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Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

August 1, 2025

Company name: Godo Steel,Ltd.

Listing: Tokyo Stock Exchange

Securities code: 5410

URL: <https://www.godo-steel.co.jp/>

Representative: Shinji Minobe

Inquiries: Keiichiro Kato

Telephone: +81-6-6343-7600

Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

Representative Director and President
Executive Officer and General Manager of Accounting Division

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	47,903	(10.3)	2,961	(10.7)	3,690	(9.3)	2,935	3.9
June 30, 2024	53,382	(12.2)	3,316	(32.3)	4,068	(28.7)	2,825	(33.0)

(Note) Comprehensive income: Three months ended June 30, 2025: ¥ 3,135 million [30.2%]
Three months ended June 30, 2024: ¥ 2,408 million [(61.1)%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended June 30, 2025	200.75		-	
June 30, 2024	193.21		-	

(2) Consolidated Financial Position

	Total assets		Net assets		Capital adequacy ratio	
	Millions of yen		Millions of yen		%	
As of June 30, 2025	252,953		135,829		53.5	
March 31, 2025	254,159		134,749		52.8	

(Reference) Equity: As of June 30, 2025: ¥ 135,382 million
As of March 31, 2025: ¥ 134,299 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	100.00	-	140.00	240.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		100.00	-	100.00	200.00

(Note) Revision to the forecast for dividends announced most recently: None

(Note) Breakdown of the 1st quarter dividend for the fiscal year ending March 31, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	100,000	(2.3)	6,000	10.3	7,000	6.5	4,700	(3.2)	321.38
Full year	200,000	(2.5)	12,500	(9.1)	14,000	(9.2)	9,500	(16.1)	649.59

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included:	-	(Company name:)
Excluded:	-	(Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025:	17,145,211 shares
March 31, 2025:	17,145,211 shares

2) Number of treasury shares at the end of the period:

June 30, 2025:	2,520,806 shares
March 31, 2025:	2,520,561 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025:	14,624,535 shares
Three months ended June 30, 2024:	14,625,161 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters