

July 30, 2025

## Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: JBCC Holdings Inc.  
 Listing: Tokyo Stock Exchange  
 Securities code: 9889  
 URL: <https://www.jbcchd.co.jp>  
 Representative: Seiji Higashiue, President & CEO  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	18,361	1.3	1,783	16.1	1,888	13.9	1,260	12.6
June 30, 2024	18,118	10.7	1,536	34.9	1,658	34.7	1,120	31.7

Note: Comprehensive income For the three months ended June 30, 2025: ¥1,350 million [9.7%]  
 For the three months ended June 30, 2024: ¥1,231 million [30.9%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	20.28	-
June 30, 2024	18.08	-

Note: As of April 1, 2025, we have implemented a stock split in the ratio of 4 shares to 1 share of common stock. Accordingly, the stock split was filed at the beginning of the previous fiscal year. Assuming that this has been done, we have calculated "Basic earnings per share."

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	43,391	24,346	56.1
March 31, 2025	44,466	24,182	54.4

Reference: Equity  
 As of June 30, 2025: ¥24,346 million  
 As of March 31, 2025: ¥24,182 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	53.00	-	81.00	134.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		17.00		18.00	35.00

Note: 1. Revisions to the forecast of cash dividends most recently announced: None

2. As of April 1, 2025, we have implemented a stock split in the ratio of 4 shares to 1 share of common stock. Therefore, for the fiscal year ending March 31, 2025, The amount of actual dividends before the stock split is described.

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	35,750	(0.2)	3,400	6.8	3,450	3.9	2,400	4.0	38.60
Fiscal year ending March 31, 2026	71,500	2.3	6,800	10.5	6,900	9.3	4,800	4.3	77.21

Note: Revisions to the earnings forecasts most recently announced: None

#### \* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	71,094,972 shares
As of March 31, 2025	71,094,972 shares

- (ii) Number of treasury shares at the end of the period

As of June 30, 2025	8,858,614 shares
As of March 31, 2025	8,952,988 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	62,169,275 shares
Three months ended June 30, 2024	61,933,612 shares

Note: 1. Shares of the Company held by the JBCC Group Employee Stock Ownership Association Trust Account under the Trust-type Employee Stock Ownership Incentive Plan (E-Ship) is included in the number of treasury shares deducted in the calculation of the average number of shares during the period in the calculation of quarterly net income per share (the first quarter of the fiscal year ending March 31, 2025 0 shares, the first quarter of the fiscal year ending March 31, 2026 2,361,934 shares).

2. As of April 1, 2025, we have conducted a stock split in the ratio of 4 shares to 1 common stock. Accordingly, at the beginning of the previous fiscal year, the shares Assuming that the formula split has been performed, the "Total number of issued shares at the end of the period," "the number of treasury shares at the end of the period," and the "average number of shares during the period" are calculated.

- \* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

- \* Proper use of earnings forecasts, and other special matters  
(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

# Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	17,784	16,860
Notes and accounts receivable - trade, and contract assets	14,016	13,287
Merchandise and finished goods	1,503	1,386
Raw materials and supplies	303	285
Other	4,018	4,651
Allowance for doubtful accounts	(93)	(96)
Total current assets	37,532	36,374
Non-current assets		
Property, plant and equipment	1,691	1,690
Intangible assets	330	318
Investments and other assets		
Investment securities	2,226	2,390
Other	2,711	2,646
Allowance for doubtful accounts	(26)	(28)
Total investments and other assets	4,912	5,008
Total non-current assets	6,934	7,017
Total assets	44,466	43,391

