

## Consolidated Financial Results for the First Three Months of the Fiscal Year Ending March 31, 2026 (Japanese GAAP)

August 6, 2025

### GEO HOLDINGS CORPORATION

Listing: Tokyo Stock Exchange  
 Securities Code: 2681  
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 Scheduled date to commence dividend payments: –  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Amounts less than million yen are discarded)

### 1. Consolidated Financial Results for the First Three Months (from April 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate changes from the previous corresponding period)

|                     | Net Sales       |       | Operating profit |        | Ordinary profit |        | Profit attributable to owners of parent |        |
|---------------------|-----------------|-------|------------------|--------|-----------------|--------|---|--------|
|                     | Millions of yen | %     | Millions of yen  | %      | Millions of yen | %      | Millions of yen                         | %      |
| Three months ended: |                 |       |                  |        |                 |        |   |        |
| June 30, 2025       | 104,460         | 4.3   | 3,993            | (8.5)  | 4,249           | (22.5) | 2,438                                   | (31.3) |
| June 30, 2024       | 100,147         | (6.2) | 4,366            | (24.6) | 5,481           | (22.5) | 3,547                                   | (26.5) |

(Note) Comprehensive income: 2,344 million yen (decrease of 34.4%) for three months ended June 30, 2025  
 3,572 million yen (decrease of 25.5%) for three months ended June 30, 2024

|                     | Earnings per share | Fully diluted earnings per share |
|---------------------|--------------------|----------------------------------|
|                     | Yen                | Yen                              |
| Three months ended: |                    |                                  |
| June 30, 2025       | 61.39              | 61.14                            |
| June 30, 2024       | 89.34              | 88.90                            |

#### (2) Consolidated financial position

|                | Total assets    | Net assets      | Equity-to-asset ratio |
|----------------|-----------------|-----------------|-----------------------|
|                | Millions of yen | Millions of yen | %                     |
| As of          |                 |                 |                       |
| June 30, 2025  | 268,664         | 92,146          | 34.2                  |
| March 31, 2025 | 252,807         | 90,469          | 35.7                  |

(Reference) Shareholders' equity: As of June 30, 2025: 91,913 million yen  
 As of March 31, 2025: 90,243 million yen

### 2. Dividends

|  | Annual dividends per share |                 |                 |          |        |
|--|----------------------------|-----------------|-----------------|----------|--------|
|  | 1st quarter end            | 2nd quarter end | 3rd quarter end | Year-end | Annual |
|  | Yen                        | Yen             | Yen             | Yen      | Yen    |
| Fiscal Year ended March 31, 2025             | –                          | 17.00           | –               | 17.00    | 34.00  |
| Fiscal Year ending March 31, 2026            | –                          |                 |                 |          |        |
| Fiscal Year ending March 31, 2026 (Forecast) |                            | 17.00           | –               | 17.00    | 34.00  |

(Note) Change in dividends forecast from the most recent announcement: None

### 3. Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate changes from the previous corresponding period)

|         | Net sales       |     | Operating profit |     | Ordinary profit |        | Profit attributable to owners of parent |      | Earnings per share |
|---------|-----------------|-----|------------------|-----|-----------------|--------|---|------|--------------------|
|         | Millions of yen | %   | Millions of yen  | %   | Millions of yen | %      | Millions of yen                         | %    | Yen                |
| FY 2026 | 470,000         | 9.9 | 11,500           | 2.2 | 11,000          | (10.0) | 5,500                                   | 21.2 | 138.46             |

(Note) Change in earnings forecast from the most recent announcement: None

## Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatements
  - 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - 2) Changes in accounting principles other than 1): None
  - 3) Changes in accounting estimates: None
  - 4) Restatement: None
- (4) Number of issued shares (common shares)
  - 1) Total number of issued shares at the end of the period (including treasury shares)

|                      |                   |
|----------------------|-------------------|
| As of June 30, 2025  | 39,734,052 shares |
| As of March 31, 2025 | 39,718,052 shares |
  - 2) Number of treasury shares at the end of the period

|                      |           |
|----------------------|-----------|
| As of June 30, 2025  | 81 shares |
| As of March 31, 2025 | 41 shares |
  - 3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

|   |                   |
|---|-------------------|
| During three months ended June 30, 2025 | 39,723,786 shares |
| During three months ended June 30, 2024 | 39,706,599 shares |

\* Review of the Japanese-language originals of quarterly consolidated financial statements by certified public accountants or an audit firm: None

\* Explanation regarding appropriate use of financial forecasts and other special remarks

The forward-looking statements included in this summary, such as financial forecasts, are based on currently available information and certain assumptions, which we deem to be reasonable as of the date of this summary. There is no guarantee that we will achieve those financial forecasts. Actual results may significantly differ from these forecasts due to various factors.