

# Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2026

## [Japanese GAAP Unaudited]

August 14, 2025

Company name SecuAvail Inc. Stock exchange listings: Tokyo Growth  
 Securities code 3042 URL <https://www.secuavail.com>  
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 Dividend payable date (as planned) —  
 Supplemental material of results : None  
 Convening briefing of results : None

(Yen amounts are rounded down to millions.)

### 1. Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2026 (Apr. 1, 2025 – Jun. 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Quarterly net income attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	315	37.8	39	—	39	—	28	—
June 30, 2024	229	(5.2)	(31)	—	(31)	—	(32)	—

Note: Comprehensive income For the three months ended June 30, 2025 30 Millions of yen (—%) For the three months ended June 30, 2024 (33) Millions of yen (—%)

	Quarterly net income per share	Diluted quarterly net income per share
Three months ended	Yen	Yen
June 30, 2025	3.72	3.72
June 30, 2024	(4.29)	—

#### (2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio
As of	Millions of yen	Millions of yen	%
June 30, 2025	1,510	1,200	79.5
March 31, 2025	1,552	1,186	76.4

Reference: Owner's equity As of June 30, 2025 1,200 Millions of yen As of March 31, 2025 1,185 Millions of yen

### 2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
Fiscal year ended March 31, 2025	Yen	Yen	Yen	Yen	Yen
	—	0.00	—	2.00	2.00
Fiscal year ending March 31, 2026	—				
Fiscal year ending March 31, 2026 (Forecast)		0.00	—	5.00	5.00

Note: Revisions to the forecast of cash dividends most recently announced : None

### 3. Consolidated financial forecast for the fiscal year ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income attributable to owners of the parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	1,320	14.9	109	210.8	109	192.4	75	76.9	9.85

Note: Any revisions to the most recently disclosed earnings forecast : None

\* Notes

(1) Significant changes in the scope of consolidation during the period : None

Newly included: — companies (Company name) Excluded: — companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

① Changes in accounting policies due to revisions to accounting standards and other regulations : None

② Changes in accounting policies due to other than ① : None

③ Changes in accounting estimates : None

④ Restatement : None

(4) Number of issued shares (common shares)

① Number of issued and outstanding shares at the period end (including treasury stock)

As of June 30, 2025	7,690,000shares	As of March 31, 2025	7,690,000shares
As of June 30, 2025	448shares	As of March 31, 2025	448shares
Three months ended June 30, 2025	7,689,552shares	Three months ended June 30, 2024	7,689,552shares

② Number of treasury stock at the period end

③ Average number of shares (quarterly period-YTD)

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm : None

\* Proper use of earnings forecasts, and other special matters

- Forward-looking statements in this document are based on information currently available to the Company and certain assumptions that are deemed reasonable. These statements are not intended as a guarantee of future performance. Actual results may differ materially due to various factors.
- For the assumptions underlying the earnings forecasts and other related matters, please refer to page 3 of the attached materials, '1. Overview of Operating Results, etc. (3) Explanation of Consolidated Earnings Forecasts and Forward-Looking Statements '

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## 1 . Overview of Operating Results, etc.

### ( 1 ) Overview of Operating Results for the Consolidated Cumulative First Quarter

In recent IT network security news, there have been several notable incidents, including the leakage of policyholder information due to a ransomware attack on a major insurance agency, flight cancellations and delays at a major airline, and ongoing DDoS attacks targeting the websites of Japanese government agencies, municipalities, and companies. The number of suspicious access attempts—such as vulnerability scans—continues to rise, and cases involving the malicious use of AI have also emerged. These threats are becoming increasingly sophisticated and complex, and the internal siloing of security measures within organizations has further exacerbated the burden on them.

Our group has positioned itself as a key Japanese company in the infrastructure of the networked society, specializing in IT network security. Since its founding, the company has leveraged its proprietary security monitoring platform as one of its core strengths. Through our 24/7 Security Operations Center (SOC) services, we strive to deliver cutting-edge technological capabilities and reliable services. Our goal is to be a long-term partner to our clients by providing secure and practical, and truly valuable solutions to ensure the safety of their systems.

In the first quarter, our group proposed various solution-based offerings tailored to the specific needs and circumstances of our clients, including those in the medical industry. In terms of operational platform development, we unveiled and launched our new AI-powered security operations platform—capable of enabling analysis and decision-making through conversational queries—at “Interop Tokyo 2025” held in June at Makuhari Messe. Additionally, we provided our next-generation SIEM platform, which serves as the core of SOC services, to Toshiba IT Services Corporation, a company with a strong track record in comprehensive IT operations. Toshiba IT Services has since announced that, in addition to conventional SOC services, it can now offer new SOC solutions that enable enterprises to implement SOC services quickly and cost-effectively. Moving forward, we will continue to promote corporate activities that contribute to society through our customers.

