

## Document and entity information

		Mar 2025
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2025-05-15
Company name		Tokyo Kisen Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		91930
URL		<a href="http://www.tokyokisen.co.jp">http://www.tokyokisen.co.jp</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-03-31
Representative		
Title		代表取締役社長
Name		齊藤 宏之
Inquiries		
Title		常務取締役経理部長
Name		佐藤 晃司
Tel		045-671-7713
Other		
Date of general shareholders' meeting (as planned)		2025-06-27
Dividend payable date (as planned)		2025-06-30
Annual securities report filing date (as planned)		2025-06-24
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2025	Mar 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	12,041	12,515
% change	-3.8	5.5
Operating profit		
Operating profit	-511	368
% change	-	296.3
Ordinary profit		
Ordinary profit	-259	684
% change	-	56.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,044	572
% change	256.9	37.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,406	1,155
Change in comprehensive income	108.2	67.3
Other consolidated operating results		
Basic earnings per share (Yen)	205.46	57.57
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.0	2.7
Ordinary profit to total assets ratio (%)	-0.9	2.4
Operating profit to net sales ratio (%)	-4.2	2.9
Note to consolidated operating results		
Investment profit (loss) on equity method	163	176

## Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	31,261	29,118
Net assets	24,794	22,601
Capital adequacy ratio (%)	76.0	74.2
Net assets per share (Yen)	2,387.24	2,171.23
Note to consolidated financial positions		
Owner's equity	23,756	21,599

## Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,206	618
Cash flows from investing activities	636	-639
Cash flows from financing activities	-432	120
Cash and equivalents, end of period	6,761	5,355
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

## Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		50.00	20.00
Forecast	50.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	20.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		497	198
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		24.3	34.7
Forecast	10.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.2	0.9
Note to dividends			
Detail of dividend per share-fiscal year end (Yen)			
Extra dividend			
Annual			
Result		30.00	
Note to dividends			

## Forecasts

(in millions of yens)

	Mar 2026	Sep 2025
Forecasts		
Forecasts		
Title for forecasts	3 , 2026年3月期の 連結業績予想 ( 2025 年4月1日 ~ 2026年 3月31日 )	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	12,739	6,630
Upper	-	-
Lower	-	-
% change		
Forecast	5.8	11.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	138	94
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,748	199
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	4,904	359
Upper	-	-
Lower	-	-
% change		
Forecast	139.9	60.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	492.95	36.12
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2025	Mar 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,010,000	10,010,000
Number of treasury stock at the end of fiscal year	58,589	61,737
Average number of shares	9,949,837	9,947,640
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	7,850	8,330

% change	-5.8	1.4
Operating profit		
Operating profit	-559	143
% change	-	14.9
Ordinary profit		
Ordinary profit	-6	468
% change	-	36.6
Profit		
Profit	2,264	472
% change	379.1	53.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	227.60	47.52
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	24,368	21,952
Net assets	19,930	17,783
Capital adequacy ratio (%)	81.8	81.0
Net assets per share (Yen)	2,002.81	1,787.62
Note to non-consolidated financial positions		
Owner's equity	19,930	17,783
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2026	Sep 2025
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2026年 3 月期の 個別業績予想（2025 年 4 月 1 日 ~ 2026年 3 月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	9,088	4,730
Upper	-	-
Lower	-	-
% change		
Forecast	15.8	21.7
Upper	-	-
Lower	-	-

Ordinary profit		
Ordinary profit		
Forecast	336	265
Upper	-	-
Lower	-	-
% change		
Forecast	-	2.7
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	574	466
Upper	-	-
Lower	-	-
% change		
Forecast	-74.6	-8.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	57.75	46.86
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.