

(Correction) Outline of Consolidated Financial Results for the First Quarter Ended June 30, 2025 [Fiscal 2025]

Tokyo, August 1, 2025 Hitachi, Ltd. (TSE:6501) today announced the following correction to the financial results briefing material titled “Outline of Consolidated Financial Results for the First Quarter Ended June 30, 2025 [Fiscal 2025],” which was released at 15:30 on July 31, 2025. Note that no corrections have been made to the Consolidated Financial Results for the First Quarter Ended June 30, 2025 and its Supplemental Material.

1. Detail of corrections

Order backlog as of June 30, 2025 in “Orders Results by Business Segment in Q1 FY2025” on page 11 of the financial results briefing material.  
The area marked by red line indicates the correction.  
[Before correction]

Orders Results by Business Segment in Q1 FY2025			HITACHI		
✓ DSS	:	For the domestic business, DX and modernization projects progressed steadily in Front Business and IT services For the oversea business, Services and Platforms faced investment restraints from certain customers caused by tariff impacts, competitive situation, etc.			
✓ Energy	:	The Power Grid business declined year on year, with strong large order bookings in the comparable period. However, Base orders remained solid, with mid-teen growth continuing			
✓ Mobility	:	In addition to the acquisition of Thales's railway signaling-related business, projects for the rolling stocks and signaling systems progressed steadily			
✓ CI	:	Increases in semiconductor manufacturing equipment, radiation therapy systems, UPS (uninterruptible power supply) units, etc			
Billions of yen					
			Q1 FY25	YoY	
Digital Systems & Services			920.7	+5%	
Front Business			481.6	+6%	
IT Services			321.2	+6%	
Services & Platforms			235.7	(14)%	
Energy			1,020.9	(14)%	
Power Grid			967.1	(10)% <sup>(*1)</sup>	
Nuclear Energy			61.5	(49)% <sup>(*1)</sup>	
Mobility			454.3	+143% <sup>(*2)</sup>	
			Q1 FY25	YoY	
Connective Industries			797.8	+4%	
Urban Systems			285.6	(5)%	
Building Systems			204.4	(6)%	
Industrial Products & Services			172.2	+12%	
Industrial AI			339.9	+8%	
Measurement & Analysis Systems (Hitachi High-Tech)			198.0	+16%	
Industrial Digital			101.4	(5)%	
Order backlog As of June 30, 2025					
DSS	:	1.8 tn yen (compared to the end of FY2024 +19%)			*1 : Impact of large projects in Q1 FY2024
Hitachi Energy	:	6.8 tn yen (compared to the end of FY2024 +6%)			*2 : Impact of the acquisition of Thales's railway signaling-related business
	:	4.76 bn USD (compared to the end of FY2024 +9%)			
Mobility	:	6.5 tn yen (compared to the end of FY2024 +6%)			

[After correction]

HITACHI

## Orders Results by Business Segment in Q1 FY2025

- ✓ **DSS** : For the domestic business, DX and modernization projects progressed steadily in Front Business and IT services  
For the overseas business, Services and Platforms faced investment restraints from certain customers caused by tariff impacts, competitive situation, etc.
- ✓ **Energy** : The Power Grid business declined year on year, with strong large order bookings in the comparable period. However, Base orders remained solid, with mid-teen growth continuing
- ✓ **Mobility** : In addition to the acquisition of Thales's railway signaling-related business, projects for the rolling stocks and signaling systems progressed steadily
- ✓ **CI** : Increases in semiconductor manufacturing equipment, radiation therapy systems, UPS (uninterruptible power supply) units, etc

Billions of yen	Q1 FY25	YoY		Q1 FY25	YoY
<b>Digital Systems &amp; Services</b>	<b>920.7</b>	<b>+5%</b>	<b>Connective Industries</b>	<b>797.8</b>	<b>+4%</b>
Front Business	481.6	+6%	Urban Systems	285.6	(5)%
IT Services	321.2	+6%	Building Systems	204.4	(6)%
Services & Platforms	235.7	(14)%	Industrial Products & Services	172.2	+12%
<b>Energy</b>	<b>1,020.9</b>	<b>(14)%</b>	Industrial AI	339.9	+8%
Power Grid	967.1	(10)% <sup>(+1)</sup>	Measurement & Analysis Systems (Hitachi High-Tech)	198.0	+16%
Nuclear Energy	61.5	(49)% <sup>(+1)</sup>	Industrial Digital	101.4	(5)%
<b>Mobility</b>	<b>454.3</b>	<b>+143%</b> <sup>(+2)</sup>			

### Order backlog As of June 30, 2025

DSS	: 1.8 tn yen	(compared to the end of FY2024 +19%)
Hitachi Energy	: 6.8 tn yen	(compared to the end of FY2024 +6%)
	<b>47.6 bn USD</b>	(compared to the end of FY2024 +9%)
Mobility	: 6.5 tn yen	(compared to the end of FY2024 +6%)

- \*1 : Impact of large projects in Q1 FY2024
- \*2 : Impact of the acquisition of Thales's railway signaling-related business

11

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## 2. Reason for corrections

This is to correct an error in the order backlog amount.

