

A photograph of a baby lying on a white surface, with an adult hand gently holding the baby's hand. The baby is wearing a white long-sleeved shirt. The background is a plain white surface.

First Quarter of FY12/2025
Supplementary Material
On Financial Results

teno. Holdings Co., Ltd. (Securities code: 7037)

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Financial results overview
1Q of FY12/2025
(Company-wide)

Higher revenues / Higher earnings*

* (Year-on-year change in operating profit)

(mil. yen)	FY12/2024 1Q	FY12/2025 1Q	+/- amount	+/- %
Net Sales	3,809	4,386	+577	15.1%
Sales Cost	3,229	3,723	+493	15.3%
SG&A	514	538	+23	4.6%
Operating profit	65	124	+59	91.7%
EBITDA	176	245	+69	39.5%
Ordinary profit	65	117	+52	80.8%
Net profit	12	46	+34	283.8%

Consolidated Profit and Loss Statement

(mil. yen)	FY 12/2024 1Q	FY 12/2025 1Q	+/--amount	+/- %
Net sales	3,809	4,386	+577	15.1%
Sales cost	3,229	3,723	+493	15.3%
Gross profit	579	663	+83	14.4%
SG&A	514	538	+23	4.6%
Operating profit	65	124	+59	91.7%
Non-operating profit	6	7	+1	19.7%
Non-operating expenses	6	14	+8	137.2%
Ordinary profit	65	117	+52	80.8%
Net profit	12	46	+34	283.8%

Consolidated Balance Sheets Overview

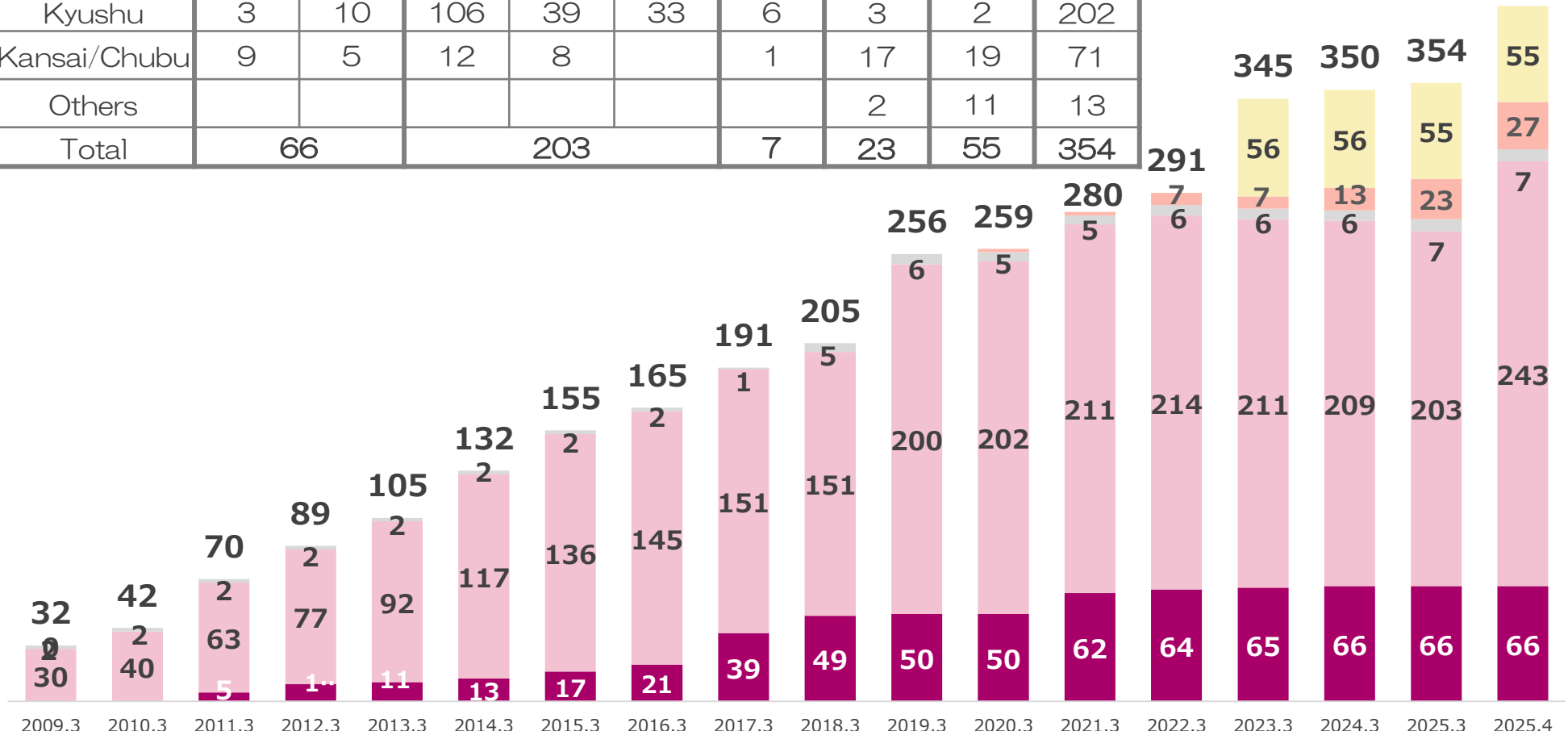
(mil. yen)	FY12/2024	FY12/2025 1Q	+/- amount
Current assets	4,438	5,257	+818
Cash and deposits	2,171	2,469	+298
Accounts receivable - trade & contract assets	1,309	1,421	+112
Non-current assets	5,320	5,837	+516
Property, plant and equipment	1,849	2,152	+302
Intangible assets	1,839	1,973	+134
(Goodwill)	1,506	1,628	+121
Investments and other assets	1,631	1,711	+79
Total assets	9,759	11,094	+1,334
Current liabilities	4,947	6,116	+1,168
Short-term borrowings	1,947	3,151	+1,204
Current portion of long-term loans payable	646	641	▲5
Accounts payable - other	877	853	▲23
Non-current liabilities	3,076	3,237	+160
Long-term loans payable	2,772	2,934	+161
Net assets	1,735	1,740	+5
Total liabilities and net assets	9,759	11,094	+1,334

Trend in number of centers in operation (by segment)

■ Running childcare centers and nursing homes throughout the country
 <By type and region, as of Mar. 31, 2025>

	Childcare Service						Elderly Care	Lifelong Related Support	Total
	Certified	Small certified	Entrusted childcare center	After-school childcare center	Waiwai	Others			
Tokyo area	35	4	5				1	23	68
Kyushu	3	10	106	39	33	6	3	2	202
Kansai/Chubu	9	5	12	8		1	17	19	71
Others							2	11	13
Total	66		203			7	23	55	354

As of April 1st 398



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