



Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

July 31, 2025

Company name: TV TOKYO Holdings Corporation
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 9413
 URL: <https://www.txhd.co.jp>
 Representative: Hiroshi Yoshitsugu, CEO President
 Inquiries: Yuichi Takeuchi, General Manager, Finance Division
 Telephone: +81-3-6635-1771
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	39,536	10.5	3,271	186.3	3,448	152.0	2,341	161.3
June 30, 2024	35,771	2.4	1,142	5.3	1,368	(13.1)	896	(52.4)

(Note) Comprehensive income: Three months ended June 30, 2025: ¥ 3,330 million [-]
 Three months ended June 30, 2024: ¥ 209 million [(88.8) %]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	87.99	-
June 30, 2024	33.13	-

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
June 30, 2025	145,192	102,515	70.5
March 31, 2025	147,843	101,900	68.8

(Reference) Equity: As of June 30, 2025: ¥ 102,382 million
 As of March 31, 2025: ¥ 101,703 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	15.00	-	75.00	90.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		15.00	-	75.00	90.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	159,000	2.0	9,000	15.5	9,400	13.9	6,800	12.7	256.05

(Note) Revision to the financial results forecast announced most recently: Yes

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - (Company name:)

Excluded: - (Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 27,579,500 shares

March 31, 2025: 27,579,500 shares

2) Total number of treasury shares at the end of the period:

June 30, 2025: 1,039,243 shares

March 31, 2025: 896,743 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 26,609,625 shares

Three months ended June 30, 2024: 27,046,121 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

* Proper use of financial results forecast and other notes

The forward-looking statements in the report, including financial results forecast, are based on the assumption that the Company determines reasonable in light of information available. Actual performance, etc. may differ materially due to various factors.

Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	41,764	40,701
Notes and accounts receivable - trade	34,728	33,555
Money held in trust	394	395
Programs and films	9,089	9,132
Merchandise	931	908
Supplies	13	16
Income taxes refund receivable	17	84
Other	3,501	2,478
Allowance for doubtful accounts	(3)	(3)
Total current assets	90,436	87,269
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	9,047	8,849
Machinery, equipment and vehicles, net	7,670	7,275
Other, net	6,243	6,185
Total property, plant and equipment	22,961	22,310
Intangible assets		
Software	6,460	6,357
Other	16	16
Total intangible assets	6,476	6,373
Investments and other assets		
Investment securities	20,661	22,202
Other	7,309	7,039
Allowance for doubtful accounts	(2)	(2)
Total investments and other assets	27,969	29,239
Total non-current assets	57,407	57,923
Total assets	147,843	145,192

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	5,016	4,312
Short-term borrowings	5,100	5,100
Current portion of long-term borrowings	166	176
Accrued expenses	22,027	21,996
Provision for bonuses	2,301	878
Income taxes payable	1,623	577
Other	6,126	5,301
Total current liabilities	42,362	38,343
Non-current liabilities		
Long-term borrowings	381	425
Provision for retirement benefits for directors (and other officers)	39	18
Retirement benefit liability	1,612	1,581
Other	1,547	2,307
Total non-current liabilities	3,580	4,333
Total liabilities	45,943	42,677
Net assets		
Shareholders' equity		
Share capital	10,000	10,000
Capital surplus	18,342	18,215
Retained earnings	71,022	71,362
Treasury shares	(2,736)	(3,258)
Total shareholders' equity	96,628	96,319
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,983	5,983
Foreign currency translation adjustment	98	84
Remeasurements of defined benefit plans	(7)	(5)
Total accumulated other comprehensive income	5,074	6,063
Non-controlling interests	196	133
Total net assets	101,900	102,515
Total liabilities and net assets	147,843	145,192

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income (For the three months)

(Millions of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	35,771	39,536
Cost of sales	25,132	26,218
Gross profit	10,638	13,317
Selling, general and administrative expenses		
Personnel expenses	2,377	2,442
Provision for bonuses	332	281
Provision for bonuses for directors (and other officers)	5	0
Retirement benefit expenses	121	114
Provision for retirement benefits for directors (and other officers)	5	6
Agent fees	4,094	4,384
Rent expenses	533	586
Depreciation	170	324
Other	1,855	1,904
Total selling, general and administrative expenses	9,495	10,045
Operating profit	1,142	3,271
Non-operating income		
Interest income	1	14
Dividend income	117	124
Foreign exchange gains	6	1
Share of profit of entities accounted for using equity method	66	27
Rental income	13	11
Other	38	32
Total non-operating income	243	212
Non-operating expenses		
Interest expenses	8	14
Consumption tax difference	0	8
Other	8	12
Total non-operating expenses	17	35
Ordinary profit	1,368	3,448
Extraordinary income		
Gain on sale of investment securities	2	-
Total extraordinary income	2	-
Extraordinary losses		
Loss on retirement of non-current assets	0	-
Total extraordinary losses	0	-
Profit before income taxes	1,371	3,448
Income taxes - current	96	458
Income taxes - deferred	381	647
Total income taxes	478	1,106
Profit	892	2,342
Profit (loss) attributable to non-controlling interests	(3)	1
Profit attributable to owners of parent	896	2,341

Quarterly Consolidated Statement of Comprehensive Income (For the three months)

(Millions of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Profit	892	2,342
Other comprehensive income		
Valuation difference on available-for-sale securities	(704)	1,001
Foreign currency translation adjustment	16	(13)
Remeasurements of defined benefit plans, net of tax	2	2
Share of other comprehensive income of entities accounted for using equity method	1	(2)
Total other comprehensive income	(683)	988
Comprehensive income	209	3,330
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	212	3,329
Comprehensive income attributable to non-controlling interests	(3)	1