

August 6, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: TAMURA CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 6768
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	28,872	18.1	1,178	7.8	923	(34.7)	246	(69.1)
June 30, 2024	24,446	(0.2)	1,093	76.2	1,415	93.1	798	-

Note: Comprehensive income For the three months ended June 30, 2025: ¥(1,775) million [-%]
 For the three months ended June 30, 2024: ¥2,031 million [207.3%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	3.03	3.01
June 30, 2024	9.76	9.71

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	118,131	61,152	51.6
March 31, 2025	124,348	64,034	51.3

Reference: Equity
 As of June 30, 2025: ¥60,939 million
 As of March 31, 2025: ¥63,808 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	5.00	-	8.00	13.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		5.00		5.00	10.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	112,000	(1.8)	4,600	(11.5)	4,300	(15.0)	1,600	(42.5)	19.57

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	82,771,473 shares
As of March 31, 2025	82,771,473 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	1,930,776 shares
As of March 31, 2025	968,700 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	81,539,733 shares
Three months ended June 30, 2024	81,750,280 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: nothing

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including the financial results forecast shown in this document, are based on information currently available to the Company and on certain assumptions deemed to be reasonable by the Company. As such, they do not constitute guarantees by the Company of future performance. Actual performance and other results may also differ materially due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	20,295	17,238
Notes and accounts receivable - trade, and contract assets	29,406	26,394
Electronically recorded monetary claims - operating	731	417
Merchandise and finished goods	8,997	8,374
Work in process	3,129	3,371
Raw materials and supplies	12,269	10,840
Other	3,839	5,689
Allowance for doubtful accounts	(61)	(69)
Total current assets	78,607	72,256
Non-current assets		
Property, plant and equipment		
Buildings and structures	26,109	25,629
Accumulated depreciation	(14,288)	(14,241)
Buildings and structures, net	11,821	11,388
Machinery, equipment and vehicles	21,684	21,169
Accumulated depreciation	(16,490)	(16,329)
Machinery, equipment and vehicles, net	5,193	4,840
Tools, furniture and fixtures	11,670	11,525
Accumulated depreciation	(9,566)	(9,471)
Tools, furniture and fixtures, net	2,103	2,053
Land	5,346	5,318
Leased assets	8,531	8,868
Accumulated depreciation	(3,297)	(3,387)
Leased assets, net	5,234	5,480
Construction in progress	1,340	2,367
Total property, plant and equipment	31,039	31,448
Intangible assets		
Goodwill	160	144
Leased assets	231	209
Other	718	695
Total intangible assets	1,110	1,049
Investments and other assets		
Investment securities	6,922	6,975
Retirement benefit asset	4,832	4,822
Deferred tax assets	839	619
Other	1,071	1,033
Allowance for doubtful accounts	(76)	(73)
Total investments and other assets	13,590	13,377
Total non-current assets	45,740	45,875
Total assets	124,348	118,131

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	11,854	9,665
Electronically recorded obligations - operating	3,015	3,030
Short-term borrowings	16,919	15,140
Current portion of long-term borrowings	4,549	4,125
Lease liabilities	1,057	1,103
Income taxes payable	806	480
Contract liabilities	179	185
Provision for bonuses	1,424	632
Provision for bonuses for directors (and other officers)	64	15
Provision for loss on business liquidation	470	470
Other	3,697	4,352
Total current liabilities	44,037	39,204
Non-current liabilities		
Long-term borrowings	7,184	8,355
Lease liabilities	4,238	4,471
Deferred tax liabilities	1,984	2,184
Retirement benefit liability	2,167	2,071
Provision for share awards	54	49
Provision for share awards for directors (and other officers)	16	21
Long-term income taxes payable	15	15
Other	614	605
Total non-current liabilities	16,276	17,774
Total liabilities	60,314	56,978
Net assets		
Shareholders' equity		
Share capital	11,829	11,829
Capital surplus	17,028	17,029
Retained earnings	23,283	22,871
Treasury shares	(523)	(968)
Total shareholders' equity	51,618	50,762
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,133	1,223
Foreign currency translation adjustment	8,782	6,803
Remeasurements of defined benefit plans	2,275	2,150
Total accumulated other comprehensive income	12,190	10,177
Share acquisition rights	127	124
Non-controlling interests	97	88
Total net assets	64,034	61,152
Total liabilities and net assets	124,348	118,131

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	24,446	28,872
Cost of sales	17,432	21,477
Gross profit	7,014	7,394
Selling, general and administrative expenses	5,920	6,216
Operating profit	1,093	1,178
Non-operating income		
Interest income	24	46
Dividend income	28	29
Foreign exchange gains	166	-
Share of profit of entities accounted for using equity method	157	66
Settlement income	-	128
Other	213	43
Total non-operating income	590	314
Non-operating expenses		
Interest expenses	254	242
Foreign exchange losses	-	165
Other	13	161
Total non-operating expenses	268	569
Ordinary profit	1,415	923
Extraordinary income		
Gain on sale of non-current assets	1	-
Gain on sale of investment securities	-	0
Total extraordinary income	1	0
Extraordinary losses		
Loss on sale and retirement of non-current assets	4	6
Total extraordinary losses	4	6
Profit before income taxes	1,412	917
Income taxes - current	253	298
Income taxes - deferred	364	376
Total income taxes	617	675
Profit	795	242
Loss attributable to non-controlling interests	(2)	(4)
Profit attributable to owners of parent	798	246

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	795	242
Other comprehensive income		
Valuation difference on available-for-sale securities	(12)	89
Foreign currency translation adjustment	1,137	(1,836)
Remeasurements of defined benefit plans, net of tax	(39)	(124)
Share of other comprehensive income of entities accounted for using equity method	151	(147)
Total other comprehensive income	1,236	(2,018)
Comprehensive income	2,031	(1,775)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,032	(1,766)
Comprehensive income attributable to non-controlling interests	(0)	(9)