As a result, for the consolidated cumulative first quarter, net sales totaled 315,755 thousand yen (an increase of 37.8% year on year), and operating profit was 39,734 thousand yen (compared with an operating loss of 31,659 thousand yen in the same quarter last year). Ordinary profit amounted to 39,842 thousand yen (compared with an ordinary loss of 31,669 thousand yen in the same quarter last year), and net income attributable to owners of the parent was 28,624 thousand yen, compared with a net loss of 32,975 thousand yen in the same quarter of the previous fiscal year.

Operating Results by Segment are as follows:

#### (a) Information Security Business

In our core Information Security Business, we focused on renewing contracts for recurring period services and acquiring new projects. Net sales amounted to 256,109 thousand yen (40.6% increase year on year). Segment profit was 74,952 thousand yen (431.8% increase year on year), driven in part by the sale of our proprietary, customer-specific, high-margin operational platforms.

#### (b) Human Resource Services Business

In the Human Resource Services Business, steady order intake from client companies led to net sales of 59,645 thousand yen (26.9% increase year on year). Segment profit rose to 8,802 thousand yen (663.8% increase year on year), reflecting both increased sales and a reduction in recruitment and training costs.

### (Explanation of Terms)

#### DDoS Attack:

A type of cyberattack in which multiple computers are used to flood a targeted server with an overwhelming amount of data, causing the service to become unavailable. When such attacks are directed at social infrastructure companies—such as electricity, gas, transportation, or telecommunications, they may have a serious impact on our daily lives.

#### SIEM (Security Information and Event Management):

A system that centrally collects, monitors, and analyzes security-related information and incidents within an organization's network, such as cyberattacks or malware infections.

( 2 ) Overview of Financial Position for the Consolidated Cumulative First Quarter

(Assets)

As of the end of the first quarter of the consolidated fiscal period, current assets totaled 1,389,176 thousand yen, a decrease of 39,097 thousand yen compared to the end of the previous consolidated fiscal year. This was mainly due to a decrease of 84,558 thousand yen in accounts receivable, partially offset by an increase of 29,287 thousand yen in cash and deposits and an increase of 16,626 thousand yen in prepaid expenses.

Non-current assets amounted to 121,296 thousand yen, a decrease of 2,698 thousand yen from the end of the previous consolidated fiscal year.

As a result, total assets were 1,510,473 thousand yen, down 41,795 thousand yen compared to the end of the previous consolidated fiscal year.

(Liabilities)

As of the end of the first quarter of the consolidated fiscal period, current liabilities totaled 297,920 thousand yen, a decrease of 55,438 thousand yen compared to the end of the previous consolidated fiscal year.

Non-current liabilities amounted to 11,821 thousand yen, a decrease of 1,006 thousand yen from the end of the previous consolidated fiscal year.

As a result, total liabilities were 309,741 thousand yen, down 56,445 thousand yen compared to the end of the previous consolidated fiscal year.

(Net Assets)

Total net assets as of the end of the first quarter amounted to 1,200,731 thousand yen, an increase of 14,649 thousand yen from the end of the previous consolidated fiscal year. This was mainly due to a 13,245 thousand yen increase in retained earnings.

As a result, the equity ratio improved to 79.5%, compared to 76.4% at the end of the previous consolidated fiscal year.

( 3 ) Explanation Regarding Forecasts and Forward-Looking Information

There are no changes to the consolidated earnings forecast for the fiscal year ending March 2026 from the forecast announced on May 14, 2025.

## 2. Quarterly Consolidated Financial Statements and Primary Notes

### (1) Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	1,112,261	1,141,549
Accounts receivable - trade	196,442	111,883
Raw materials and supplies	1,035	1,035
Advance payments to suppliers	48,940	46,081
Prepaid expenses	16,816	33,442
Income taxes refund receivable	52,252	52,752
Other	524	2,431
Total current assets	1,428,274	1,389,176
Non-current assets		
Property, plant and equipment		
Buildings and Structures, net	—	1,031
Tools, furniture and fixtures, net	4,525	5,206
Total property, plant and equipment	4,525	6,237
Investments and other assets		
Investment securities	59,397	61,087
Guarantee deposits	45,042	45,042
Deferred tax assets	15,029	8,929
Total investments and other assets	119,469	115,058
Total non-current assets	123,994	121,296
Total assets	1,552,268	1,510,473
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	21,652	6,981
Lease liabilities	2,269	1,750
Accounts payable - other	9,954	18,109
Accrued expenses	43,074	50,951
Income taxes payable	1,974	8,339
Accrued consumption taxes	25,325	21,134
Advances received	221,485	165,842
Deposits received	8,986	14,218
Provision for bonuses	18,636	10,342
Other	—	250
Total current liabilities	353,359	297,920
Non-current liabilities		
Asset retirement obligations	8,024	8,024
Retirement benefit liability	4,802	3,796
Total non-current liabilities	12,827	11,821
Total liabilities	366,186	309,741
<b>Net assets</b>		
Shareholders' equity		
Share capital	627,580	627,580
Capital surplus	323,782	323,782
Retained earnings	234,766	248,011
Treasury shares	(123)	(123)
Total shareholders' equity	1,186,005	1,199,250
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(203)	1,201
Total accumulated other comprehensive income	(203)	1,201
Stock acquisition rights	280	280
Total net assets	1,186,082	1,200,731
Total liabilities and net assets	1,552,268	1,510,473