## Cautionary Statement

Certain statements found in this document may constitute “forward-looking statements” as defined in the U.S. Private Securities Litigation Reform Act of 1995. Such “forward-looking statements” reflect management’s current views with respect to certain future events and financial performance and include any statement that does not directly relate to any historical or current fact. Words such as “anticipate,” “believe,” “expect,” “estimate,” “forecast,” “intend,” “plan,” “project” and similar expressions which indicate future events and trends may identify “forward-looking statements.” Such statements are based on currently available information and are subject to various risks and uncertainties that could cause actual results to differ materially from those projected or implied in the “forward-looking statements” and from historical trends. Certain “forward-looking statements” are based upon current assumptions of future events which may not prove to be accurate. Undue reliance should not be placed on “forward-looking statements,” as such statements speak only as of the date of this report.

Factors that could cause actual results to differ materially from those projected or implied in any “forward-looking statement” and from historical trends include, but are not limited to:

- economic conditions, including consumer spending and plant and equipment investment in Hitachi’s major markets, as well as levels of demand in the major industrial sectors Hitachi serves;
- exchange rate fluctuations of the yen against other currencies in which Hitachi makes significant sales or in which Hitachi’s assets and liabilities are denominated;
- uncertainty as to Hitachi’s ability to access, or access on favorable terms, liquidity or long-term financing;
- uncertainty as to general market price levels for equity securities, declines in which may require Hitachi to write down equity securities that it holds;
- fluctuations in the price of raw materials including, without limitation, petroleum and other materials, such as copper, steel, aluminum, synthetic resins, rare metals and rare-earth minerals, or shortages of materials, parts and components;
- credit conditions of Hitachi’s customers and suppliers;
- general socioeconomic and political conditions and the regulatory and trade environment of countries where Hitachi conducts business, particularly Japan, Asia, the United States and Europe, including, without limitation, direct or indirect restrictions by other nations on imports and differences in commercial and business customs including, without limitation, contract terms and conditions and labor relations;
- uncertainty as to Hitachi’s ability to respond to tightening of regulations to prevent climate change;
- uncertainty as to Hitachi’s ability to maintain the integrity of its information systems, as well as Hitachi’s ability to protect its confidential information or that of its customers;
- uncertainty as to Hitachi’s ability to attract and retain skilled personnel;
- uncertainty as to Hitachi’s ability to continue to develop and market products that incorporate new technologies on a timely and cost-effective basis and to achieve market acceptance for such products;
- the possibility of disruption of Hitachi’s operations by natural disasters such as earthquakes and tsunamis, the spread of infectious diseases, and geopolitical and social instability such as terrorism and conflict;
- estimates, fluctuations in cost and cancellation of long-term projects for which Hitachi uses the percentage-of-completion method to recognize revenue from sales;
- increased commoditization of and intensifying price competition for products;
- fluctuations in demand of products, etc. and industry capacity;
- uncertainty as to Hitachi’s ability to implement measures to reduce the potential negative impact of fluctuations in demand of products, etc., exchange rates and/or price of raw materials or shortages of materials, parts and components;
- uncertainty as to the success of cost structure overhaul;
- uncertainty as to Hitachi’s ability to achieve the anticipated benefits of its strategy to strengthen its Social Innovation Business;
- uncertainty as to the success of acquisitions of other companies, joint ventures and strategic alliances and the possibility of incurring related expenses;
- uncertainty as to the success of restructuring efforts to improve management efficiency by divesting or otherwise exiting underperforming businesses and to strengthen competitiveness;
- the potential for significant losses on Hitachi’s investments in equity-method associates and joint ventures;
- uncertainty as to the outcome of litigation, regulatory investigations and other legal proceedings of which the Company, its subsidiaries or its equity-method associates and joint ventures have become or may become parties;
- the possibility of incurring expenses resulting from any defects in products or services of Hitachi;
- uncertainty as to Hitachi’s access to, or ability to protect, certain intellectual property; and
- uncertainty as to the accuracy of key assumptions Hitachi uses to evaluate its employee benefit-related costs.

The factors listed above are not all-inclusive and are in addition to other factors contained elsewhere in this report and in other materials published by Hitachi.

\* This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

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