

新株予約権の無償割当の詳細等について

2025年6月6日

会社名 : ワイ・ティー・エル・コーポレーション・バーハッド
コード番号 : 1773 東証プライム市場

代表者の : 会長 タン・スリ (サー) フランシス・ヨー・
役職氏名 ソック・ピン

代理人の居所 : 東京都千代田区大手町1丁目1-1
又は住所 大手町パークビルディング
アンダーソン・毛利・友常法律事務所外国法共同事業

代理人の : 弁護士 森下 国彦
役職氏名

【ワイ・ティー・エル・コーポレーション・バーハッド(「当社」)は2025年6月5日に英文のプレス・リリースを行いました。以下はその抄訳です。】

当社は、2025年5月27日の権利確定日時時点で対象株主に発行された合計2,223,351,657個の新株予約権が、2025年6月6日に株主の中央預託システム口座に振り込まれることを発表いたします。

添付資料には、新株予約権の概要、新株予約権を行使する手順、及び新株予約権の行使申込書が含まれており、新株予約権保有者が当社の普通株式に対する新株予約権の行使権を行使するための情報が記載されています。

上記の情報は、当社ウェブサイト (<https://www.ytl.com/warrantsexercise/>) でもご確認いただけます。

本リリースは2025年6月5日付で発行されました。

詳細につきましては、添付資料をご参照ください。

【代理人による注記：日本の実質株主の皆様におかれましては、新株予約権の権利行使の方法が本リリースの内容とは異なります。詳細につきましては、今後お取引のある証券会社等を通じて、改めてご案内いたします。】

添付資料

新株予約権の概要

発行日	2025年6月3日
発行規模（単位数）	2,223,351,657
満期日	2028年6月2日
行使期間	3年間
行使価格	1.50 マレーシアリングgit
行使/転換比率	1:1
行使価格の支払方法	現金
決済種別/転換対象	普通株式
新株予約権の口座振込日	2025年6月6日

新株予約権の行使方法

書面での行使

1. 新株予約権行使に関する申込書（以下「行使申込書」という。）をダウンロードするには、以下のリンクをクリックしてください。
行使申込書のリンク：
<https://www.ytl.com/wp-content/uploads/sites/5/2025/06/YTLCorpWarrantExerciseForm.pdf>
2. 行使申込書に必要事項を記入し、マレーシア国内の銀行又は郵便局で発行された、銀行為替手形、銀行振出小切手、送金証書、郵便為替、又はインターネット銀行振込を利用して、申込書に記載されている会社の銀行口座へ行使価格の全額を送金してください。
3. 記入済みの行使申込書は、適切な送金証明書とともに、以下の登録機関及び移転登録窓口へ郵送又は手渡しで提出してください：

ワイ・ティー・エル・コーポレーション・バーハッド（会社番号：198201012898（92647-H））
マレーシア 55100 クアラルンプール
ジャラン・ブキット・ビンタン 205
メナラ・ワイ・ティー・エル 33 階

電子形式での行使

1. デジタルプラットフォームプロバイダーである BoardRoom Smart Investor Portal (BSIP) にログインしてください。URL：<https://investor.boardroomlimited.com>
2. ユーザーとして登録してください。
3. 登録したユーザー名とパスワードでログインしてください。
4. 「Corporate Action - Conversion」を選択し、表内の「YTL CORPORATION BERHAD」をクリックしてください。
5. 「Submit Exercise Form」を選択してください。
6. ステップ1: 「利用規約」と「確認事項」を読み、同意した後「次へ」をクリックしてください。
7. ステップ2: e-行使申込書を記入してください。
8. ステップ3: サービス料を支払う - 支払明細を確認し、「確認して支払いへ進む」をクリックしてください。
9. ステップ4: 会社の銀行口座へ送金を行い、送金証明書（銀行振込票又は入金領収書）をアップロードし、「行使申込書を提出」をクリックしてください。
10. 提出後の確認書を印刷してください。

登録機関及び移転登録窓口

ご不明点がございましたら、以下の登録機関及び移転登録窓口まで、月曜日から金曜日の午前9時から午後6時まで（祝日を除く）にお問い合わせください：

ワイ・ティー・エル・コーポレーション・バーハッド（会社番号：198201012898（92647-H）

マレーシア 55100 クアラルンプール

ジャラン・ブキット・ビンタン 205

メナラ・ワイ・ティー・エル 33 階

電話番号：03-2038 0888 ファックス番号：03-2038 0388

Eメール：shares@ytl.com

オンライン提出に関する問い合わせ先：

ボードルーム・シェア・レジストラーズ・センドリアン・バーハッド

電話番号：+(603) - 7890 4700 ファックス番号：+(603) - 7890 4650

Eメール：bsr.helpdesk@boardroomlimited.com

YTL CORPORATION BERHAD

Profile of Warrants

Issue Date	03 June 2025
Issue Size in Unit	2,223,351,657
Maturity Date	02 June 2028
Exercise Period	3.00Year(s)
Exercise Price	RM1.50
Exercise/ Conversion Ratio	1:1
Mode of satisfaction of Exercise price	Cash
Settlement Type/ Convertible into	Ordinary Shares
Securities Crediting Date	06 June 2025

Exercise of Warrants

By way of Hardcopy Form

1. Please click on the link to access to download the Exercise Form in relation to the Warrant Exercise (“**Exercise Form**”).
Link for Exercise Form: <https://www.ytl.com/wp-content/uploads/sites/5/2025/06/YTLCorpWarrantExerciseForm.pdf>.
2. Complete the Exercise form, together with the remittance in RM for the full amount payable in the form of Banker’s Draft or Cashiers Order or Money Order or Postal Order drawn on a bank or post office in Malaysia or via internet bank transfer to the company bank account number stated in the form.
3. Each completed Exercise Form must be accompanied by the appropriate remittance and the relevant documents may be submitted **By Post/By Hand** to the registrar and transfer office stated below:

YTL Corporation Berhad (Company no. 198201012898 (92647-H))
33rd Floor, Menara YTL, 205, Jalan Bukit Bintang, 55100 Kuala Lumpur, Malaysia

By way of electronic mode of exercise

1. Login to the digital platform provider namely **BoardRoom Smart Investor Portal (BSIP)** at <https://investor.boardroomlimited.com>.
2. Register as a user.
3. Login with username and password.
4. Select “Corporate Action - Conversion” and click on “Enter” on “**YTL CORPORATION BERHAD**” from the table.
5. Select “Submit Exercise Form”.
6. Step 1 – Read and agree to the “Terms & Conditions” and “Declaration”. Thereafter, click “Next”.
7. Step 2 – Complete the e-Exercise Form.
8. Step 3 – Pay Service Charge – Review the payment summary information and click on “Confirm & Proceed to Pay” to proceed with submission.
9. Step 4 – Make payment to the company bank account number stated in the Exercise Form or on-screen, thereafter upload the proof of payment (bank-in slip or crediting receipt) and click “Submit Exercise Form”.
10. Print acknowledgement of the submission.

REGISTRAR AND TRANSFER OFFICE

If you have any enquiry, please contact our registrar and transfer office, during office hours from Mondays to Fridays (9.00 a.m. to 6.00 p.m.), except on public holidays:-

YTL Corporation Berhad (Company no. 198201012898 (92647-H))
33rd Floor, Menara YTL, 205, Jalan Bukit Bintang, 55100 Kuala Lumpur, Malaysia
Tel : 03-2038 0888 Fax : 03-2038 0388
Email : shares@ytl.com

For Online Submission: -

Boardroom Share Registrars Sdn Bhd
Tel. : +(603) - 7890 4700 Fax : +(603) - 7890 4650
Email : bsr.helpdesk@boardroomlimited.com

YTL CORPORATION BERHAD

(Company No. 198201012898 (92647-H))

Registered Office: 33rd Floor, Menara YTL, 205, Jalan Bukit Bintang, 55100 Kuala Lumpur

EXERCISE FORM

relating to the Warrants to subscribe for ordinary shares in the capital of YTL CORPORATION BERHAD (Company No. 198201012898 (92647-H)) constituted under a Deed Poll dated 20 May 2025 (“Deed Poll”)

*Unless otherwise defined, capitalised terms used herein have the same meaning as set out in the Deed Poll
[To be executed and lodged with the Registrar for the exercise of the Exercise Rights in relation to the Warrants]*

Full Title : Warrants to subscribe for ordinary shares in **YTL Corporation Berhad** (Company No. 198201012898 (92647-H)) constituted under the Deed Poll.

Exercise Period : **3 June 2025 – 2 June 2028**
A period commencing from and including the date of issue of the Warrants and ending at the close of business at 5.00 p.m. in Malaysia on the Expiry Date.

Expiry Date : **2 June 2028**
The day immediately preceding the date which is the third (3rd) anniversary of the date of issue of the Warrants and if such day falls on a day which is not a Market Day, then it shall be the Market Day immediately preceding the said non-Market Day.

Exercise Price : **One Ringgit Malaysia and Fifty Sen (RM1.50)** or such adjusted price as may for the time being applicable in accordance with the provisions set out in the Deed Poll.

