated)**1. Financial results****(1) Operating results**

(The percentage figures indicate changes from the previous fiscal year.)

Fiscal year ended	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2025	242,119	20.2	120,982	59.9	118,199	50.6	83,687	47.6
June 30, 2024	201,436	38.0	75,678	32.4	78,474	26.4	56,704	25.1

Fiscal year ended	Net income per share	Net income per share, fully diluted
	Yen	Yen
June 30, 2025	927.91	927.13
June 30, 2024	628.74	628.21

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
June 30, 2025	315,959	198,938	63.0	2,205.52
June 30, 2024	250,377	139,937	55.9	1,551.39

(Reference) Equity: June 30, 2025: 198,916 million yen June 30, 2024: 139,916 million yen

※ **This report of financial results is not subject to auditing by certified public accountants.**※ **Cautionary statement for proper use of forecast of financial results and other special notes**

(Cautions about forward-looking statements)

The forecast of financial results provided in this report is based on information available to the company as of the date of announcement and on assumptions it has judged to be reasonable. We make no guarantees about achieving the forecast provided herein. Actual results may differ materially from the forecast due to various factors.

(Availability of presentation materials of financial results)

Lasertec will make a presentation of financial results to analysts and institutional investors on August 7, 2025. The presentation materials provided for this meeting will be available on our website.

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1. Overview of Operating Results and Others

(1) Overview of operating results

① Overview of this fiscal year (ended June 2025)

In the fiscal year ended June 30, 2025, uncertainty in the economic outlook continued to prevail due to heightened geopolitical risks and concerns over the impact of policies in major economies.

In the semiconductor industry, our primary market, AI-related applications, such as AI servers for data centers and high-bandwidth memory (HBM), drove market demand, while demand for semiconductors used in PCs and smartphones remained sluggish. Demand for power semiconductors also remained weak due to stagnation in the electric vehicle market.

Under these circumstances, our consolidated net sales for the fiscal year ended June 30, 2025, totaled 251,477 million yen (up 17.8% year-on-year). By product segment, semiconductor-related products accounted for 202,965 million yen (up 11.7% year-on-year), other products for 5,552 million yen (up 99.5% year-on-year), and services for 42,959 million yen (up 48.3% year-on-year).

As for consolidated income for the fiscal year, we recorded 122,843 million yen in operating income (up 51.0% year-on-year), 119,444 million yen in ordinary income (up 45.6% year-on-year), and 84,652 million yen in net income attributable to owners of parent (up 43.3% year-on-year).

② Forecast for the next fiscal year (ending June 2026)

Uncertainty in the global economy is expected to remain high due to geopolitical risks, the impact of policies in major economies, and exchange rate fluctuations.

Under these circumstances, we forecast our consolidated results for the fiscal year ending June 2026 as follows: 200 billion yen in net sales, 85 billion yen in operating income, 85 billion yen in ordinary income, and 60 billion yen in net income attributable to owners of parent.

In the semiconductor industry, our primary market, with the ongoing pursuit of higher-performance semiconductors and wider device applications, the semiconductor equipment market is expected to grow over the medium to long term.

(2) Overview of financial position

① Assets, liabilities, and net assets

Total assets at the end of the fiscal year amounted to 329,601 million yen, up 58,313 million yen from the end of the previous fiscal year. This is mainly due to the 47,934 million-yen increase in cash and deposits and the 9,019 million-yen increase in raw materials and supplies.

Liabilities at the end of the fiscal year amounted to 119,701 million yen, down 270 million yen from the end of the previous fiscal year. This is mainly due to the 10,037 million-yen decrease in advances received and the 1,908 million-yen decrease in accounts payable-trade despite the 10,216 million-yen increase in income taxes payable and the 1,074 million-yen increase in deferred revenue.

Shareholders' equity at the end of the fiscal year amounted to 207,936 million yen, up 60,191 million yen from the end of the previous fiscal year. This is mainly because we recorded 84,652 million yen in net income attributable to owners of parent, whereas we paid 24,531 million yen in dividends of surplus.

Total net assets, which consists of shareholders' equity, accumulated other comprehensive income, and subscription rights to shares, amounted to 209,900 million yen. The capital-to-asset ratio was 63.7%.