	As of March 31, 2025	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	5,285	4,978
Accrued expenses	4,334	2,125
Income taxes payable	1,386	612
Provision for loss on orders received	1	7
Provision for loss on litigation	79	79
Other	5,465	7,361
Total current liabilities	16,551	15,163
Non-current liabilities		
Long-term borrowings	2,588	2,588
Retirement benefit liability	7	6
Asset retirement obligations	791	890
Provision for incentive	165	206
Other	181	191
Total non-current liabilities	3,733	3,881
Total liabilities	20,284	19,045
<b>Net assets</b>		
Shareholders' equity		
Share capital	4,713	4,713
Capital surplus	6,869	6,869
Retained earnings	16,977	16,942
Treasury shares	(5,075)	(4,966)
Total shareholders' equity	23,484	23,558
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	705	809
Foreign currency translation adjustment	(3)	(19)
Remeasurements of defined benefit plans	(3)	(2)
Total accumulated other comprehensive income	697	787
Total net assets	24,182	24,346
Total liabilities and net assets	44,466	43,391

## Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	18,118	18,361
Cost of sales	13,059	12,349
Gross profit	5,059	6,011
Selling, general and administrative expenses	3,522	4,227
Operating profit	1,536	1,783
Non-operating income		
Dividend income	33	26
Insurance fee income	77	91
Other	33	9
Total non-operating income	144	128
Non-operating expenses		
Interest expenses	3	3
Provision of allowance for doubtful accounts	14	6
Other	4	14
Total non-operating expenses	22	23
Ordinary profit	1,658	1,888
Profit before income taxes	1,658	1,888
Income taxes	538	627
Profit	1,120	1,260
Profit attributable to owners of parent	1,120	1,260

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	1,120	1,260
Other comprehensive income		
Valuation difference on available-for-sale securities	115	104
Foreign currency translation adjustment	(4)	(15)
Remeasurements of defined benefit plans, net of tax	(0)	0
Total other comprehensive income	111	89
Comprehensive income	1,231	1,350
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,231	1,350

(Notes on segment information, etc.)

Segment Information

I. the three months of the previous fiscal year (April 1, 2024 to June 30, 2024)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments			Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Information Solutions	Products Development and Manufacturing	Total		
Major goods or services					
SI	3,941	-	3,941	-	3,941
service	9,500	-	9,500	-	9,500
system	4,205	-	4,205	-	4,205
Products Development and Manufacturing	-	470	470	-	470
Total	17,647	470	18,118	-	18,118
Sales					
Revenue generated from customer contracts	17,647	470	18,118	-	18,118
Other Earnings	-	-	-	-	-
Revenues from external customers	17,647	470	18,118	-	18,118
Transactions with other segments	37	146	184	(184)	-
Total	17,685	617	18,302	(184)	18,118
Segment Profit	1,836	29	1,866	(329)	1,536

Note:1. Segment profit adjustment of (329) million yen includes 0 million yen for the elimination of inter-segment transactions and (329) million yen for company-wide expenses that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

3. The contents of the main goods or services are as follows.

SI... System development centered on ultra-high-speed development that incorporates the Group's unique development method "JB Agile"

Service... IT system construction, operation, and maintenance services centered on cloud and security services

System... Hardware and software sales

Product Development, Manufacturing... Development and provision of proprietary software and production management systems, such as cloud-based linkage platforms, and manufacture and sales of various hardware such as printers

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II. the three months of the current fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments			Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Information Solutions	Products Development and Manufacturing	Total		
Major goods or services					
SI	4,900	-	4,900	-	4,900
Service	10,248	-	10,248	-	10,248
System	2,614	-	2,614	-	2,614
Products Development and Manufacturing	-	598	598	-	598
Total	17,762	598	18,361	-	18,361
Sales					
Revenue generated from customer contracts	17,762	598	18,361	-	18,361
Other Earnings	-	-	-	-	-
Revenues from external customers	17,762	598	18,361	-	18,361
Transactions with other segments	42	10	53	(53)	-
Total	17,805	608	18,414	(53)	18,361
Segment Profit	2,205	40	2,245	(461)	1,783

Note: 1. Segment profit adjustment of (461) million yen includes 0 million yen for the elimination of inter-segment transactions and (461) million yen for company-wide expenses that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

3. The contents of the main goods or services are as follows.

SI... System development centered on Ultra-high-speed development that incorporates the Group's unique development method "JB Agile"

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2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.