( 2 ) Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income  
(Quarterly Consolidated Statement of Income)

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	229,146	315,755
Cost of sales	146,062	152,303
Gross profit	83,084	163,451
Selling, general and administrative expenses	114,743	123,717
Operating profit (loss)	(31,659)	39,734
Non-operating income		
Interest income	25	122
Dividend income	5	6
Miscellaneous income	0	6
Total non-operating income	31	134
Non-operating expenses		
Interest expenses	40	26
Miscellaneous losses	0	0
Total non-operating expenses	40	26
Ordinary profit (loss)	(31,669)	39,842
Quarterly net income (loss) before income taxes	(31,669)	39,842
Income taxes - current	440	5,670
Income taxes - deferred	865	5,547
Total income taxes	1,305	11,218
Quarterly net income (loss)	(32,975)	28,624
Quarterly net income (loss) attributable to owners of the parent	(32,975)	28,624

## (Quarterly Consolidated Statement of Comprehensive Income)

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Quarterly net income (loss)	(32,975)	28,624
Other comprehensive income		
Valuation difference on available-for-sale securities	(59)	1,404
Total other comprehensive income	(59)	1,404
Comprehensive income	(33,034)	30,028
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(33,034)	30,028
Comprehensive income attributable to non-controlling interests	—	—



(3) Notes to Quarterly Consolidated Financial Statements

(Notes on Segment Information, etc.)

【Segment Information】

I . Previous first quarter consolidated cumulative period (April 1, 2024 - June 30, 2024)

1 . Information on Net Sales, Profit or Loss by Reportable Segment and Disaggregation of Revenue

(Thousands of yen)

	Reportable segments			Reconciling items	Per quarterly consolidated financial statements
	Information security business	Human resources service business	Reportable segments		
Sales					
Revenue from contracts with customers	182,130	47,016	229,146	—	229,146
Other revenue	—	—	—	—	—
Revenues from external customers	182,130	47,016	229,146	—	229,146
Transactions with other segments	—	10,304	10,304	(10,304)	—
Net sales	182,130	57,321	239,451	(10,304)	229,146
Operating profit (loss)	14,094	1,152	15,247	(46,906)	(31,659)

(Note) 1. The adjustment of segment profit in the amount of ¥(46,906) thousand represents the elimination of inter-segment transactions, and corporate expenses not allocated to reportable segments (mainly selling expenses, general and administrative expenses not attributable to any reportable segments).

2 Segment profit is adjusted with operating loss presented in the quarterly consolidated statement of income.

II . Current first quarter consolidated cumulative period (April 1, 2025 - June 30, 2025)

1 . Information on Net Sales, Profit or Loss by Reportable Segment and Disaggregation of Revenue

(Thousands of yen)

	Reportable segments			Reconciling items	Per quarterly consolidated financial statements
	Information security business	Human resources service business	Reportable segments		
Sales					
Revenue from contracts with customers	256,109	59,645	315,755	—	315,755
Other revenue	—	—	—	—	—
Revenues from external customers	256,109	59,645	315,755	—	315,755
Transactions with other segments	—	9,719	9,719	(9,719)	—
Net sales	256,109	69,364	325,474	(9,719)	315,755
Operating profit (loss)	74,952	8,802	83,754	(44,020)	39,734

(Note) 1. The adjustment of segment profit in the amount of ¥(44,020) thousand represents the elimination of inter-segment transactions, and corporate expenses not allocated to reportable segments (mainly selling expenses, general and administrative expenses not attributable to any reportable segments).

2. Segment profit is adjusted with operating profit presented in the quarterly consolidated statement of income.

(Notes on Significant Changes in Shareholders' Equity)

Not applicable.

(Notes on the Assumption of a Going Concern)

Not applicable.

(Notes to Quarterly Consolidated Statement of Cash Flows)

The quarterly consolidated statement of cash flows for the first quarter cumulative period has not been prepared.

Depreciation for the first quarter consolidated cumulative period is as follows.

	Previous First Quarter Consolidated Cumulative Period (April 1, 2024 - June 30, 2024)	Current First Quarter Consolidated Cumulative Period (April 1, 2025 - June 30, 2025)
Depreciation	None	¥516 thousand