② Cash flows

Cash and cash equivalents at the end of this fiscal year amounted to 86,087 million yen, up 47,934 million yen from the end of the previous fiscal year. Following is the status of cash flows and their contributing factors during this fiscal year.

Net cash provided by operating activities amounted to 77,874 million yen (up 133.7% from the previous fiscal year). This is mainly because the sum of cash receipts, such as the 119,444 million yen in income before income taxes, exceeded the sum of cash payments, such as the 29,013 million

yen in income tax paid and the 9,679 million yen used in the purchase of inventories.

Net cash used in investing activities amounted to 2,420 million yen (down 32.2% from the previous fiscal year). This is mainly due to the 2,113 million yen used for the purchase of property, plant and equipment.

Net cash used in financing activities amounted to 24,568 million yen (up 6.1% from the previous fiscal year). This is mainly because of the 24,531 million yen used for cash dividends paid.

Indexes associated with cash flows for the past few years are provided below:

	Year ended June 2022	Year ended June 2023	Year ended June 2024	Year ended June 2025
Equity ratio (%)	40.7	40.2	55.8	63.7
Equity ratio on market price basis (%)	815.3	716.5	1,199.8	531.1
Ratio of interest- bearing debts to cash flows (year)	--	0.1	--	--
Interest coverage ratio (times)	--	1,452.7	3,194.8	7,012.4

- Equity ratio: Equity divided by total assets
 - Equity ratio on market price basis: Market capitalization divided by total assets
 - Ratio of interest-bearing debts to cash flows: Interest-bearing debts divided by cash flows
 - Interest coverage ratio: Cash flows divided by paid interests
- (Note 1) Each index is calculated based on consolidated financial results.
- (Note 2) Market capitalization is calculated based on the total number of issued shares minus the number of treasury shares.
- (Note 3) Cash flows denote the cash flows from operating activities on the consolidated statement of cash flows.
- (Note 4) Interest-bearing debts denote all interest-bearing liabilities on the consolidated balance sheet.
- (Note 5) The ratio of interest-bearing debts to cash flows and the interest coverage ratio for the fiscal year ending June 2022 are not listed because the operating cash flow was negative for this fiscal year.
- (Note 6) The ratio of interest-bearing debts to cash flows for the fiscal years ending June 2024 and June 2025 are not listed because there were no interest-bearing debts during these fiscal years.

(3) Basic policy concerning profit distribution in this fiscal year and the next

Our basic policy concerning profit distribution is to flexibly pay dividends based on performance, with a consolidated dividend payout ratio of 35% being the guideline. Our policy concerning retained earnings is to use them effectively for new technology/product R&D, for infrastructure investment and operating capital in line with business growth, and for hiring good talent so that we can further improve the company's quality and establish a solid foundation for long-term sustainable growth.

Based on the policy described herein, we are planning to pay a year-end dividend of 214 yen per share for this fiscal year with a 35.1% dividend payout ratio.

In the next fiscal year, we plan to pay 329 yen per share in dividends (132 yen as an interim dividend and 197 yen as a year-end dividend) based on the current forecast of financial results.

As announced today (August 7, 2025) in our "Notice Regarding Share Buyback", we resolved at the Board of Directors meeting held on August 7, 2025, to repurchase up to 1 million shares of our own stock for a total amount of up to 12 billion yen for the purpose of increasing enterprise value and shareholder returns.

We will consider repurchasing shares flexibly as a means of shareholder returns, in addition to following our existing dividend policy, while taking into account our needs for growth investment and working capital as well as stock price.

