



June 5, 2025

To All

Company name Goodcom Asset Co., Ltd.
Name of representative Yoshikazu Nagashima, President and CEO
(Code: 3475 TSE Prime and FSE)
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**(Progress of Disclosures) Acquired shares of Livenup Group CORPORATION
(making it a subsidiary) and Notice of completion of payment for disposal of
treasury stock through third-party allotment**

As announced in the "Notice regarding the Acquisition of Livenup Group Co., Ltd. (Converting it into a Subsidiary) and Disposal of Treasury Stock through Third-Party Allotment" dated May 28, 2025, Goodcom Asset Co., Ltd. (the "Company") have completed the payment procedures for the acquisition of Livenup Group Co., Ltd. ("LUG") shares (making it a subsidiary) and the disposal of treasury stock through third-party allotment as of June 5, 2025. We hereby announce the details as follows.

1. Overview of Subsidiaries

(1) Name	Livenup Group Co., Ltd.
(2) Location	4-28, 1-chome, Mita, Minato-ku, Tokyo
(3) Job title/name of representative	President and CEO Ryosuke Futagawa President and CEO Akio Tamagawa
(4) Business Activities	Management of group companies, business succession, investment in income-generating real estate
(5) Common stock	10,000,000 yen
(6) Date of Establishment	April 4, 2003

2. Date of acquisition

June 5, 2025

3.Acquisition cost, etc.

(1) Total share repurchased	293,076 shares (Percentage of voting rights: 80.0%)	
(2) Acquisition cost	Common shares of Livenup Group Corporation	1,600 million yen
	Advisory expenses, etc. (approximate amount)	190 million yen
	Total (approximate amount)	1,790 million yen

4.Outline of disposal of treasury stock

(1) Disposition date	June 5, 2025
(2) Type and number of shares to be disposed of	Common shares 581,959 shares
(3) Disposal value	1,031 yen per share
(4) Total amount disposed	599,999,729 yen
(5) Disposal or disposal method	Through third-party allotment
(6) Destination for disposal	GRIT Partners Co., Ltd.
(7) Others	The Company has submitted a securities registration statement under the Financial Instruments and Exchange Act for the disposal of treasury stock.

5.Future Outlook

As a result of the acquisition of the shares, LUG will become a consolidated subsidiary of the 4 Company. The Company is currently in the process of reviewing the impact on its business results going forward and will promptly announce any matters that need to be announced.

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