

Summary of Consolidated Financial Results [Japanese GAAP] 1Q, Fiscal year ended March 31, 2026

Listed company name MATSUOKA CORPORATION
 Listed stock exchange Tokyo Stock Exchange
 Code-number 3611
 URL <https://www.matsuoka.co.jp/>
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 Preparation of supplementary materials for 1Q financial results Yes
 Holding of 1Q financial results briefing None

(Amounts are rounded down to the nearest million Yen)

1. Consolidated Financial Results for 1Q, Fiscal Year Ended March 31, 2026 (April 1, 2025 ~ March 31, 2026, "FY 2026")

(1) Consolidated Business Results (accumulated)

	Sales		Operating income		Ordinary income		1Q Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
1Q FY 2026	16,956	11.7	206	-	765	△46.2	337	△56.8
1Q FY 2025	15,175	12.1	△190	-	1,423	15.9	780	28.6

(Note) Comprehensive income 1Q FY 2026 △1,759 million yen (-%)
 1Q FY 2025 1,904 million yen (37.3%)

	Net income per share	Fully diluted Net income per share
	Yen	Yen
1Q FY 2026	32.30	29.90
1Q FY 2025	78.14	67.10

(Note) The 1st round unsecured corporate convertible bond with stock acquisition rights (outstanding balance 750 million yen) is issued under a cash settlement clause to prevent dilution as far as possible, however quarterly diluted net income per share is calculated based on the maximum number of shares that could be converted into stock.

(2) Consolidated Financial Position

	Total assets	Total equity	Equity ratio
	Millions of yen	Millions of yen	%
1Q FY 2026	69,686	38,083	50.1
FY 2025	72,453	40,529	51.8

(Reference) Equity 1Q FY 2026 34,902 million yen
 FY 2025 37,556 million yen

2. Dividend payment

	Annual dividend per share				
	1Q	2Q	3Q	Term end	Total
	Yen	Yen	Yen	Yen	Yen
FY 2025	-	0.00	-	90.00	90.00
FY 2026	-				
FY 2026(Forecast)		0.00	-	90.00	90.00

(Note) Revisions to the most recently announced dividend forecast: None

3. Forecast for FY2026 (April 1, 2025 ~ March 31, 2026)

(Percentages indicate year-on-year changes)

	Sales		Operating Income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	74,000	4.8	2,500	476.2	4,700	11.9	3,000	15.4	287.42

(Note) Revisions to the most recently announced annual forecast: None

(Notes)

(1) Changes in significant subsidiaries during the period: None

(2) Application of specific accounting procedures for preparation of quarterly financial statement: Yes

(3) Changes in accounting policies and changes or restatement of accounting estimates

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|---|------|
| ① Changes in accounting policies caused by revision of accounting standards : | None |
| ② Changes in accounting policies other than above: | None |
| ③ Changes in accounting estimates: | None |
| ④ Restatement: | None |

(4) Number of shares outstanding (common stock)

- ① Number of shares outstanding at the end of the period (including treasury stock)
- ② Treasury stock at the end of the period
- ③ Average number of shares during the period (accumulated)

1Q FY 2026	10,532,600 shares	FY 2025	10,532,600 shares
1Q FY 2026	95,162 shares	FY 2025	95,162 shares
1Q FY 2026	10,437,438 shares	1Q FY 2025	9,991,847 shares

※ Quarterly consolidated financial statements subject to quarterly financial review by a certified public accountant or auditing firm: None

※ Disclaimer

Descriptions of forward-looking forecast, predicted business results and business plans contained in this report are based on information currently available to the Company and on certain assumptions deemed to be reasonable. These statements are not promised by the Company regarding future performance. Actual results may differ materially from the forecast depending on various factors.

All descriptions and information in this material shall be final referred to Japanese Consolidated Financial Results Report of the Company.