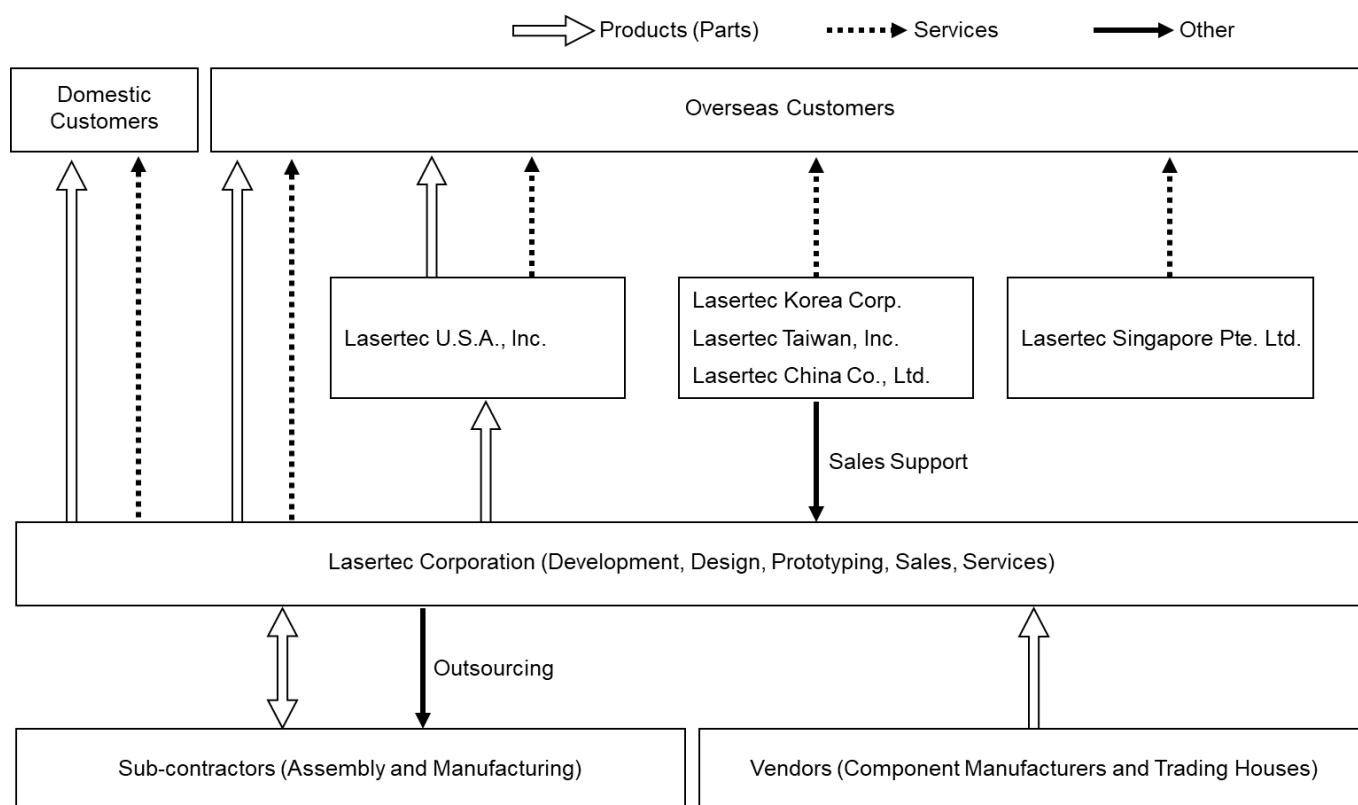
2. Status of our Group

The main business of our Group consists of the design and manufacture of inspection and measurement equipment that uses optical technology and the sale of the equipment and related services. Our products are classified as either semiconductor-related products or other products.

Among the operations described above, Lasertec Corporation conducts the design and manufacture of semiconductor-related products and other products. Sales operations in North America and Europe are executed by Lasertec U.S.A., Inc., a consolidated subsidiary. Lasertec Corporation conducts sales in Japan and Asia.

Lasertec U.S.A., Inc., performs services in North America and Europe. Lasertec Korea Corp., Lasertec Taiwan, Inc., and Lasertec China Co., Ltd., all of which are consolidated subsidiaries, provide services in Korea, Taiwan, and China, respectively. Lasertec Singapore Pte. Ltd., a consolidated subsidiary, performs services in Singapore and Malaysia. Lasertec Corporation provides services in Japan and the remaining Asian countries.

The operations of Lasertec Corporation and its related parties are described below in a business flow chart.



3. Basic Policy on Selection of Accounting Principles

We will continue to use the Japanese GAAP to compile consolidated financial statements for the time being to retain comparability with the results of previous fiscal years and those of other companies. With respect to the adoption of IFRS, we will carefully consider various factors in Japan and abroad and make a proper decision.