Particulars of the Warrant Holder

*Name of Warrant Holder : _____

*New NRIC No./Passport No./Amed Forces/
Police Personnel/ Company Registration No. : _____

*Old NRIC (if any) : _____

*Correspondence address of Warrant Holder : _____

*Contact Number : _____

[All information given above must be as per information in the records of Bursa Malaysia Depository Sdn Bhd (“Bursa Depository”)]

To: **YTL CORPORATION BERHAD** (“the Company”)

I/We, the undersigned,

- i. hereby confirm and declare that all information provided by me/us herein are true and correct;
- ii. hereby confirm and declare that the information indicated above with an asterisk (*) is identical with the information in the records of Bursa Depository with regard to my/our CDS Account and further agree and confirm that in the event the information aforesaid differs from the information in Bursa Depository’s records as mentioned earlier, the exercise of my/our rights hereunder may be rejected;
- iii. hereby irrevocably elect, upon and subject to the conditions as set out in the Deed Poll, to exercise my/our Exercise Rights in relation to the quantity(ies) of the Warrants specified below and to subscribe and make payment as hereafter provided for such number of New Shares specified below (“**Exercise Shares**”) at the Exercise Price of **RM1.50** only for each New Share or such adjusted price as may for the time being applicable in accordance with the Deed Poll thereof, and agree to accept such New Shares subject to the terms of the Constitution of the Company;

- iv. hereby make payment in full for the Exercise Shares which includes payment of the Exercise Monies for the Exercise Shares together with payments of all other fees including stamp duty (if any) and taxes payable in respect of the exercise of the Exercise Rights unless the Company is mandatorily obliged to make such payments pursuant to the Deed Poll or as required by the Bursa Securities by way of:
- (a) banker's draft/bank's demand draft/cashier's order/money/postal order no. _____ issued by a post office in Malaysia made out in favour of "YTL CORPORATION WARRANTS ACCOUNT" crossed "Account Payee Only" and amounting to RM _____ and endorsed on the reverse side with *my/our name and address in block letters; or
- (b) internet bank transfer slip no. _____ for RM _____ to "YTL CORPORATION WARRANTS ACCOUNT" bank account no. **8011434282** maintained with **CIMB BANK BERHAD-SWIFT CODE: CIBBMYKL** (proof of payment to be attached to the Exercise Form submitted to the Registrar);
- v. hereby authorize you to instruct Bursa Depository to debit the quantity(ies) of the Warrants specified below from my/our CDS Account(s) in the exercise of my/our rights herein in accordance with the provisions of the Deed Poll;
- vi. where I/we am/are entitled to receive New Shares upon the exercise of my/our rights herein, I/we hereby authorise you to instruct Bursa Depository to credit the quantity(ies) of the Exercise Shares into my/our CDS Account(s) stated below and for the notice of allotment to be despatched to me/us at my/our risk to the correspondence address mentioned herein;
- vii. hereby enclose a legible photocopy of (a) my/our statement of account issued by Bursa Depository of my/our CDS account, (b) my identity card (in the case where the Warrant Holder is an individual) and (c) our certificate of incorporation (in the case where the Warrant Holder is a corporation) in respect of the Warrants to be exercised;
- viii. warrant and represent that [I/we*] have complied with all exchange control and other legal requirements applicable to the exercise of the Exercise Rights under this Exercise Notice and any directions or instructions given in this Exercise Notice; and
- ix. hereby undertake to fully indemnify and keep the Company indemnified against any claims, losses, damages, liabilities, costs and expenses including legal cost that may be suffered or incurred by the Company as a result of or arising from the Company acting in accordance with my/our authorizations and confirmations herein or from any breach of my/our undertakings herein.

Source Account for debiting of Warrants and crediting of New Shares

*Number of Warrants to be debited / New Shares to be credited (Stock Code:4677UW/4677)	:																		
*CDS Account Number	:				-														

* Please complete and/or delete as applicable

Dated the _____ day of _____, 20_____

If Warrant Holder is an individual

Signature of Warrant Holder

If Warrant Holder is a corporation/society

The common seal of Warrant Holder)
was hereto affixed in the presence of:-)

Director
Name:

Director / Secretary
Name:

Notes:-

1. No share certificate will be issued to the Warrant Holder as the result of any exercise of rights herein.
2. Terms and expressions used in this Exercise Form shall have the same meaning as defined in the Deed Poll constituting the issue of the Warrants.
3. No Warrant Holder shall be allowed to instruct the crediting of New Shares into a CDS Account other than one of those from which the securities are to be debited.
4. In exercising the Exercise Rights, compliance must be made with any exchange control or other statutory requirement for the time being applicable.
5. A corporation completing this Exercise Form is required to affix its Common Seal in accordance with its Constitution and a copy of the certified true copy of which, and certified true copy of the resolution of its directors authorising the use and affixation of its Common Seal, must be lodged or registered with the Registrar.
6. The exercise of the Exercise Rights under this Exercise Form will be deemed invalid if any banker's draft or cashier's order or money order or postal order drawn or issued by a bank or post office operating in Malaysia for payment of the Exercise Monies is not cleared on first presentation or if the payment of the Exercise Monies made via internet bank transfer is not credited into the designated bank account of the Company.
7. Subject to the Conditions and without prejudice to Note 5 above, the Exercise Rights can be exercised by the Warrant Holder at any time during the period commencing on and including the **3rd day of June, 2025 ("Issue Date")** and ending at 5.00 p.m. in Malaysia on the day immediately preceding the third (3rd) anniversary date of the Issue Date, or if such date is not a Market Day, then it will be the Market Day immediately preceding the said non-Market Day ("**Expiry Date**").
8. Any Exercise Right for any Warrant which has not been exercised at the close of business at 5.00 p.m. in Malaysia on the Expiry Date will lapse and every Warrant will cease thereafter to be valid for any purpose.
9. The Exercise Price shall be **RM 1.50** for each New Share or such price as may be adjusted in accordance with **Condition 3** of the Deed Poll.
10. The requisite processing fees of which for the time being is Ringgit Malaysia Twenty **RM20.00** in the form of cash or cheque no. _____ made payable to the Registrar, "**YTL CORPORATION BERHAD**" or internet bank transfer slip no. _____ to the Registrar's bank account no. **1943059530** maintained with **UNITED OVERSEAS BANK (MALAYSIA) BERHAD**.
11. If any part of this Exercise Form is not fully and properly completed and/or executed, the Company will be entitled to regard the exercise of the Exercise Rights under this Exercise Notice as invalid.
12. Where the relevant payment made for the New Shares is less than the full amount of the Exercise Monies required based on the Exercise Price, the Warrant Holder authorises the Company to, and the Company may but is not obliged to, treat the exercise by the Warrant Holder of the Exercise Rights as an exercise by the Warrant Holder of the Exercise Rights of such a reduced number of Warrants (in such multiples of board lots of one hundred (100) Warrants or in such other whole number of Warrants as the Company may determine) such that the relevant payment made for the New Shares shall thereafter be sufficient to pay for the full amount of the Exercise Monies required in respect of the reduced number of Warrants. In such event, the Warrant Holder is deemed to have exercised his/its Exercise Rights in respect of such reduced number of Warrants.
13. The attention of Warrant Holders are drawn to Part VI Division 1 of the Capital Markets and Services Act 2007, the Malaysian Code on Takeovers and Mergers 2016 and Rule 4.01 of Part B of the Rules on Take-Over, Mergers and Compulsory Acquisitions. In particular, a Warrant Holder should note that he may be under an obligation to extend a takeover offer of the Company and if in doubt of the implications, he/it should consult the Securities Commission Malaysia, if:-
 - (a) he/it intends to acquire, by exercise of the Warrants, whether at one time or different times, New Shares which (together with Shares owned or acquired by him/it or persons acting in concert with him/it) carry more than thirty-three per centum (33%) of voting shares or voting rights of the Company; or
 - (b) he/it, together with persons acting in concert with him/it, holds more than thirty-three per centum (33%) but less than fifty per centum (50%) of the voting shares or voting rights of the Company and, either alone or together with persons acting in concert with him/it, intends to acquire additional New Shares by the exercise of the Exercise Rights represented by the Warrants or otherwise in any period of six (6) months, increasing such percentage of the voting shares or voting rights by more than two per centum (2%); or
 - (c) he/it, together with persons acting in concert with him/it, collectively holds more than fifty per centum (50%) of the voting shares or voting rights in the Company but none of them individually holds more than thirty-three per centum (33%) of the voting shares or voting rights in the Company, he/it intends to subscribe for additional New Shares by the exercise of the Warrants or otherwise, whether at one time or different times, New Shares which (together with the Shares already owned or acquired by him) carry more than thirty-three per centum (33%) of the voting shares or voting rights in the Company.
14. "ADA" means Authorised Depository Agent.

REGISTRAR AND TRANSFER OFFICE

YTL Corporation Berhad (Company no. 198201012898 (92647-H))

33rd Floor, Menara YTL, 205, Jalan Bukit Bintang, 55100 Kuala Lumpur, Malaysia

Tel : 03-2038 0888 Fax : 03-2038 0388