

July 25, 2025

Company name: Remixpoint, inc.
Representative: Takashi Tashiro, President, CEO and Representative Director
(Code number: 3825)
Contact: Sayumi Makado, Corporate Planning Department
(Phone: +81-3-6303-0280)

Notice Concerning Completion of Payment Relating to Issuance of the 25th Series of Stock Acquisition Rights (with Adjustable Exercise Price Clause) Through Third-Party Allotment

Remixpoint, inc. (the “Company”) hereby announces that, regarding the issuance of the 25th series of stock acquisition rights (the “Stock Acquisition Rights”) through a third-party allotment with EVO FUND (Cayman Islands; Representatives, Michael Lerch and Richard Chisholm) (the “Allottee” or “EVO FUND”) as the allottee, resolved at the Board of Directors’ meeting held on July 9, 2025, it has confirmed on July 25, 2025 the completion of the payment of the total issue price (¥26,400,000).

For details on the issuance of the Stock Acquisition Rights, please see “Notice Concerning Issuance of the 25th Series of Stock Acquisition Rights (with Adjustable Exercise Price Clause) Through Third-Party Allotment and the 4th Series of Unsecured Straight Bonds (Private Placement Bonds) and Conclusion of a Stock Acquisition Rights Purchase Agreement” disclosed on July 9, 2025.

1. Overview of offering

(1) Date of allotment	July 25, 2025
(2) Number of stock acquisition rights to be issued	550,000 units (100 common shares per unit)
(3) Issue price	Total: 26,400,000 yen (48 yen per stock acquisition right)
(4) Number of potential shares resulting from the issuance	55,000,000 shares (100 common shares per unit) There is no upper limit on the exercise price. The lower limit of the exercise price is 342 yen. Even at the lower limit, the maximum potential number of shares will be 55,000,000.
(5) Amount of funds to be raised	31,527,400,000 yen (Note)

<p>(6) Exercise price and adjustments terms</p>	<p>The initial exercise price will be set at 575 yen.</p> <p>The exercise price of the Stock Acquisition Rights will first be adjusted at the lapse of the trading day two days after the date of allotment (a trading day is defined as any day when trading is conducted on the Tokyo Stock Exchange (the “Exchange”)) and subsequent adjustments will occur after the lapse of every three trading days.</p> <p>(Hereinafter, the date or dates on which such adjustments are made shall be referred to individually or collectively as the “Adjustment Date.”) If the exercise price is adjusted in accordance with such adjustment provisions, the exercise price will be adjusted on the Adjustment Date to an amount equivalent to the average of the closing price of the Company’s common shares in regular trading announced by the Exchange on each (except for days when there is no closing price) of the three consecutive trading days (the “Price Calculation Period”) preceding the Adjustment Date, multiplied by 100%, with any fraction less than one yen rounded down (However, if the amount is less than the lower limit of the exercise price defined in “(4) Number of potential shares resulting from the issuance” above, the lower limit of the exercise price shall apply.). However, if there is no closing price on any trading day during the Price Calculation Period, no adjustment shall be made to the exercise price. Furthermore, if any event giving rise to an adjustment under the provisions of Paragraph 11 of the terms for the issuance of the Stock Acquisition Rights occurs on any trading day within any Price Calculation Period, the closing price of the Company’s common shares for regular trading announced by the Exchange on each trading day of the relevant Price Calculation Period shall be reasonably adjusted taking into account such an event. However, during the period from the trading day immediately preceding the record date for the shareholders of the Company’s common shares (including the day) to the record date for the shareholders of the Company’s common shares (including the day) (the “Shareholder Determination Period.” However, if the Japan Securities Depository Center, Inc. changes the said period, the changed period shall apply.), when the Stock Acquisition Rights cannot be exercised due to the Japan Securities Depository Center, Inc.'s procedures, and on the trading day immediately following the last day of the Shareholder Determination Period, the exercise price shall not be adjusted. In such a case, the exercise price shall be adjusted on the second trading day following the last day of the Shareholder Determination Period (including the day), and thereafter, it shall be adjusted in accordance with Paragraph 10, item (i), of the terms for the issuance of the Stock Acquisition Rights after the lapse of every three trading days.</p>
<p>(7) Method of offering or allotment (Allottee)</p>	<p>All Stock Acquisition Rights will be allocated to EVO FUND through a third-party allotment.</p>
<p>(8) Exercise period</p>	<p>July 28, 2025 to July 28, 2026</p>
<p>(9) Other matters</p>	<p>After the securities registration statement under the Financial Instruments and Exchange Act became effective, the Company concluded a Stock Acquisition Rights Purchase Agreement with the Allottee, which stipulates terms such as requiring Board approval for transfers of the Stock Acquisition Rights by the Allottee.</p>

Note: The amount of funds to be raised is calculated by adding the total amount of payment for the Stock Acquisition Rights to the value of the assets contributed upon the exercise of the Stock Acquisition Rights and then deducting the estimated expenses related to the issuance of the Stock Acquisition Rights. If the exercise price is adjusted or modified, the amount of funds raised may increase or decrease. Furthermore, if no exercise occurs during the exercise period of the Stock Acquisition Rights or if the Company cancels any Stock Acquisition Rights it has acquired, the

amount of funds raised will fluctuate. Additionally, the value of the assets contributed upon exercise of the Stock Acquisition Rights used when calculating the amount of funds to be raised above is an amount calculated on the assumption that all of the Stock Acquisition Rights are exercised at the initial exercise price, and the actual amount raised may vary depending on market conditions at the time the Stock Acquisition Rights are exercised.