4. Consolidated Financial Statements**(1) Consolidated balance sheet**

	(In millions of yen)	
	Previous (June 30, 2024)	Current (June 30, 2025)
Assets		
Current assets		
Cash and deposits	38,152	86,087
Notes and accounts receivable-trade, and contract assets	22,905	24,790
Work in process	126,087	123,672
Raw materials and supplies	36,314	45,333
Other	8,573	7,145
Allowance for doubtful accounts	(53)	(167)
Total current assets	231,978	286,861
Noncurrent assets		
Property, plant and equipment		
Buildings and structures	14,456	15,162
Accumulated depreciation	(3,594)	(4,164)
Buildings and structures, net	10,862	10,998
Machinery, equipment and vehicles	6,082	9,759
Accumulated depreciation	(3,849)	(5,260)
Machinery, equipment and vehicles, net	2,233	4,499
Tools, furniture and fixtures	3,585	4,224
Accumulated depreciation	(2,507)	(2,795)
Tools, furniture and fixtures, net	1,078	1,428
Leased assets	101	209
Accumulated depreciation	(30)	(45)
Leased assets, net	71	163
Land	13,146	13,146
Construction in progress	776	50
Total property, plant and equipment	28,168	30,285
Intangible assets	4,245	2,451
Investments and other assets		
Investment securities	1,320	1,007
Retirement benefit assets	72	103
Deferred tax assets	5,209	8,371
Other	292	521
Total investments and other assets	6,895	10,003
Total noncurrent assets	39,309	42,740
Total assets	271,288	329,601

	(In millions of yen)	
	Previous (June 30, 2024)	Current (June 30, 2025)
Liabilities		
Current liabilities		
Accounts payable-trade	11,514	9,606
Income taxes payable	15,903	26,119
Advances received	74,426	64,388
Deferred revenue	9,011	10,085
Provision for bonuses	177	59
Provision for directors' bonuses	1,060	907
Other	6,191	6,752
Total current liabilities	118,284	117,919
Noncurrent liabilities		
Retirement benefit liability	492	607
Provision for share awards	874	687
Asset retirement obligations	248	254
Other	72	231
Total noncurrent liabilities	1,688	1,782
Total liabilities	119,972	119,701
Net assets		
Shareholders' equity		
Capital stock	931	931
Capital surplus	1,290	1,359
Retained earnings	146,500	206,621
Treasury shares	(976)	(976)
Total shareholders' equity	147,744	207,936
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	828	602
Foreign currency translation adjustment	2,748	1,433
Remeasurements of defined benefit plans	(27)	(93)
Total accumulated other comprehensive income	3,549	1,942
Subscription rights to shares	21	21
Total net assets	151,315	209,900
Total liabilities and net assets	271,288	329,601

(2) Consolidated statement of income and consolidated statement of comprehensive income**(Consolidated statement of income)**

	(In millions of yen)	
	Previous (July 1, 2023 thru June 30, 2024)	Current (July 1, 2024 thru June 30, 2025)
Net sales	213,506	251,477
Cost of sales	106,026	103,220
Gross profit	107,479	148,256
Selling, general and administrative expenses	26,103	25,413
Operating income	81,375	122,843
Non-operating income		
Interest income	74	157
Dividend income	39	14
Foreign exchange gains	536	--
Other	26	152
Total non-operating income	676	324
Non-operating expenses		
Interest expenses	10	12
Foreign exchange losses	--	3,676
Other	20	34
Total non-operating expenses	30	3,723
Ordinary income	82,021	119,444
Income before income taxes	82,021	119,444
Income taxes-current	24,127	37,791
Income taxes-deferred	(1,182)	(2,999)
Total income taxes	22,945	34,791
Net income	59,076	84,652
Net income attributable to owners of parent	59,076	84,652

(Consolidated statement of comprehensive income)

	(In millions of yen)	
	Previous (July 1, 2023 thru June 30, 2024)	Current (July 1, 2024 thru June 30, 2025)
Net income	59,076	84,652
Other comprehensive income		
Valuation difference on available-for-sale securities	(212)	(225)
Foreign currency translation adjustment	1,379	(1,315)
Remeasurements of defined benefit plans, net of tax	(26)	(65)
Total other comprehensive income	1,139	(1,606)
Comprehensive income	60,216	83,046
Comprehensive income attributable to owners of parent	60,216	83,046
Comprehensive income attributable to non-controlling interests	--	--

(3) Consolidated statement of shareholders' equity
Previous fiscal year (from July 1, 2023, to June 30, 2024)

(In millions of yen)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	931	1,207	105,551	(977)	106,712
Changes during period					
Dividends of surplus			(18,127)		(18,127)
Net income attributable to owners of parent			59,076		59,076
Purchase of treasury shares				(0)	(0)
Disposal of treasury shares		83		0	84
Net changes in items other than shareholders' equity					
Total changes during period	--	83	40,948	0	41,032
Balance at end of period	931	1,290	146,500	(976)	147,744

	Accumulated other comprehensive income				Subscription rights to shares	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	1,041	1,369	(1)	2,409	21	109,142
Changes during period						
Dividends of surplus						(18,127)
Net income attributable to owners of parent						59,076
Purchase of treasury shares						(0)
Disposal of treasury shares						84
Net changes in items other than shareholders' equity	(212)	1,379	(26)	1,139	--	1,139
Total changes during period	(212)	1,379	(26)	1,139	--	42,172
Balance at end of period	828	2,748	(27)	3,549	21	151,315

Current fiscal year (from July 1, 2024, to June 30, 2025)

(In millions of yen)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	931	1,290	146,500	(976)	147,744
Changes during period					
Dividends of surplus			(24,531)		(24,531)
Net income attributable to owners of parent			84,652		84,652
Purchase of treasury shares				(0)	(0)
Disposal of treasury shares		69		0	69
Net changes in items other than shareholders' equity					
Total changes during period	--	69	60,121	0	60,191
Balance at end of period	931	1,359	206,621	(976)	207,936

	Accumulated other comprehensive income				Subscription rights to shares	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	828	2,748	(27)	3,549	21	151,315
Changes during period						
Dividends of surplus						(24,531)
Net income attributable to owners of parent						84,652
Purchase of treasury shares						(0)
Disposal of treasury shares						69
Net changes in items other than shareholders' equity	(225)	(1,315)	(65)	(1,606)	--	(1,606)
Total changes during period	(225)	(1,315)	(65)	(1,606)	--	58,584
Balance at end of period	602	1,433	(93)	1,942	21	209,900

(4) Consolidated statement of cash flows

(In millions of yen)

	Previous (July 1, 2023 thru June 30, 2024)	Current (July 1, 2024 thru June 30, 2025)
Cash flows from operating activities		
Income before income taxes	82,021	119,444
Depreciation and amortization	4,726	4,676
Increase (decrease) in allowance for doubtful accounts	14	114
Increase (decrease) in provision for bonuses	(114)	(91)
Increase (decrease) in provision for directors' bonuses	153	(152)
Increase (decrease) in retirement benefit liability	(1)	15
Increase (decrease) in provision for share awards	581	(167)
Interest and dividend income	(113)	(172)
Interest expenses	10	12
Foreign exchange losses (gains)	745	3,724
Decrease (increase) in notes and accounts receivable-trade	(685)	(2,862)
Decrease (increase) in inventories	(9,369)	(9,679)
Increase (decrease) in accounts payable-trade	(1,645)	(1,789)
Increase (decrease) in advances received	(23,252)	(8,046)
Other, net	4,400	1,712
Sub-total	57,471	106,738
Interest and dividend income received	113	160
Interest paid	(10)	(11)
Income taxes paid	(24,257)	(29,013)
Net cash provided by (used in) operating activities	33,317	77,874
Cash flows from investing activities		
Purchase of property, plant and equipment	(2,970)	(2,113)
Proceeds from sale of property, plant and equipment	--	6
Purchase of intangible assets	(562)	(210)
Payments for guarantee deposits	(38)	(102)
Net cash provided by (used in) investing activities	(3,571)	(2,420)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(5,000)	--
Cash dividends paid	(18,127)	(24,531)
Other, net	(17)	(36)
Net cash provided by (used in) financing activities	(23,145)	(24,568)
Effect of exchange rate change on cash and cash equivalents	1,778	(2,951)
Net increase (decrease) in cash and cash equivalents	8,378	47,934
Cash and cash equivalents at beginning of period	29,773	38,152
Cash and cash equivalents at end of period	38,152	86,087

(5) Notes to consolidated financial statements

(Notes on going concern assumption)

None

(Notes on changes in presentation methods)

- Consolidated balance sheet

In the previous fiscal year, "accounts receivable-other" was listed as an independent item of "current assets", but in this fiscal year, it is included in "other current assets" because it is no longer a significant amount. The balance sheet for the previous fiscal year is restated to reflect this change.

As a result, the "other current assets" for the previous fiscal year's statement now amounts to 8,573 million yen, which is the total of 248 million yen in "accounts receivable-other" and 8,324 million yen in "other current assets" previously listed in the balance sheet.

In the previous fiscal year, "liabilities related to paid supply transactions" was listed as an independent item of "current liabilities", but in this fiscal year, it is included in "other current liabilities" because it is no longer a significant amount. The balance sheet for the previous fiscal year is restated to reflect this change.

As a result, the "other current liabilities" for the previous fiscal year's statement now amounts to 6,191 million yen, which is the total of 1 million yen in "liabilities related to paid supply transactions" and 6,189 million yen in "other current liabilities" previously listed in the balance sheet.

(Notes on significant subsequent events)

- Share buyback

We resolved at the Board of Directors meeting held on August 7, 2025, as follows on the matters related to share buyback pursuant to Article 156 of the Companies Act, as applied pursuant to Article 165, Paragraph 3 of the Companies Act.

1. Purpose of the share buyback

Our priority of capital allocation is to provide working capital for operations to meet market demand and make investments for medium- to long-term growth. Additionally, our guideline for dividend payout ratio is 35% on a consolidated basis.

In this background, we have decided to buy back shares for the purpose of increasing enterprise value and shareholder returns after comprehensively considering various factors including business environment, growth opportunities, current capital efficiency, financial health, and stock price.

We are considering using the treasury shares to be repurchased in this buyback for future M&As and other initiatives that will contribute to increasing our enterprise value.

We will consider repurchasing shares flexibly as a means of shareholder returns, in addition to following our existing dividend policy, while taking into account our needs for growth investment and working capital as well as stock price.

2. Details of share buyback

(1)	Class of shares subject to buyback	Common stock
(2)	Total number of shares to be repurchased	Up to 1,000,000 shares (1.1% of the total number of issued shares, excluding treasury shares)

(3)	Total amount of buyback	Up to 12 billion yen
(4)	Period of buyback	From August 8, 2025 to December 31, 2025
(5)	Method of buyback	Market buying at Tokyo Stock Exchange

(Revenue recognition)

Revenue from contracts with customers

Following is a breakdown of the Group's revenue by major region, the timing of its recognition, and its relation to the Group's main products and services.

Previous fiscal year (from July 1, 2023, to June 30, 2024)

(In millions of yen)

(July 1, 2023 thru June 30, 2024)				
	Sales of products		Services	Total
	Semiconductor-related products	Other products		
By country/region				
Japan	10,829	972	2,540	14,342
Korea	48,803	971	2,760	52,535
Taiwan	62,001	602	6,507	69,111
Asia (Other)	9,992	164	2,505	12,662
United States of America	31,155	72	12,840	44,068
Europe	18,969	--	1,816	20,786
Total	181,752	2,783	28,970	213,506
By timing of revenue recognition				
Goods transferred at a point in time	167,810	2,714	17,253	187,777
Services transferred over time	13,942	69	11,717	25,728
Total	181,752	2,783	28,970	213,506

(Note) Figures for sales by country/region are based on the location of the customer.

Current fiscal year (from July 1, 2024, to June 30, 2025)

(In millions of yen)

(July 1, 2024 thru June 30, 2025)				
	Sales of products		Services	Total
	Semiconductor-related products	Other products		
By country/region				
Japan	15,393	2,072	3,221	20,687
Korea	48,203	98	5,343	53,645
Taiwan	51,545	1,152	12,571	65,268
Asia (Other)	17,783	2,143	3,689	23,615
United States of America	53,208	86	14,644	67,938
Europe	16,832	--	3,488	20,320
Total	202,965	5,552	42,959	251,477
By timing of revenue recognition				
Goods transferred at a point in time	188,278	5,414	21,079	214,771
Services transferred over time	14,686	138	21,880	36,705
Total	202,965	5,552	42,959	251,477

(Note) Figures for sales by country/region are based on the location of the customer.

(Reference)**(1) Production by category**

Production by category for the fiscal year is as follows.

(In millions of yen)

Category	(July 1, 2024 thru June 30, 2025)	
	Production	Year-on-year comparison (%)
Finished goods		
Semiconductor-related products	210,450	(3.8)
Other products	5,016	20.1
Sub-total	215,466	(3.3)
Services	42,959	48.3
Total	258,426	2.6

(Note)

1. Numbers shown above are based on sales prices.

(2) Orders and backlog by category

Orders and backlog by category for the fiscal year are as follows.

(In millions of yen)

Category	(July 1, 2024 thru June 30, 2025)		(June 30, 2025)	
	Orders	Year-on-year comparison (%)	Backlog	Year-on-year comparison (%)
Finished goods				
Semiconductor-related products	55,814	(76.3)	297,178	(33.1)
Other products	3,921	63.3	4,561	(26.3)
Sub-total	59,736	(74.9)	301,740	(33.0)
Services	45,489	30.9	14,204	21.7
Total	105,226	(61.4)	315,945	(31.6)

(Notes)

1. Numbers shown above are based on sales prices.
2. Orders reflect adjustments for cancellations and other changes.

(3) Sales by category

Sales by category for the fiscal year are as follows.

(In millions of yen)

Category	(July 1, 2024 thru June 30, 2025)	
	Sales	Year-on-year comparison (%)
Finished goods		
Semiconductor-related products	202,965	11.7
Other products	5,552	99.5
Sub-total	208,517	13.0
Services	42,959	48.3
Total	251,477	17.8

5. Non-Consolidated Financial Statements

(1) Balance sheet (non-consolidated)

	(In millions of yen)	
	Previous (June 30, 2024)	Current (June 30, 2025)
Assets		
Current assets		
Cash and deposits	26,531	77,503
Notes and accounts receivable-trade and contract assets	25,859	25,824
Work in process	126,901	124,286
Raw materials and supplies	30,011	37,104
Other	4,458	13,496
Allowance for doubtful accounts	(39)	(139)
Total current assets	213,723	278,074
Noncurrent assets		
Property, plant, and equipment		
Buildings	10,401	10,537
Structures	177	214
Machinery, equipment and vehicles	2,233	4,499
Tools, furniture and fixtures	908	1,033
Leased assets	71	163
Land	13,146	13,146
Construction in progress	712	40
Total property, plant, and equipment	27,652	29,635
Intangible assets	4,236	2,437
Investments and other assets		
Investment securities	1,320	1,007
Stocks of subsidiaries and affiliates	155	155
Deferred tax assets	3,133	4,340
Other	154	309
Total investments and other assets	4,764	5,812
Total noncurrent assets	36,653	37,884
Total assets	250,377	315,959

(In millions of yen)

	Previous (June 30, 2024)	Current (June 30, 2025)
Liabilities		
Current liabilities		
Accounts payable-trade	12,973	9,815
Income taxes payable	15,371	25,710
Advances received	66,083	64,068
Deferred revenue	8,967	10,018
Provision for bonuses	177	59
Provision for directors' bonuses	1,060	907
Other	4,559	5,206
Total current liabilities	109,192	115,786
Noncurrent liabilities		
Provision for retirement benefits	452	471
Provision for share awards	502	393
Asset retirement obligations	219	219
Other	72	149
Total noncurrent liabilities	1,246	1,234
Total liabilities	110,439	117,021
Net Assets		
Shareholders' equity		
Capital stock	931	931
Capital surplus		
Legal capital surplus	1,080	1,080
Other capital surplus	210	279
Total capital surplus	1,290	1,359
Retained earnings		
Legal retained earnings	159	159
Other retained earnings		
General reserve	9,212	9,212
Retained earnings brought forward	128,471	187,628
Total retained earnings	137,842	196,999
Treasury shares	(976)	(976)
Total shareholders' equity	139,087	198,313
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	828	602
Total valuation and translation adjustments	828	602
Subscription rights to shares	21	21
Total net assets	139,937	198,938
Total liabilities and net assets	250,377	315,959

(2) Statement of income (non-consolidated)

	(In millions of yen)	
	Previous (July 1, 2023 thru June 30, 2024)	Current (July 1, 2024 thru June 30, 2025)
Net sales	201,436	242,119
Cost of sales	102,029	98,725
Gross profit	99,407	143,394
Selling, general and administrative expenses	23,728	22,411
Operating income	75,678	120,982
Non-operating income		
Interest income	5	48
Dividend income	39	22
Foreign exchange gains	2,752	--
Other	25	151
Total non-operating income	2,822	221
Non-operating expenses		
Interest expenses	10	12
Foreign exchange losses	--	2,962
Other	17	29
Total non-operating expenses	27	3,004
Ordinary income	78,474	118,199
Income before income taxes	78,474	118,199
Income taxes-current	21,806	35,631
Income taxes-deferred	(36)	(1,119)
Total income taxes	21,769	34,511
Net income	56,704	83,687

(3) Statement of shareholders' equity (non-consolidated)

Previous fiscal year (from July 1, 2023, to June 30, 2024)

(In millions of yen)

(in millions of yen)

	Shareholders' equity							
	Capital stock	Capital surplus			Retained earnings			
		Legal capital surplus	Other capital surplus	Total capital surplus	Legal retained earnings	Other retained earnings		Total retained earnings
						General reserve	Retained earnings brought forward	
Balance at beginning of period	931	1,080	126	1,207	159	9,212	89,894	99,265
Changes during period								
Dividends of surplus							(18,127)	(18,127)
Net income							56,704	56,704
Purchase of treasury shares								
Disposal of treasury shares			83	83				
Net changes in items other than shareholders' equity								
Total changes during period	--	--	83	83	--	--	38,576	38,576
Balance at end of period	931	1,080	210	1,290	159	9,212	128,471	137,842

	Shareholders' equity		Valuation and translation adjustments	Subscription rights to shares	Total net assets
	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities		
Balance at beginning of period	(977)	100,426	1,041	21	101,489
Changes during period					
Dividends of surplus		(18,127)			(18,127)
Net income		56,704			56,704
Purchase of treasury shares	(0)	(0)			(0)
Disposal of treasury shares	0	84			84
Net changes in items other than shareholders' equity			(212)	--	(212)
Total changes during period	0	38,660	(212)	--	38,447
Balance at end of period	(976)	139,087	828	21	139,937

Current fiscal year (from July 1, 2024, to June 30, 2025)

(In millions of yen)

(in millions of yen)

	Shareholders' equity							
	Capital stock	Capital surplus			Retained earnings			
		Legal capital surplus	Other capital surplus	Total capital surplus	Legal retained earnings	Other retained earnings		Total retained earnings
						General reserve	Retained earnings brought forward	
Balance at beginning of period	931	1,080	210	1,290	159	9,212	128,471	137,842
Changes during period								
Dividends of surplus							(24,531)	(24,531)
Net income							83,687	83,687
Purchase of treasury shares								
Disposal of treasury shares			69	69				
Net changes in items other than shareholders' equity								
Total changes during period	--	--	69	69	--	--	59,156	59,156
Balance at end of period	931	1,080	279	1,359	159	9,212	187,628	196,999

	Shareholders' equity		Valuation and translation adjustments	Subscription rights to shares	Total net assets
	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities		
Balance at beginning of period	(976)	139,087	828	21	139,937
Changes during period					
Dividends of surplus		(24,531)			(24,531)
Net income		83,687			83,687
Purchase of treasury shares	(0)	(0)			(0)
Disposal of treasury shares	0	69			69
Net changes in items other than shareholders' equity			(225)	--	(225)
Total changes during period	0	59,226	(225)	--	59,000
Balance at end of period	(976)	198,313	602	21	198,938

(4) Notes to non-consolidated financial statements
(Notes on going concern assumption)
None